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Global EV Pure Electric New Energy Excavator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Pure Electric New Energy Excavator market size is expected to reach $ 5945 million by 2032, rising at a market growth of 17.7% CAGR during the forecast period (2026-2032).

The EV pure electric new energy excavator is a tracked or wheeled excavator that replaces the traditional diesel engine, fuel system, and exhaust after-treatment system with a power battery, electric drive motor, electronic control system, and electro-hydraulic actuators. It utilizes electrical energy to power travel, slewing, and hydraulic working mechanisms to perform tasks such as excavation, loading, breaking, hoisting, and material handling. These machines are applied in urban infrastructure construction, residential and commercial building construction, municipal road maintenance, landscaping, underground space construction, tunneling projects, port logistics, industrial parks, waste management, auxiliary mining operations, and indoor low-emission construction. The upstream supply chain primarily includes high-strength steel, castings and forgings, crawler undercarriages, hydraulic pumps and valves, hydraulic motors, gear reducers, battery cells, battery packs, BMS, electric drive motors, inverters, VCUs, high-voltage wiring harnesses, thermal management systems, cabs, sensors, and intelligent control modules. The midstream sector focuses on complete machine manufacturing, with core processes including platform development, matching of electric drive and hydraulic systems, battery system integration, high-voltage safety design, thermal management, vehicle calibration, software control, and durability testing. Downstream customers include construction companies, equipment rental firms, municipal engineering units, port logistics enterprises, mining companies, and large-scale industrial users.

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Report Scope

This report studies the global EV Pure Electric New Energy Excavator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Pure Electric New Energy Excavator and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Pure Electric New Energy Excavator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV Pure Electric New Energy Excavator total production and demand, 2021-2032, (Units)

Global EV Pure Electric New Energy Excavator total production value, 2021-2032, (USD Million)

Global EV Pure Electric New Energy Excavator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global EV Pure Electric New Energy Excavator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EV Pure Electric New Energy Excavator domestic production, consumption, key domestic manufacturers and share

Global EV Pure Electric New Energy Excavator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global EV Pure Electric New Energy Excavator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EV Pure Electric New Energy Excavator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global EV Pure Electric New Energy Excavator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Zoomlion, Fujian South China Heavy Machinery, SDLG, MaxPower, Yuchai Heavy Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Pure Electric New Energy Excavator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Pure Electric New Energy Excavator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global EV Pure Electric New Energy Excavator Market, Segmentation by Type:

Tracked

Wheeled

Global EV Pure Electric New Energy Excavator Market, Segmentation by Complete Machine Tonnage:

Micro (Under 1 Ton)

Compact (1–6 Ton)

Medium (6–20 Ton)

Large (Over 20 Ton)

Global EV Pure Electric New Energy Excavator Market, Segmentation by Battery Capacity:

Under 50 kWh

50–200 kWh

200 kWh and Above

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Global EV Pure Electric New Energy Excavator Market, Segmentation by Application:

Mining

Construction

Municipal Engineering

Port Logistics

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Zoomlion

Fujian South China Heavy Machinery

SDLG

MaxPower

Yuchai Heavy Industry

Sunward Equipment Group

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Lovol Heavy Industry Group

Caterpillar

HEVI

Volvo Construction Equipment

Wacker Neuson

Mecalac

JCB

Komatsu

Yanmar Compact Equipment

Takeuchi

Hitachi Construction Machinery

Doosan Corporation

Hyundai Construction Equipment

Key Questions Answered

1. How big is the global EV Pure Electric New Energy Excavator market?
2. What is the demand of the global EV Pure Electric New Energy Excavator market?
3. What is the year over year growth of the global EV Pure Electric New Energy Excavator market?
4. What is the total value of the global EV Pure Electric New Energy Excavator market?
5. Who are the Major Players in the global EV Pure Electric New Energy Excavator market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 EV Pure Electric New Energy Excavator Introduction
1.2 World EV Pure Electric New Energy Excavator Supply & Forecast
  1.2.1 World EV Pure Electric New Energy Excavator Production Value (2021 & 2025 & 2032)
  1.2.2 World EV Pure Electric New Energy Excavator Production (2021-2032)
  1.2.3 World EV Pure Electric New Energy Excavator Pricing Trends (2021-2032)
1.3 World EV Pure Electric New Energy Excavator Production by Region (Based on Production Site)
  1.3.1 World EV Pure Electric New Energy Excavator Production Value by Region (2021-2032)
  1.3.2 World EV Pure Electric New Energy Excavator Production by Region (2021-2032)
  1.3.3 World EV Pure Electric New Energy Excavator Average Price by Region (2021-2032)
  1.3.4 North America EV Pure Electric New Energy Excavator Production (2021-2032)
  1.3.5 Europe EV Pure Electric New Energy Excavator Production (2021-2032)
  1.3.6 China EV Pure Electric New Energy Excavator Production (2021-2032)
  1.3.7 Japan EV Pure Electric New Energy Excavator Production (2021-2032)
  1.3.8 South Korea EV Pure Electric New Energy Excavator Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 EV Pure Electric New Energy Excavator Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 EV Pure Electric New Energy Excavator Major Market Trends

