

Global EV Reduction Gearboxes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EV Reduction Gearboxes market size was valued at US\$ 9775 million in 2025 and is forecast to a readjusted size of US\$ 22974 million by 2032 with a CAGR of 12.7% during review period.

EV Reduction Gearboxes are mechanical transmission devices used in battery electric vehicles and electric drive systems to convert the high speed, low torque output of traction motors into the lower speed, higher torque output required at the wheel end. A typical EV reduction gearbox consists of an input shaft, intermediate shaft, output shaft, gear sets, differential, bearings, housing, lubrication system and park lock mechanism. Major product forms include single speed EV reduction gearboxes, two speed EV reduction gearboxes, electric drive unit reduction gearboxes and electric axle reduction modules. Standalone traction motors, inverters, electronic control units, traction batteries, dedicated hybrid transmissions and conventional internal combustion engine transmissions are excluded from this product scope.

From an industry perspective, production and application are mainly concentrated in China, Japan, South Korea, Germany and the United States, where electric vehicle supply chains are relatively mature. China is the largest global production and application market for EV reduction gearboxes, with strong scale manufacturing capability in single speed reducers, electric drive unit reducers and electric axle reduction modules. Japanese, Korean and European suppliers retain advantages in precision gear manufacturing, low noise design, high speed bearing matching and high efficiency transmission engineering. EV Reduction Gearboxes are mainly used in battery electric passenger cars, light commercial vehicles, electric delivery vehicles,

electric buses, electric trucks and high performance EVs, serving as a key mechanical interface between traction motors and wheel end output.

In 2025, global EV Reduction Gearboxes production reached approximately 17.5 million sets to 20.5 million sets. Single speed reduction gearboxes for battery electric passenger cars remained the largest product category by shipment volume, with mainstream FOB prices generally ranging from USD 320 to USD 620 per set. High torque or high speed reducers used in dual motor all wheel drive models, high performance EVs and some light commercial vehicles were priced higher, usually between USD 650 and USD 1,200 per set. Two speed EV reduction gearboxes and commercial vehicle electric drive reduction modules carried higher unit values due to greater structural complexity, torque capacity and durability requirements, usually ranging from USD 1,200 to USD 3,500 per set. Based on the global vehicle mix, drive configuration and supply tier, the weighted average FOB price of EV Reduction Gearboxes was approximately USD 430 to USD 560 per set in 2025.

The global EV Reduction Gearboxes market is evolving from volume driven installation toward a combined phase of performance upgrading and platform integration. Over the past few years, the rapid adoption of battery electric passenger cars has made single speed reduction gearboxes a core component of electric drive systems, while competition has shifted from basic production capability to transmission efficiency, noise control, high speed motor compatibility, lightweight design and cost optimization. For automakers, EV reduction gearboxes are mechanical components, but they directly affect driving range, energy consumption, acceleration, cabin noise and electric drive system reliability. As high speed hairpin motors, 800 V platforms, multi motor all wheel drive systems and high performance EV platforms continue to expand, demand for high efficiency gears, low drag bearings, integrated park lock mechanisms, forced lubrication and precision housing machining is expected to increase further. China's rapid market expansion has accelerated large scale cost optimization and local supply chain maturity, while Japanese, Korean and European suppliers continue to maintain competitiveness in precision manufacturing, low noise design and premium vehicle applications.

Key market challenges come from automaker cost reduction pressure, faster product standardization and intensifying supply chain competition. Single speed EV reduction gearboxes have already entered a high volume supply phase, with relatively mature product structures and increasingly visible price competition. Suppliers need to strike a better balance among cost, efficiency, noise and durability. At the same time, premium EVs and commercial vehicles are placing higher demands on reducers, including higher input speed, greater torque capacity, longer service life and more stable thermal

performance, which significantly raises the difficulty of product development and validation. On the demand side, passenger cars remain the largest application market. Mass market vehicles prioritize cost and supply stability, premium vehicles focus more on low noise, high efficiency and driving performance, while commercial vehicles emphasize load capacity, gradeability, durability and total cost of ownership. In the coming years, suppliers with precision gear manufacturing capability, vehicle platform co development experience, NVH control expertise and global OEM supply capacity are likely to secure more durable positions in the EV Reduction Gearboxes market.

This report is a detailed and comprehensive analysis for global EV Reduction Gearboxes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EV Reduction Gearboxes market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global EV Reduction Gearboxes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global EV Reduction Gearboxes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global EV Reduction Gearboxes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV Reduction Gearboxes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Reduction Gearboxes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BorgWarner Inc., ZF Friedrichshafen AG, Robert Bosch GmbH, Schaeffler AG, Magna International Inc., Dauch Corporation, Dana Incorporated, Eaton Corporation plc, Valeo SE, AISIN Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EV Reduction Gearboxes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Parallel Shaft Gear Reducers

Coaxial Gear Reducers

Planetary Gear Reducers

Others

Market segment by Number of Speeds

Single Speed Reducers

Two Speed Reducers

Others

Market segment by Drive Layout

Front Drive Reducers

Rear Drive Reducers

Others

Market segment by Housing Material

Aluminum Alloy Housing Reducers

Cast Iron Housing Reducers

Others

Market segment by Application

Passenger Cars

Light Commercial Vehicles

Medium and Heavy Commercial Vehicles

Major players covered

BorgWarner Inc.

ZF Friedrichshafen AG

Robert Bosch GmbH

Schaeffler AG

Magna International Inc.

Dauch Corporation

Dana Incorporated

Eaton Corporation plc

Valeo SE

AISIN Corporation

JATCO Ltd

Nidec Corporation

Hyundai Transys Inc.

Sona BLW Precision Forgings Ltd.

FinDreams Powertrain Co., Ltd.

Suzhou Inovance Automotive Co., Ltd.

Jing-Jin Electric Technologies Co., Ltd.

Shanghai Edrive Co., Ltd.

Zhejiang Wanliyang Co., Ltd.

Landai Technology Group Corp., Ltd.

Chongqing Tsingshan Industrial Co., Ltd.

Infimotion Technology Co., Ltd.

HOTA Industrial Mfg. Co., Ltd.

Ricardo plc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EV Reduction Gearboxes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV Reduction Gearboxes, with price, sales quantity, revenue, and global market share of EV Reduction Gearboxes from 2021 to 2026.

Chapter 3, the EV Reduction Gearboxes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV Reduction Gearboxes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and EV Reduction Gearboxes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV Reduction Gearboxes.

Chapter 14 and 15, to describe EV Reduction Gearboxes sales channel, distributors, customers, research findings and conclusion.

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