

Global EV Single-Drum Vibratory Roller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Single-Drum Vibratory Roller market size is expected to reach \$ 358 million by 2032, rising at a market growth of 14.4% CAGR during the forecast period (2026-2032).

In 2025, global production of EV single-drum vibratory rollers reached 760 units, with an estimated average selling price of \$180,000 per unit. EV single-drum vibratory rollers are self-propelled earthwork compaction machines that replace diesel engines and fuel systems with power batteries, electric drive motors, electronic control systems, and electro-hydraulic actuators. They typically consist of a front steel vibrating compaction drum and rear drive tires; an eccentric vibration mechanism inside the steel drum generates periodic excitation forces, which?combined with the machine's dead weight, tractive force, and static linear load?compact soil, gravel, crushed stone, roadbed fill, base course materials, and backfill. The 'EV' designation emphasizes that the machine's propulsion, drum vibration, and related hydraulic working mechanisms are powered by battery electricity, enabling zero tailpipe emissions, low noise levels, and reduced maintenance requirements at the job site. 'Single-drum' distinguishes the equipment from double-drum asphalt rollers, pneumatic-tired rollers, and combination rollers. 'Vibratory' indicates that the equipment generates amplitude and vibration frequency via eccentric weights or shafts to enhance the compaction density of earthworks and granular materials. These machines are primarily used for compacting roadbeds for highways and urban roads, railway yards, airport runways, logistics park yards, embankments and hydraulic engineering projects, mine haul roads, tailings ponds, port storage yards, landfills, industrial park backfill areas, and foundations for large-scale construction projects. The upstream segment of the industry chain includes steel materials, castings and forgings, vibrating steel drums, eccentric vibration shafts, hydraulic pumps and valves, tires, gear reducers, battery cells, battery packs, BMS,

electric motors, inverters, VCUs, high-voltage wiring harnesses, charging interfaces, thermal management components, cabs, sensors, compaction monitoring modules, and telematics components. The midstream consists of road roller OEMs, while the downstream includes general road construction contractors, municipal departments, mining enterprises, airport and port operators, rental companies, and large industrial users. Gross profit margins generally range from approximately 20% to 35%.

This report studies the global EV Single-Drum Vibratory Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Single-Drum Vibratory Roller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Single-Drum Vibratory Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV Single-Drum Vibratory Roller total production and demand, 2021-2032, (Units)

Global EV Single-Drum Vibratory Roller total production value, 2021-2032, (USD Million)

Global EV Single-Drum Vibratory Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global EV Single-Drum Vibratory Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EV Single-Drum Vibratory Roller domestic production, consumption, key domestic manufacturers and share

Global EV Single-Drum Vibratory Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global EV Single-Drum Vibratory Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EV Single-Drum Vibratory Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global EV Single-Drum Vibratory Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen

XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Single-Drum Vibratory Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Single-Drum Vibratory Roller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Single-Drum Vibratory Roller Market, Segmentation by Type:

Smooth Steel Drum

Sheep's Foot/Pad-Foot Steel Drum

Interchangeable Shell Steel Drum

Global EV Single-Drum Vibratory Roller Market, Segmentation by Operating Weight:

Light-duty: 20 Tons

Global EV Single-Drum Vibratory Roller Market, Segmentation by Application:

Road Construction

Municipal Maintenance

Port Storage Yard

Railway Yard

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Answered:

1. How big is the global EV Single-Drum Vibratory Roller market?
2. What is the demand of the global EV Single-Drum Vibratory Roller market?
3. What is the year over year growth of the global EV Single-Drum Vibratory Roller market?
4. What is the production and production value of the global EV Single-Drum Vibratory Roller market?
5. Who are the key producers in the global EV Single-Drum Vibratory Roller market?
6. What are the growth factors driving the market demand?

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