2 DEMAND SUMMARY

2.1 World EV Pure Electric New Energy Excavator Demand (2021-2032)
2.2 World EV Pure Electric New Energy Excavator Consumption by Region
  2.2.1 World EV Pure Electric New Energy Excavator Consumption by Region (2021-2026)
  2.2.2 World EV Pure Electric New Energy Excavator Consumption Forecast by Region (2027-2032)
2.3 United States EV Pure Electric New Energy Excavator Consumption (2021-2032)
2.4 China EV Pure Electric New Energy Excavator Consumption (2021-2032)
2.5 Europe EV Pure Electric New Energy Excavator Consumption (2021-2032)

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2.6 Japan EV Pure Electric New Energy Excavator Consumption (2021-2032)
2.7 South Korea EV Pure Electric New Energy Excavator Consumption (2021-2032)
2.8 ASEAN EV Pure Electric New Energy Excavator Consumption (2021-2032)
2.9 India EV Pure Electric New Energy Excavator Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World EV Pure Electric New Energy Excavator Production Value by Manufacturer (2021-2026)
3.2 World EV Pure Electric New Energy Excavator Production by Manufacturer (2021-2026)
3.3 World EV Pure Electric New Energy Excavator Average Price by Manufacturer (2021-2026)
3.4 EV Pure Electric New Energy Excavator Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global EV Pure Electric New Energy Excavator Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for EV Pure Electric New Energy Excavator in 2025
  3.5.3 Global Concentration Ratios (CR8) for EV Pure Electric New Energy Excavator in 2025
3.6 EV Pure Electric New Energy Excavator Market: Overall Company Footprint Analysis
  3.6.1 EV Pure Electric New Energy Excavator Market: Region Footprint
  3.6.2 EV Pure Electric New Energy Excavator Market: Company Product Type Footprint
  3.6.3 EV Pure Electric New Energy Excavator Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: EV Pure Electric New Energy Excavator Production Value Comparison

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4.1.1 United States VS China: EV Pure Electric New Energy Excavator Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: EV Pure Electric New Energy Excavator Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: EV Pure Electric New Energy Excavator Production Comparison
4.2.1 United States VS China: EV Pure Electric New Energy Excavator Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: EV Pure Electric New Energy Excavator Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: EV Pure Electric New Energy Excavator Consumption Comparison
4.3.1 United States VS China: EV Pure Electric New Energy Excavator Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: EV Pure Electric New Energy Excavator Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based EV Pure Electric New Energy Excavator Manufacturers and Market Share, 2021-2026
4.4.1 United States Based EV Pure Electric New Energy Excavator Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers EV Pure Electric New Energy Excavator Production Value (2021-2026)
4.4.3 United States Based Manufacturers EV Pure Electric New Energy Excavator Production (2021-2026)
4.5 China Based EV Pure Electric New Energy Excavator Manufacturers and Market Share
4.5.1 China Based EV Pure Electric New Energy Excavator Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers EV Pure Electric New Energy Excavator Production Value (2021-2026)
4.5.3 China Based Manufacturers EV Pure Electric New Energy Excavator Production (2021-2026)
4.6 Rest of World Based EV Pure Electric New Energy Excavator Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based EV Pure Electric New Energy Excavator Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers EV Pure Electric New Energy Excavator Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers EV Pure Electric New Energy Excavator

+357 96 030922
info@marketpublishers.com

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World EV Pure Electric New Energy Excavator Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
  5.2.1 Tracked
  5.2.2 Wheeled
5.3 Market Segment by Type
  5.3.1 World EV Pure Electric New Energy Excavator Production by Type (2021-2032)
  5.3.2 World EV Pure Electric New Energy Excavator Production Value by Type (2021-2032)
  5.3.3 World EV Pure Electric New Energy Excavator Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMPLETE MACHINE TONNAGE

6.1 World EV Pure Electric New Energy Excavator Market Size Overview by Complete Machine Tonnage: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Complete Machine Tonnage
  6.2.1 Micro (Under 1 Ton)
  6.2.2 Compact (1–6 Ton)
  6.2.3 Medium (6–20 Ton)
  6.2.4 Large (Over 20 Ton)
6.3 Market Segment by Complete Machine Tonnage
  6.3.1 World EV Pure Electric New Energy Excavator Production by Complete Machine Tonnage (2021-2032)
  6.3.2 World EV Pure Electric New Energy Excavator Production Value by Complete Machine Tonnage (2021-2032)
  6.3.3 World EV Pure Electric New Energy Excavator Average Price by Complete Machine Tonnage (2021-2032)

7 MARKET ANALYSIS BY BATTERY CAPACITY

7.1 World EV Pure Electric New Energy Excavator Market Size Overview by Battery Capacity: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Battery Capacity
  7.2.1 Under 50 kWh

+357 96 030922
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7.2.2 50–200 kWh
7.2.3 200 kWh and Above
7.3 Market Segment by Battery Capacity
7.3.1 World EV Pure Electric New Energy Excavator Production by Battery Capacity (2021-2032)
7.3.2 World EV Pure Electric New Energy Excavator Production Value by Battery Capacity (2021-2032)
7.3.3 World EV Pure Electric New Energy Excavator Average Price by Battery Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World EV Pure Electric New Energy Excavator Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Mining
8.2.2 Construction
8.2.3 Municipal Engineering
8.2.4 Port Logistics
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World EV Pure Electric New Energy Excavator Production by Application (2021-2032)
8.3.2 World EV Pure Electric New Energy Excavator Production Value by Application (2021-2032)
8.3.3 World EV Pure Electric New Energy Excavator Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 XCMC
9.1.1 XCMC Details
9.1.2 XCMC Major Business
9.1.3 XCMC EV Pure Electric New Energy Excavator Product and Services
9.1.4 XCMC EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 XCMC Recent Developments/Updates
9.1.6 XCMC Competitive Strengths & Weaknesses
9.2 SANY

