

# Global EV Lead Acid Battery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global EV Lead Acid Battery market size was valued at US\$ 26218 million in 2025 and is forecast to a readjusted size of US\$ 36775 million by 2032 with a CAGR of 5.0% during review period.

Lead-acid batteries for electric vehicles are secondary batteries that use lead and lead oxides as electrodes and dilute sulfuric acid solution as electrolyte. They store and release electrical energy through reversible electrochemical oxidation-reduction reactions between the positive and negative electrodes and the electrolyte, and are one of the earliest energy storage devices applied in the field of electric vehicles. In electric vehicle systems, lead-acid batteries mainly provide power for low-speed vehicles or power the low-voltage auxiliary system for high-speed vehicles. Unlike lithium-ion batteries, which have high energy density, lead-acid batteries are an economical choice for low-cost, low-performance applications.

In 2025, the global production of EV lead acid batteries was 260 million units, with an average price of US\$98 per unit.

Upstream of EV lead acid batteries mainly includes lead ingots, recycled lead, sulfuric acid, separators, plastic casings, and basic chemical materials, with lead pricing and recycling efficiency being key cost drivers. Downstream applications focus on low-speed electric vehicles, mobility scooters, selected logistics vehicles, specialty electric vehicles, and auxiliary power systems in electric cars. Key customers include vehicle manufacturers, conversion workshops, and the replacement aftermarket. Downstream demand emphasizes safety, reliability, low-temperature performance, recyclability, and low upfront cost, with relatively low requirements for energy density and lightweight

design, making the market highly price-sensitive. The industry is at a mature stage with stable overall demand but clear structural contraction. Lead acid batteries are gradually being replaced by lithium batteries in main traction applications, while retaining relevance in cost-driven segments supported by established recycling systems. Development trends include a higher share of sealed, start-stop, and enhanced lead acid batteries. Major drivers are cost advantages, a well-developed recycling infrastructure, regulatory support for circular economy models, and ongoing demand for low-speed electric vehicles in certain regions. Key constraints include low energy density, heavy weight, limited driving range, and accelerating substitution pressure from declining lithium battery costs. Gross margins for EV lead acid batteries are generally low and stable, typically ranging from 10% to 20%. Manufacturers with access to recycled lead resources, large-scale production, and strong distribution networks achieve relatively higher margins, while producers dependent on external raw materials and highly standardized products face weaker profitability, with margins strongly influenced by lead price fluctuations.

This report is a detailed and comprehensive analysis for global EV Lead Acid Battery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global EV Lead Acid Battery market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Lead Acid Battery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Lead Acid Battery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Lead Acid Battery market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV Lead Acid Battery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Lead Acid Battery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clarios, Exide Technologies, GS Yuasa Corporation, East Penn Manufacturing, EnerSys, Amara Raja Energy & Mobility, Camel Group, Leoch International Technology, Chaowei Power Holdings, Tianneng Holding Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

EV Lead Acid Battery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flooded Lead-Acid Battery (FLA)

Valve-Regulated Sealed Lead-Acid Battery (VRLA)

Roll-up Lead-Acid Battery

## Market segment by Voltage

Single Battery (2V)

6V Battery Pack

12V Battery Pack

High-Voltage Battery Pack (Above 12V)

## Market segment by Charge/Discharge Rate

0.2C-0.5C

1C-3C

More than 5C

## Market segment by Application

Low-Speed Electric Vehicles

High-Speed Electric Vehicle Assistance Systems

Industrial Vehicles

Market Replenishment and Upgrades for Older Models

## Major players covered

Clarios

Exide Technologies

GS Yuasa Corporation

East Penn Manufacturing

EnerSys

Amara Raja Energy & Mobility

Camel Group

Leoch International Technology

Chaowei Power Holdings

Tianneng Holding Group

Sebang Global Battery

Hankook AtlasBX

Banner Batteries

Rombat

The Furukawa Battery Co., Ltd.

FIAMM Energy Technology (FET)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe EV Lead Acid Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV Lead Acid Battery, with price, sales quantity, revenue, and global market share of EV Lead Acid Battery from 2021 to 2026.

Chapter 3, the EV Lead Acid Battery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV Lead Acid Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EV Lead Acid Battery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV Lead Acid Battery.

Chapter 14 and 15, to describe EV Lead Acid Battery sales channel, distributors, customers, research findings and conclusion.

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