

# Global EV Reduction Gearboxes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV Reduction Gearboxes market size is expected to reach \$ 22974 million by 2032, rising at a market growth of 12.7% CAGR during the forecast period (2026-2032).

EV Reduction Gearboxes are mechanical transmission devices used in battery electric vehicles and electric drive systems to convert the high speed, low torque output of traction motors into the lower speed, higher torque output required at the wheel end. A typical EV reduction gearbox consists of an input shaft, intermediate shaft, output shaft, gear sets, differential, bearings, housing, lubrication system and park lock mechanism. Major product forms include single speed EV reduction gearboxes, two speed EV reduction gearboxes, electric drive unit reduction gearboxes and electric axle reduction modules. Standalone traction motors, inverters, electronic control units, traction batteries, dedicated hybrid transmissions and conventional internal combustion engine transmissions are excluded from this product scope.

From an industry perspective, production and application are mainly concentrated in China, Japan, South Korea, Germany and the United States, where electric vehicle supply chains are relatively mature. China is the largest global production and application market for EV reduction gearboxes, with strong scale manufacturing capability in single speed reducers, electric drive unit reducers and electric axle reduction modules. Japanese, Korean and European suppliers retain advantages in precision gear manufacturing, low noise design, high speed bearing matching and high efficiency transmission engineering. EV Reduction Gearboxes are mainly used in battery electric passenger cars, light commercial vehicles, electric delivery vehicles, electric buses, electric trucks and high performance EVs, serving as a key mechanical interface between traction motors and wheel end output.

In 2025, global EV Reduction Gearboxes production reached approximately 17.5 million sets to 20.5 million sets. Single speed reduction gearboxes for battery electric passenger cars remained the largest product category by shipment volume, with mainstream FOB prices generally ranging from USD 320 to USD 620 per set. High torque or high speed reducers used in dual motor all wheel drive models, high performance EVs and some light commercial vehicles were priced higher, usually between USD 650 and USD 1,200 per set. Two speed EV reduction gearboxes and commercial vehicle electric drive reduction modules carried higher unit values due to greater structural complexity, torque capacity and durability requirements, usually ranging from USD 1,200 to USD 3,500 per set. Based on the global vehicle mix, drive configuration and supply tier, the weighted average FOB price of EV Reduction Gearboxes was approximately USD 430 to USD 560 per set in 2025.

The global EV Reduction Gearboxes market is evolving from volume driven installation toward a combined phase of performance upgrading and platform integration. Over the past few years, the rapid adoption of battery electric passenger cars has made single speed reduction gearboxes a core component of electric drive systems, while competition has shifted from basic production capability to transmission efficiency, noise control, high speed motor compatibility, lightweight design and cost optimization. For automakers, EV reduction gearboxes are mechanical components, but they directly affect driving range, energy consumption, acceleration, cabin noise and electric drive system reliability. As high speed hairpin motors, 800 V platforms, multi motor all wheel drive systems and high performance EV platforms continue to expand, demand for high efficiency gears, low drag bearings, integrated park lock mechanisms, forced lubrication and precision housing machining is expected to increase further. China's rapid market expansion has accelerated large scale cost optimization and local supply chain maturity, while Japanese, Korean and European suppliers continue to maintain competitiveness in precision manufacturing, low noise design and premium vehicle applications.

Key market challenges come from automaker cost reduction pressure, faster product standardization and intensifying supply chain competition. Single speed EV reduction gearboxes have already entered a high volume supply phase, with relatively mature product structures and increasingly visible price competition. Suppliers need to strike a better balance among cost, efficiency, noise and durability. At the same time, premium EVs and commercial vehicles are placing higher demands on reducers, including higher input speed, greater torque capacity, longer service life and more stable thermal performance, which significantly raises the difficulty of product development and validation. On the demand side, passenger cars remain the largest application market.

Mass market vehicles prioritize cost and supply stability, premium vehicles focus more on low noise, high efficiency and driving performance, while commercial vehicles emphasize load capacity, gradeability, durability and total cost of ownership. In the coming years, suppliers with precision gear manufacturing capability, vehicle platform co development experience, NVH control expertise and global OEM supply capacity are likely to secure more durable positions in the EV Reduction Gearboxes market.

This report studies the global EV Reduction Gearboxes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Reduction Gearboxes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Reduction Gearboxes that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global EV Reduction Gearboxes total production and demand, 2021-2032, (K Sets)

Global EV Reduction Gearboxes total production value, 2021-2032, (USD Million)

Global EV Reduction Gearboxes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global EV Reduction Gearboxes consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: EV Reduction Gearboxes domestic production, consumption, key domestic manufacturers and share

Global EV Reduction Gearboxes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global EV Reduction Gearboxes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global EV Reduction Gearboxes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global EV Reduction Gearboxes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BorgWarner Inc., ZF Friedrichshafen AG, Robert Bosch GmbH, Schaeffler AG, Magna International Inc., Dauch Corporation, Dana Incorporated, Eaton Corporation plc, Valeo SE, AISIN Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Reduction Gearboxes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Reduction Gearboxes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Reduction Gearboxes Market, Segmentation by Type:

Parallel Shaft Gear Reducers

Coaxial Gear Reducers

Planetary Gear Reducers

Others

Global EV Reduction Gearboxes Market, Segmentation by Number of Speeds:

Single Speed Reducers

Two Speed Reducers

Others

Global EV Reduction Gearboxes Market, Segmentation by Drive Layout:

Front Drive Reducers

Rear Drive Reducers

Others

Global EV Reduction Gearboxes Market, Segmentation by Housing Material:

Aluminum Alloy Housing Reducers

Cast Iron Housing Reducers

Others

Global EV Reduction Gearboxes Market, Segmentation by Application:

Passenger Cars

Light Commercial Vehicles

Medium and Heavy Commercial Vehicles

## Companies Profiled:

BorgWarner Inc.

ZF Friedrichshafen AG

Robert Bosch GmbH

Schaeffler AG

Magna International Inc.

Dauch Corporation

Dana Incorporated

Eaton Corporation plc

Valeo SE

AISIN Corporation

JATCO Ltd

Nidec Corporation

Hyundai Transys Inc.

Sona BLW Precision Forgings Ltd.

FinDreams Powertrain Co., Ltd.

Suzhou Inovance Automotive Co., Ltd.

Jing-Jin Electric Technologies Co., Ltd.

Shanghai Edrive Co., Ltd.

Zhejiang Wanliyang Co., Ltd.

Landai Technology Group Corp., Ltd.

Chongqing Tsingshan Industrial Co., Ltd.

Infimotion Technology Co., Ltd.

HOTA Industrial Mfg. Co., Ltd.

Ricardo plc

**Key Questions Answered:**

1. How big is the global EV Reduction Gearboxes market?
2. What is the demand of the global EV Reduction Gearboxes market?
3. What is the year over year growth of the global EV Reduction Gearboxes market?
4. What is the production and production value of the global EV Reduction Gearboxes market?
5. Who are the key producers in the global EV Reduction Gearboxes market?
6. What are the growth factors driving the market demand?

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