+357 96 030922
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9.2.1 SANY Details
9.2.2 SANY Major Business
9.2.3 SANY EV Pure Electric New Energy Excavator Product and Services
9.2.4 SANY EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 SANY Recent Developments/Updates
9.2.6 SANY Competitive Strengths & Weaknesses
9.3 LiuGong
9.3.1 LiuGong Details
9.3.2 LiuGong Major Business
9.3.3 LiuGong EV Pure Electric New Energy Excavator Product and Services
9.3.4 LiuGong EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 LiuGong Recent Developments/Updates
9.3.6 LiuGong Competitive Strengths & Weaknesses
9.4 Xiamen XGMA Machinery
9.4.1 Xiamen XGMA Machinery Details
9.4.2 Xiamen XGMA Machinery Major Business
9.4.3 Xiamen XGMA Machinery EV Pure Electric New Energy Excavator Product and Services
9.4.4 Xiamen XGMA Machinery EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Xiamen XGMA Machinery Recent Developments/Updates
9.4.6 Xiamen XGMA Machinery Competitive Strengths & Weaknesses
9.5 Shantui Construction Machinery
9.5.1 Shantui Construction Machinery Details
9.5.2 Shantui Construction Machinery Major Business
9.5.3 Shantui Construction Machinery EV Pure Electric New Energy Excavator Product and Services
9.5.4 Shantui Construction Machinery EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Shantui Construction Machinery Recent Developments/Updates
9.5.6 Shantui Construction Machinery Competitive Strengths & Weaknesses
9.6 Zoomlion
9.6.1 Zoomlion Details
9.6.2 Zoomlion Major Business
9.6.3 Zoomlion EV Pure Electric New Energy Excavator Product and Services
9.6.4 Zoomlion EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.6.5 Zoomlion Recent Developments/Updates
9.6.6 Zoomlion Competitive Strengths & Weaknesses
9.7 Fujian South China Heavy Machinery
9.7.1 Fujian South China Heavy Machinery Details
9.7.2 Fujian South China Heavy Machinery Major Business
9.7.3 Fujian South China Heavy Machinery EV Pure Electric New Energy Excavator Product and Services
9.7.4 Fujian South China Heavy Machinery EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Fujian South China Heavy Machinery Recent Developments/Updates
9.7.6 Fujian South China Heavy Machinery Competitive Strengths & Weaknesses
9.8 SDLG
9.8.1 SDLG Details
9.8.2 SDLG Major Business
9.8.3 SDLG EV Pure Electric New Energy Excavator Product and Services
9.8.4 SDLG EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 SDLG Recent Developments/Updates
9.8.6 SDLG Competitive Strengths & Weaknesses
9.9 MaxPower
9.9.1 MaxPower Details
9.9.2 MaxPower Major Business
9.9.3 MaxPower EV Pure Electric New Energy Excavator Product and Services
9.9.4 MaxPower EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 MaxPower Recent Developments/Updates
9.9.6 MaxPower Competitive Strengths & Weaknesses
9.10 Yuchai Heavy Industry
9.10.1 Yuchai Heavy Industry Details
9.10.2 Yuchai Heavy Industry Major Business
9.10.3 Yuchai Heavy Industry EV Pure Electric New Energy Excavator Product and Services
9.10.4 Yuchai Heavy Industry EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Yuchai Heavy Industry Recent Developments/Updates
9.10.6 Yuchai Heavy Industry Competitive Strengths & Weaknesses
9.11 Sunward Equipment Group
9.11.1 Sunward Equipment Group Details
9.11.2 Sunward Equipment Group Major Business

+357 96 030922
info@marketpublishers.com

9.11.3 Sunward Equipment Group EV Pure Electric New Energy Excavator Product and Services
9.11.4 Sunward Equipment Group EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Sunward Equipment Group Recent Developments/Updates
9.11.6 Sunward Equipment Group Competitive Strengths & Weaknesses
9.12 Lovol Heavy Industry Group
9.12.1 Lovol Heavy Industry Group Details
9.12.2 Lovol Heavy Industry Group Major Business
9.12.3 Lovol Heavy Industry Group EV Pure Electric New Energy Excavator Product and Services
9.12.4 Lovol Heavy Industry Group EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Lovol Heavy Industry Group Recent Developments/Updates
9.12.6 Lovol Heavy Industry Group Competitive Strengths & Weaknesses
9.13 Caterpillar
9.13.1 Caterpillar Details
9.13.2 Caterpillar Major Business
9.13.3 Caterpillar EV Pure Electric New Energy Excavator Product and Services
9.13.4 Caterpillar EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Caterpillar Recent Developments/Updates
9.13.6 Caterpillar Competitive Strengths & Weaknesses
9.14 HEVI
9.14.1 HEVI Details
9.14.2 HEVI Major Business
9.14.3 HEVI EV Pure Electric New Energy Excavator Product and Services
9.14.4 HEVI EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 HEVI Recent Developments/Updates
9.14.6 HEVI Competitive Strengths & Weaknesses
9.15 Volvo Construction Equipment
9.15.1 Volvo Construction Equipment Details
9.15.2 Volvo Construction Equipment Major Business
9.15.3 Volvo Construction Equipment EV Pure Electric New Energy Excavator Product and Services
9.15.4 Volvo Construction Equipment EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Volvo Construction Equipment Recent Developments/Updates

