

# Global EV Smart Meter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV Smart Meter market size is expected to reach \$ 978 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

The EV smart meter is a smart dedicated energy metering device designed specifically for the charging and energy interaction of electric vehicles in all scenarios. With the accurate metering of AC and DC energy as its core, it integrates functions such as smart communication, data storage, multi-rate billing, energy consumption analysis, vehicle-to-grid linkage, and anomaly monitoring. It is the core metering and control hub for electric vehicle charging billing and settlement, refined energy consumption management, vehicle-to-grid interaction (V2G), and power grid load dispatching.

In 2025, the global production of EV smart meters was 9.92 million units, with an average price of US\$55 per unit.

Upstream mainly includes metering ICs, MCUs and communication modules, current and voltage sensors, relays and contactors, PCBs and electronic components, as well as enclosures and mechanical parts. Downstream demand is centered on EV charging scenarios, with key applications in public charging stations, residential and commercial AC chargers, DC fast-charging stations, and charging operation platforms, while extending to smart campuses, commercial parking facilities, and vehicle-to-grid related systems. Downstream customers place strong emphasis on metering accuracy, data security, communication compatibility, remote metering and billing functions, and stable integration with charging systems and energy management platforms.

Industry trends are characterized by accelerating digitalization, connectivity, and intelligence, with smart meters increasingly integrated into chargers and cloud-based

energy management systems. Key drivers include rapid growth in EV ownership, continuous expansion of charging infrastructure, rising demand for time-of-use pricing and precise billing, and stricter regulatory requirements for metering compliance and data traceability. Major constraints include differences in national metering and communication standards, lengthy certification processes, higher cybersecurity requirements, and margin pressure from price competition in mid- and low-end products.

Gross margins for EV smart meters are generally at a mid-level, typically ranging from 25% to 40%. Manufacturers with high-accuracy metering technology, strong certification capabilities, and integrated communication and platform solutions tend to achieve higher margins, while suppliers focused on basic metering functions face relatively lower profitability.

This report studies the global EV Smart Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Smart Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Smart Meter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV Smart Meter total production and demand, 2021-2032, (Units)

Global EV Smart Meter total production value, 2021-2032, (USD Million)

Global EV Smart Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global EV Smart Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EV Smart Meter domestic production, consumption, key domestic manufacturers and share

Global EV Smart Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global EV Smart Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EV Smart Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global EV Smart Meter market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Schneider Electric, ABB, Eaton, Honeywell, Itron, Landis+Gyr, Sagemcom, Kamstrup, Aclara, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Smart Meter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Smart Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Smart Meter Market, Segmentation by Type:

Vehicle-Mounted

Pile-Mounted

Wall-Mounted

#### Global EV Smart Meter Market, Segmentation by Current Type:

AC Meter

DC Meter

AC/DC Integrated

#### Global EV Smart Meter Market, Segmentation by Communication Method:

Wired Communication

Wireless Communication

#### Global EV Smart Meter Market, Segmentation by Precision:

±1.0%

±0.5%

±0.2%

#### Global EV Smart Meter Market, Segmentation by Application:

Electric Vehicle System

Charging Infrastructure

Vehicle-to-Grid (V2G/V2H/V2L) System

## Fleet and Operations Management

### Companies Profiled:

Siemens

Schneider Electric

ABB

Eaton

Honeywell

Itron

Landis+Gyr

Sagemcom

Kamstrup

Aclara

EDMI

Mitsubishi Electric

Fuji Electric

Aidon

Osaki

Iskraemeco

ZIV

Apator

CHINT

Sanxing

Wasion

Hexing

Holley

Kaifa

Linyang

Suntront

Secure Meters

Genus Power

HPL Electric

Phoenix Contact

Socomec

Janitza

Carlo Gavazzi

Circuitor

Lovato Electric

Hager

Eastron

EMH metering

Inepro Metering

**Key Questions Answered:**

1. How big is the global EV Smart Meter market?
2. What is the demand of the global EV Smart Meter market?
3. What is the year over year growth of the global EV Smart Meter market?
4. What is the production and production value of the global EV Smart Meter market?
5. Who are the key producers in the global EV Smart Meter market?
6. What are the growth factors driving the market demand?

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