

# Global EV Sharing Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G46256D9A3F3EN.html>

Date: April 2026

Pages: 190

Price: US\$ 4,480.00 (Single User License)

ID: G46256D9A3F3EN

## Abstracts

The global EV Sharing market size is expected to reach \$ 6599 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

EV sharing refers to a mobility service model that provides shared access to battery electric or plug-in electric vehicles through digital platforms for short-term, on-demand use. This model aims to reduce private vehicle ownership costs, improve vehicle utilization efficiency, and lower urban traffic congestion and carbon emissions, typically supported by mobile internet, vehicle connectivity, and intelligent fleet operation systems.

EV sharing is a mobility service model that uses electric vehicles as the platform and enables short-term, on-demand rentals through digital platforms, aiming to increase vehicle utilization, lower access barriers for users, and reduce urban congestion and emissions. The upstream includes EV manufacturers and battery suppliers, charging and swapping infrastructure providers, telematics and positioning modules, and platform software and payment system developers, where vehicle durability, charging efficiency, and dispatch algorithms have the greatest impact on operational performance. Downstream applications are mainly focused on urban commuting, short-distance business travel, tourism and airport connections, and users without private cars or with temporary mobility needs, who prioritize convenience, transparent pricing, vehicle condition, and service reliability. The development trend of EV sharing features deeper integration with urban transport systems, more refined and grid-based operations, and the use of big data and intelligent dispatch to improve utilization per vehicle, while some markets explore the combination of battery swapping, purpose-built vehicles, and autonomous driving with shared mobility. Driving factors include urban traffic restrictions and environmental policies, growing EV adoption, higher acceptance of ?use rather

than own? mobility among younger users, and government and corporate promotion of low-carbon transportation. Key challenges include high vehicle and operating costs, constraints on charging and parking resources, unstable profitability due to fluctuating utilization rates, and significant differences in regulation and business models across cities. In terms of gross margin, EV sharing is a capital-intensive, operations-driven business, with overall margins generally modest; per-vehicle gross margins typically range from 10% to 25%, and improvements depend heavily on scale, refined operations, and low-cost vehicle solutions.

This report studies the global EV Sharing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Sharing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Sharing that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV Sharing total market, 2021-2032, (USD Million)

Global EV Sharing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: EV Sharing total market, key domestic companies, and share, (USD Million)

Global EV Sharing revenue by player, revenue and market share 2021-2026, (USD Million)

Global EV Sharing total market by Type, CAGR, 2021-2032, (USD Million)

Global EV Sharing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global EV Sharing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shouqi Leasing, DiDi Chuxing, Free2move, Zipcar, Getaround, Communauto, MyWheels, MILES, SOCAR, Flinkster, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world EV Sharing market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global EV Sharing Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global EV Sharing Market, Segmentation by Type:**

Time-Based Rental

Peer-To-Peer Sharing

Corporate Fleet Sharing

**Global EV Sharing Market, Segmentation by Vehicle Type:**

Battery Electric Passenger Car

Electric Microcar

Plug-In Hybrid Vehicle

Global EV Sharing Market, Segmentation by Operating Scope:

Urban Core Areas

Urban New Districts

Parks And Closed Areas

Global EV Sharing Market, Segmentation by Vehicle Return Method:

Station-Based Return

Free-Floating

Global EV Sharing Market, Segmentation by Application:

Urban Public Mobility

Short-Distance Urban Commuting

Tourism And Temporary Vehicle Use

Corporate And Business Mobility

Park And Closed-Area Transportation

Other

Companies Profiled:

Shouqi Leasing

DiDi Chuxing

Free2move

Zipcar

Getaround

Communauto

MyWheels

MILES

SOCAR

Flinkster

cambio

Ubeeqo

SIXT Share

Enterprise Car Club

Co Wheels

GreenMobility

Aimo Share

Poppy

Guppy

BlueSG

EVCARD

GoFun

Evo Car Share

Modo

Hiyacar

Turo

Times Car

#### Key Questions Answered

1. How big is the global EV Sharing market?
2. What is the demand of the global EV Sharing market?
3. What is the year over year growth of the global EV Sharing market?
4. What is the total value of the global EV Sharing market?
5. Who are the Major Players in the global EV Sharing market?
6. What are the growth factors driving the market demand?

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