+357 96 030922
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9.15.6 Volvo Construction Equipment Competitive Strengths & Weaknesses
9.16 Wacker Neuson
9.16.1 Wacker Neuson Details
9.16.2 Wacker Neuson Major Business
9.16.3 Wacker Neuson EV Pure Electric New Energy Excavator Product and Services
9.16.4 Wacker Neuson EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Wacker Neuson Recent Developments/Updates
9.16.6 Wacker Neuson Competitive Strengths & Weaknesses
9.17 Mecalac
9.17.1 Mecalac Details
9.17.2 Mecalac Major Business
9.17.3 Mecalac EV Pure Electric New Energy Excavator Product and Services
9.17.4 Mecalac EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Mecalac Recent Developments/Updates
9.17.6 Mecalac Competitive Strengths & Weaknesses
9.18 JCB
9.18.1 JCB Details
9.18.2 JCB Major Business
9.18.3 JCB EV Pure Electric New Energy Excavator Product and Services
9.18.4 JCB EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 JCB Recent Developments/Updates
9.18.6 JCB Competitive Strengths & Weaknesses
9.19 Komatsu
9.19.1 Komatsu Details
9.19.2 Komatsu Major Business
9.19.3 Komatsu EV Pure Electric New Energy Excavator Product and Services
9.19.4 Komatsu EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Komatsu Recent Developments/Updates
9.19.6 Komatsu Competitive Strengths & Weaknesses
9.20 Yanmar Compact Equipment
9.20.1 Yanmar Compact Equipment Details
9.20.2 Yanmar Compact Equipment Major Business
9.20.3 Yanmar Compact Equipment EV Pure Electric New Energy Excavator Product and Services
9.20.4 Yanmar Compact Equipment EV Pure Electric New Energy Excavator

+357 96 030922
info@marketpublishers.com

Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Yanmar Compact Equipment Recent Developments/Updates
9.20.6 Yanmar Compact Equipment Competitive Strengths & Weaknesses
9.21 Takeuchi
9.21.1 Takeuchi Details
9.21.2 Takeuchi Major Business
9.21.3 Takeuchi EV Pure Electric New Energy Excavator Product and Services
9.21.4 Takeuchi EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Takeuchi Recent Developments/Updates
9.21.6 Takeuchi Competitive Strengths & Weaknesses
9.22 Hitachi Construction Machinery
9.22.1 Hitachi Construction Machinery Details
9.22.2 Hitachi Construction Machinery Major Business
9.22.3 Hitachi Construction Machinery EV Pure Electric New Energy Excavator Product and Services
9.22.4 Hitachi Construction Machinery EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Hitachi Construction Machinery Recent Developments/Updates
9.22.6 Hitachi Construction Machinery Competitive Strengths & Weaknesses
9.23 Doosan Corporation
9.23.1 Doosan Corporation Details
9.23.2 Doosan Corporation Major Business
9.23.3 Doosan Corporation EV Pure Electric New Energy Excavator Product and Services
9.23.4 Doosan Corporation EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Doosan Corporation Recent Developments/Updates
9.23.6 Doosan Corporation Competitive Strengths & Weaknesses
9.24 Hyundai Construction Equipment
9.24.1 Hyundai Construction Equipment Details
9.24.2 Hyundai Construction Equipment Major Business
9.24.3 Hyundai Construction Equipment EV Pure Electric New Energy Excavator Product and Services
9.24.4 Hyundai Construction Equipment EV Pure Electric New Energy Excavator Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Hyundai Construction Equipment Recent Developments/Updates
9.24.6 Hyundai Construction Equipment Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

10 INDUSTRY CHAIN ANALYSIS

10.1 EV Pure Electric New Energy Excavator Industry Chain
10.2 EV Pure Electric New Energy Excavator Upstream Analysis
  10.2.1 EV Pure Electric New Energy Excavator Core Raw Materials
  10.2.2 Main Manufacturers of EV Pure Electric New Energy Excavator Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 EV Pure Electric New Energy Excavator Production Mode
10.6 EV Pure Electric New Energy Excavator Procurement Model
10.7 EV Pure Electric New Energy Excavator Industry Sales Model and Sales Channels
  10.7.1 EV Pure Electric New Energy Excavator Sales Model
  10.7.2 EV Pure Electric New Energy Excavator Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World EV Pure Electric New Energy Excavator Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World EV Pure Electric New Energy Excavator Production Value by Region (2021-2026) & (USD Million)
Table 3. World EV Pure Electric New Energy Excavator Production Value by Region (2027-2032) & (USD Million)
Table 4. World EV Pure Electric New Energy Excavator Production Value Market Share by Region (2021-2026)
Table 5. World EV Pure Electric New Energy Excavator Production Value Market Share by Region (2027-2032)
Table 6. World EV Pure Electric New Energy Excavator Production by Region (2021-2026) & (Units)
Table 7. World EV Pure Electric New Energy Excavator Production by Region (2027-2032) & (Units)
Table 8. World EV Pure Electric New Energy Excavator Production Market Share by Region (2021-2026)
Table 9. World EV Pure Electric New Energy Excavator Production Market Share by Region (2027-2032)
Table 10. World EV Pure Electric New Energy Excavator Average Price by Region (2021-2026) & (K US$/Unit)
Table 11. World EV Pure Electric New Energy Excavator Average Price by Region (2027-2032) & (K US$/Unit)
Table 12. EV Pure Electric New Energy Excavator Major Market Trends
Table 13. World EV Pure Electric New Energy Excavator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World EV Pure Electric New Energy Excavator Consumption by Region (2021-2026) & (Units)
Table 15. World EV Pure Electric New Energy Excavator Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World EV Pure Electric New Energy Excavator Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key EV Pure Electric New Energy Excavator Producers in 2025
Table 18. World EV Pure Electric New Energy Excavator Production by Manufacturer (2021-2026) & (Units)

