

# Global EV Speed Reducer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

A reducer for an electric vehicle is provided to reduce the volume of the reducer by transferring the power from an output shaft to a differential device. A reducer for an electric vehicle comprises a motor housing, a reducer housing, an input shaft, an output shaft, and a differential gear. A drive motor is installed in the motor housing. The reducer housing is assembled in one side of the motor housing. The input shaft is the central shaft of the drive motor. The output shaft is arranged in one top or one bottom of the input shaft and is connected to the input shaft through a reduction gear. The differential gear is arranged in one top or one bottom of the output shaft through a ring gear.

According to our (Global Info Research) latest study, the global EV Speed Reducer market size was valued at US\$ 446 million in 2023 and is forecast to a readjusted size of USD 1981 million by 2030 with a CAGR of 24.0% during review period.

The EV speed reducer market is relative concentrated market; key players include Borgwarner, HOTA Industrial, SAGW, GKN, Tsingshan Industry, ZF, Bosch, Zhuzhou Gear, Aichi Machine Industry, Magna International, HYCET E-Chuang, Zhejiang Wanliyang; the revenue of top five manufacturers accounts about 62% of the total revenue in 2019. High end products mainly come from Europe and North America.

China is the largest consumption place as its fast growing electric vehicle industry, with a consumption market share about 52% in 2019. Following China, Europe is the second largest consumption place with the consumption market share is 26%.

The classification of EV Speed Reducer includes single Stage speed reducer and multi



stage speed reducer. Generally, most EVs are equipping the single stage type, while multi stage type are mainly used in the PHEV.

This report is a detailed and comprehensive analysis for global EV Speed Reducer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global EV Speed Reducer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global EV Speed Reducer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global EV Speed Reducer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global EV Speed Reducer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV Speed Reducer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Speed Reducer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,



product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Borgwarner, HOTA Industrial, SAGW, GKN, Tsingshan Industry, ZF, Bosch, Zhuzhou Gear, Aichi Machine Industry, Magna International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation** 

EV Speed Reducer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Stage Type

Multi Stage Type

Market segment by Application

BEV

PHEV

Major players covered

Borgwarner

HOTA Industrial

SAGW

GKN



Tsingshan Industry

ZF

Bosch

Zhuzhou Gear

Aichi Machine Industry

Magna International

HYCET E-Chuang

**Zhejiang Wanliyang** 

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EV Speed Reducer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV Speed Reducer, with price, sales quantity, revenue, and global market share of EV Speed Reducer from 2019 to 2024.

Chapter 3, the EV Speed Reducer competitive situation, sales quantity, revenue, and



global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV Speed Reducer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024.and EV Speed Reducer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV Speed Reducer.

Chapter 14 and 15, to describe EV Speed Reducer sales channel, distributors, customers, research findings and conclusion.



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