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Table 19. Production Market Share of Key EV Pure Electric New Energy Excavator Producers in 2025
Table 20. World EV Pure Electric New Energy Excavator Average Price by Manufacturer (2021-2026) & (K US$/Unit)
Table 21. Global EV Pure Electric New Energy Excavator Company Evaluation Quadrant
Table 22. World EV Pure Electric New Energy Excavator Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and EV Pure Electric New Energy Excavator Production Site of Key Manufacturer
Table 24. EV Pure Electric New Energy Excavator Market: Company Product Type Footprint
Table 25. EV Pure Electric New Energy Excavator Market: Company Product Application Footprint
Table 26. EV Pure Electric New Energy Excavator Competitive Factors
Table 27. EV Pure Electric New Energy Excavator New Entrant and Capacity Expansion Plans
Table 28. EV Pure Electric New Energy Excavator Mergers & Acquisitions Activity
Table 29. United States VS China EV Pure Electric New Energy Excavator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China EV Pure Electric New Energy Excavator Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China EV Pure Electric New Energy Excavator Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based EV Pure Electric New Energy Excavator Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers EV Pure Electric New Energy Excavator Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers EV Pure Electric New Energy Excavator Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers EV Pure Electric New Energy Excavator Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers EV Pure Electric New Energy Excavator Production Market Share (2021-2026)
Table 37. China Based EV Pure Electric New Energy Excavator Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers EV Pure Electric New Energy Excavator Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers EV Pure Electric New Energy Excavator

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Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers EV Pure Electric New Energy Excavator Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers EV Pure Electric New Energy Excavator Production Market Share (2021-2026)
Table 42. Rest of World Based EV Pure Electric New Energy Excavator Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers EV Pure Electric New Energy Excavator Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers EV Pure Electric New Energy Excavator Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers EV Pure Electric New Energy Excavator Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers EV Pure Electric New Energy Excavator Production Market Share (2021-2026)
Table 47. World EV Pure Electric New Energy Excavator Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World EV Pure Electric New Energy Excavator Production by Type (2021-2026) & (Units)
Table 49. World EV Pure Electric New Energy Excavator Production by Type (2027-2032) & (Units)
Table 50. World EV Pure Electric New Energy Excavator Production Value by Type (2021-2026) & (USD Million)
Table 51. World EV Pure Electric New Energy Excavator Production Value by Type (2027-2032) & (USD Million)
Table 52. World EV Pure Electric New Energy Excavator Average Price by Type (2021-2026) & (K US$/Unit)
Table 53. World EV Pure Electric New Energy Excavator Average Price by Type (2027-2032) & (K US$/Unit)
Table 54. World EV Pure Electric New Energy Excavator Production Value by Complete Machine Tonnage, (USD Million), 2021 & 2025 & 2032
Table 55. World EV Pure Electric New Energy Excavator Production by Complete Machine Tonnage (2021-2026) & (Units)
Table 56. World EV Pure Electric New Energy Excavator Production by Complete Machine Tonnage (2027-2032) & (Units)
Table 57. World EV Pure Electric New Energy Excavator Production Value by Complete Machine Tonnage (2021-2026) & (USD Million)
Table 58. World EV Pure Electric New Energy Excavator Production Value by Complete Machine Tonnage (2027-2032) & (USD Million)

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Table 59. World EV Pure Electric New Energy Excavator Average Price by Complete Machine Tonnage (2021-2026) & (K US$/Unit)
Table 60. World EV Pure Electric New Energy Excavator Average Price by Complete Machine Tonnage (2027-2032) & (K US$/Unit)
Table 61. World EV Pure Electric New Energy Excavator Production Value by Battery Capacity, (USD Million), 2021 & 2025 & 2032
Table 62. World EV Pure Electric New Energy Excavator Production by Battery Capacity (2021-2026) & (Units)
Table 63. World EV Pure Electric New Energy Excavator Production by Battery Capacity (2027-2032) & (Units)
Table 64. World EV Pure Electric New Energy Excavator Production Value by Battery Capacity (2021-2026) & (USD Million)
Table 65. World EV Pure Electric New Energy Excavator Production Value by Battery Capacity (2027-2032) & (USD Million)
Table 66. World EV Pure Electric New Energy Excavator Average Price by Battery Capacity (2021-2026) & (K US$/Unit)
Table 67. World EV Pure Electric New Energy Excavator Average Price by Battery Capacity (2027-2032) & (K US$/Unit)
Table 68. World EV Pure Electric New Energy Excavator Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World EV Pure Electric New Energy Excavator Production by Application (2021-2026) & (Units)
Table 70. World EV Pure Electric New Energy Excavator Production by Application (2027-2032) & (Units)
Table 71. World EV Pure Electric New Energy Excavator Production Value by Application (2021-2026) & (USD Million)
Table 72. World EV Pure Electric New Energy Excavator Production Value by Application (2027-2032) & (USD Million)
Table 73. World EV Pure Electric New Energy Excavator Average Price by Application (2021-2026) & (K US$/Unit)
Table 74. World EV Pure Electric New Energy Excavator Average Price by Application (2027-2032) & (K US$/Unit)
Table 75. XCMC Basic Information, Manufacturing Base and Competitors
Table 76. XCMC Major Business
Table 77. XCMC EV Pure Electric New Energy Excavator Product and Services
Table 78. XCMC EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. XCMC Recent Developments/Updates

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Table 80. XCMC Competitive Strengths & Weaknesses
Table 81. SANY Basic Information, Manufacturing Base and Competitors
Table 82. SANY Major Business
Table 83. SANY EV Pure Electric New Energy Excavator Product and Services
Table 84. SANY EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. SANY Recent Developments/Updates
Table 86. SANY Competitive Strengths & Weaknesses
Table 87. LiuGong Basic Information, Manufacturing Base and Competitors
Table 88. LiuGong Major Business
Table 89. LiuGong EV Pure Electric New Energy Excavator Product and Services
Table 90. LiuGong EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. LiuGong Recent Developments/Updates
Table 92. LiuGong Competitive Strengths & Weaknesses
Table 93. Xiamen XGMA Machinery Basic Information, Manufacturing Base and Competitors
Table 94. Xiamen XGMA Machinery Major Business
Table 95. Xiamen XGMA Machinery EV Pure Electric New Energy Excavator Product and Services
Table 96. Xiamen XGMA Machinery EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Xiamen XGMA Machinery Recent Developments/Updates
Table 98. Xiamen XGMA Machinery Competitive Strengths & Weaknesses
Table 99. Shantui Construction Machinery Basic Information, Manufacturing Base and Competitors
Table 100. Shantui Construction Machinery Major Business
Table 101. Shantui Construction Machinery EV Pure Electric New Energy Excavator Product and Services
Table 102. Shantui Construction Machinery EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Shantui Construction Machinery Recent Developments/Updates
Table 104. Shantui Construction Machinery Competitive Strengths & Weaknesses
Table 105. Zoomlion Basic Information, Manufacturing Base and Competitors
Table 106. Zoomlion Major Business

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Table 107. Zoomlion EV Pure Electric New Energy Excavator Product and Services
Table 108. Zoomlion EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Zoomlion Recent Developments/Updates
Table 110. Zoomlion Competitive Strengths & Weaknesses
Table 111. Fujian South China Heavy Machinery Basic Information, Manufacturing Base and Competitors
Table 112. Fujian South China Heavy Machinery Major Business
Table 113. Fujian South China Heavy Machinery EV Pure Electric New Energy Excavator Product and Services
Table 114. Fujian South China Heavy Machinery EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Fujian South China Heavy Machinery Recent Developments/Updates
Table 116. Fujian South China Heavy Machinery Competitive Strengths & Weaknesses
Table 117. SDLG Basic Information, Manufacturing Base and Competitors
Table 118. SDLG Major Business
Table 119. SDLG EV Pure Electric New Energy Excavator Product and Services
Table 120. SDLG EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. SDLG Recent Developments/Updates
Table 122. SDLG Competitive Strengths & Weaknesses
Table 123. MaxPower Basic Information, Manufacturing Base and Competitors
Table 124. MaxPower Major Business
Table 125. MaxPower EV Pure Electric New Energy Excavator Product and Services
Table 126. MaxPower EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. MaxPower Recent Developments/Updates
Table 128. MaxPower Competitive Strengths & Weaknesses
Table 129. Yuchai Heavy Industry Basic Information, Manufacturing Base and Competitors
Table 130. Yuchai Heavy Industry Major Business
Table 131. Yuchai Heavy Industry EV Pure Electric New Energy Excavator Product and Services
Table 132. Yuchai Heavy Industry EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market

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Share (2021-2026)
Table 133. Yuchai Heavy Industry Recent Developments/Updates
Table 134. Yuchai Heavy Industry Competitive Strengths & Weaknesses
Table 135. Sunward Equipment Group Basic Information, Manufacturing Base and Competitors
Table 136. Sunward Equipment Group Major Business
Table 137. Sunward Equipment Group EV Pure Electric New Energy Excavator Product and Services
Table 138. Sunward Equipment Group EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Sunward Equipment Group Recent Developments/Updates
Table 140. Sunward Equipment Group Competitive Strengths & Weaknesses
Table 141. Lovol Heavy Industry Group Basic Information, Manufacturing Base and Competitors
Table 142. Lovol Heavy Industry Group Major Business
Table 143. Lovol Heavy Industry Group EV Pure Electric New Energy Excavator Product and Services
Table 144. Lovol Heavy Industry Group EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Lovol Heavy Industry Group Recent Developments/Updates
Table 146. Lovol Heavy Industry Group Competitive Strengths & Weaknesses
Table 147. Caterpillar Basic Information, Manufacturing Base and Competitors
Table 148. Caterpillar Major Business
Table 149. Caterpillar EV Pure Electric New Energy Excavator Product and Services
Table 150. Caterpillar EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Caterpillar Recent Developments/Updates
Table 152. Caterpillar Competitive Strengths & Weaknesses
Table 153. HEVI Basic Information, Manufacturing Base and Competitors
Table 154. HEVI Major Business
Table 155. HEVI EV Pure Electric New Energy Excavator Product and Services
Table 156. HEVI EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. HEVI Recent Developments/Updates
Table 158. HEVI Competitive Strengths & Weaknesses

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Table 159. Volvo Construction Equipment Basic Information, Manufacturing Base and Competitors
Table 160. Volvo Construction Equipment Major Business
Table 161. Volvo Construction Equipment EV Pure Electric New Energy Excavator Product and Services
Table 162. Volvo Construction Equipment EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Volvo Construction Equipment Recent Developments/Updates
Table 164. Volvo Construction Equipment Competitive Strengths & Weaknesses
Table 165. Wacker Neuson Basic Information, Manufacturing Base and Competitors
Table 166. Wacker Neuson Major Business
Table 167. Wacker Neuson EV Pure Electric New Energy Excavator Product and Services
Table 168. Wacker Neuson EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Wacker Neuson Recent Developments/Updates
Table 170. Wacker Neuson Competitive Strengths & Weaknesses
Table 171. Mecalac Basic Information, Manufacturing Base and Competitors
Table 172. Mecalac Major Business
Table 173. Mecalac EV Pure Electric New Energy Excavator Product and Services
Table 174. Mecalac EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Mecalac Recent Developments/Updates
Table 176. Mecalac Competitive Strengths & Weaknesses
Table 177. JCB Basic Information, Manufacturing Base and Competitors
Table 178. JCB Major Business
Table 179. JCB EV Pure Electric New Energy Excavator Product and Services
Table 180. JCB EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. JCB Recent Developments/Updates
Table 182. JCB Competitive Strengths & Weaknesses
Table 183. Komatsu Basic Information, Manufacturing Base and Competitors
Table 184. Komatsu Major Business
Table 185. Komatsu EV Pure Electric New Energy Excavator Product and Services
Table 186. Komatsu EV Pure Electric New Energy Excavator Production (Units), Price

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(K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Komatsu Recent Developments/Updates
Table 188. Komatsu Competitive Strengths & Weaknesses
Table 189. Yanmar Compact Equipment Basic Information, Manufacturing Base and Competitors
Table 190. Yanmar Compact Equipment Major Business
Table 191. Yanmar Compact Equipment EV Pure Electric New Energy Excavator Product and Services
Table 192. Yanmar Compact Equipment EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Yanmar Compact Equipment Recent Developments/Updates
Table 194. Yanmar Compact Equipment Competitive Strengths & Weaknesses
Table 195. Takeuchi Basic Information, Manufacturing Base and Competitors
Table 196. Takeuchi Major Business
Table 197. Takeuchi EV Pure Electric New Energy Excavator Product and Services
Table 198. Takeuchi EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Takeuchi Recent Developments/Updates
Table 200. Takeuchi Competitive Strengths & Weaknesses
Table 201. Hitachi Construction Machinery Basic Information, Manufacturing Base and Competitors
Table 202. Hitachi Construction Machinery Major Business
Table 203. Hitachi Construction Machinery EV Pure Electric New Energy Excavator Product and Services
Table 204. Hitachi Construction Machinery EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Hitachi Construction Machinery Recent Developments/Updates
Table 206. Hitachi Construction Machinery Competitive Strengths & Weaknesses
Table 207. Doosan Corporation Basic Information, Manufacturing Base and Competitors
Table 208. Doosan Corporation Major Business
Table 209. Doosan Corporation EV Pure Electric New Energy Excavator Product and Services
Table 210. Doosan Corporation EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market

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Share (2021-2026)
Table 211. Doosan Corporation Recent Developments/Updates
Table 212. Doosan Corporation Competitive Strengths & Weaknesses
Table 213. Hyundai Construction Equipment Basic Information, Manufacturing Base and Competitors
Table 214. Hyundai Construction Equipment Major Business
Table 215. Hyundai Construction Equipment EV Pure Electric New Energy Excavator Product and Services
Table 216. Hyundai Construction Equipment EV Pure Electric New Energy Excavator Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Hyundai Construction Equipment Recent Developments/Updates
Table 218. Hyundai Construction Equipment Competitive Strengths & Weaknesses
Table 219. Global Key Players of EV Pure Electric New Energy Excavator Upstream (Raw Materials)
Table 220. Global EV Pure Electric New Energy Excavator Typical Customers
Table 221. EV Pure Electric New Energy Excavator Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. EV Pure Electric New Energy Excavator Picture
Figure 2. World EV Pure Electric New Energy Excavator Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World EV Pure Electric New Energy Excavator Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World EV Pure Electric New Energy Excavator Production (2021-2032) & (Units)
Figure 5. World EV Pure Electric New Energy Excavator Average Price (2021-2032) & (K US$/Unit)
Figure 6. World EV Pure Electric New Energy Excavator Production Value Market Share by Region (2021-2032)
Figure 7. World EV Pure Electric New Energy Excavator Production Market Share by Region (2021-2032)
Figure 8. North America EV Pure Electric New Energy Excavator Production (2021-2032) & (Units)
Figure 9. Europe EV Pure Electric New Energy Excavator Production (2021-2032) & (Units)
Figure 10. China EV Pure Electric New Energy Excavator Production (2021-2032) & (Units)
Figure 11. Japan EV Pure Electric New Energy Excavator Production (2021-2032) & (Units)
Figure 12. South Korea EV Pure Electric New Energy Excavator Production (2021-2032) & (Units)
Figure 13. EV Pure Electric New Energy Excavator Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World EV Pure Electric New Energy Excavator Consumption (2021-2032) & (Units)
Figure 16. World EV Pure Electric New Energy Excavator Consumption Market Share by Region (2021-2032)
Figure 17. United States EV Pure Electric New Energy Excavator Consumption (2021-2032) & (Units)
Figure 18. China EV Pure Electric New Energy Excavator Consumption (2021-2032) & (Units)
Figure 19. Europe EV Pure Electric New Energy Excavator Consumption (2021-2032) & (Units)

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Figure 20. Japan EV Pure Electric New Energy Excavator Consumption (2021-2032) & (Units)
Figure 21. South Korea EV Pure Electric New Energy Excavator Consumption (2021-2032) & (Units)
Figure 22. ASEAN EV Pure Electric New Energy Excavator Consumption (2021-2032) & (Units)
Figure 23. India EV Pure Electric New Energy Excavator Consumption (2021-2032) & (Units)
Figure 24. Producer Shipments of EV Pure Electric New Energy Excavator by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for EV Pure Electric New Energy Excavator Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for EV Pure Electric New Energy Excavator Markets in 2025
Figure 27. United States VS China: EV Pure Electric New Energy Excavator Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: EV Pure Electric New Energy Excavator Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: EV Pure Electric New Energy Excavator Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers EV Pure Electric New Energy Excavator Production Market Share 2025
Figure 31. China Based Manufacturers EV Pure Electric New Energy Excavator Production Market Share 2025
Figure 32. Rest of World Based Manufacturers EV Pure Electric New Energy Excavator Production Market Share 2025
Figure 33. World EV Pure Electric New Energy Excavator Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World EV Pure Electric New Energy Excavator Production Value Market Share by Type in 2025
Figure 35. Tracked
Figure 36. Wheeled
Figure 37. World EV Pure Electric New Energy Excavator Production Market Share by Type (2021-2032)
Figure 38. World EV Pure Electric New Energy Excavator Production Value Market Share by Type (2021-2032)
Figure 39. World EV Pure Electric New Energy Excavator Average Price by Type (2021-2032) & (K US$/Unit)
Figure 40. World EV Pure Electric New Energy Excavator Production Value by

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Complete Machine Tonnage, (USD Million), 2021 & 2025 & 2032
Figure 41. World EV Pure Electric New Energy Excavator Production Value Market Share by Complete Machine Tonnage in 2025
Figure 42. Micro (Under 1 Ton)
Figure 43. Compact (1–6 Ton)
Figure 44. Medium (6–20 Ton)
Figure 45. Large (Over 20 Ton)
Figure 46. World EV Pure Electric New Energy Excavator Production Market Share by Complete Machine Tonnage (2021-2032)
Figure 47. World EV Pure Electric New Energy Excavator Production Value Market Share by Complete Machine Tonnage (2021-2032)
Figure 48. World EV Pure Electric New Energy Excavator Average Price by Complete Machine Tonnage (2021-2032) & (K US$/Unit)
Figure 49. World EV Pure Electric New Energy Excavator Production Value by Battery Capacity, (USD Million), 2021 & 2025 & 2032
Figure 50. World EV Pure Electric New Energy Excavator Production Value Market Share by Battery Capacity in 2025
Figure 51. Under 50 kWh
Figure 52. 50–200 kWh
Figure 53. 200 kWh and Above
Figure 54. World EV Pure Electric New Energy Excavator Production Market Share by Battery Capacity (2021-2032)
Figure 55. World EV Pure Electric New Energy Excavator Production Value Market Share by Battery Capacity (2021-2032)
Figure 56. World EV Pure Electric New Energy Excavator Average Price by Battery Capacity (2021-2032) & (K US$/Unit)
Figure 57. World EV Pure Electric New Energy Excavator Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World EV Pure Electric New Energy Excavator Production Value Market Share by Application in 2025
Figure 59. Mining
Figure 60. Construction
Figure 61. Municipal Engineering
Figure 62. Port Logistics
Figure 63. Others
Figure 64. World EV Pure Electric New Energy Excavator Production Market Share by Application (2021-2032)
Figure 65. World EV Pure Electric New Energy Excavator Production Value Market Share by Application (2021-2032)

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Figure 66. World EV Pure Electric New Energy Excavator Average Price by Application (2021-2032) & (K US$/Unit)
Figure 67. EV Pure Electric New Energy Excavator Industry Chain
Figure 68. EV Pure Electric New Energy Excavator Procurement Model
Figure 69. EV Pure Electric New Energy Excavator Sales Model
Figure 70. EV Pure Electric New Energy Excavator Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

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