

# Global EV IGBT Modules Heatsink Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF54DF7895F9EN.html>

Date: January 2026

Pages: 133

Price: US\$ 4,480.00 (Single User License)

ID: GF54DF7895F9EN

## Abstracts

The global EV IGBT Modules Heatsink market size is expected to reach \$ 636 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032). EV IGBT modules heatsink refers to a thermal management component specifically designed to dissipate the heat generated by IGBT (Insulated Gate Bipolar Transistor) modules used in electric vehicle. These heatsinks ensure the stable operation of power electronics such as inverters, DC-DC converters, and onboard chargers by effectively transferring heat away from the semiconductor junctions to maintain safe operating temperatures.

The value chain spans metals and alloys, seals/coatings, joining processes, TIM and coolant systems upstream; cold-plate/heatsink manufacturing and inspection midstream; and downstream power-module makers and Tier-1 e-drive system integrators that validate performance under automotive reliability regimes.

In 2025, global EV IGBT modules heatsink production reached approximately 29 million units, with an average global market price is \$10 per unit.

In Electric vehicle, IGBT modules are widely adopted as core power devices in the powertrain system. Their efficient operation relies heavily on effective thermal management, with the heatsink playing a critical role in ensuring the reliability, longevity, and overall performance of the IGBT module and the vehicle.

Currently, mainstream IGBT heatsink are mainly categorized into flat-base and pin-fin types. Flat-base heatsinks feature smooth surfaces, typically made from high-thermal-conductivity aluminum alloys or copper. These are attached to the IGBT module via press-fitting or bolts, ensuring close contact for efficient heat conduction. Characterized by simple structure and low manufacturing cost, flat-base heatsinks are suitable for low thermal density applications, such as hybrid vehicle power modules and on-board chargers (OBCs).

In contrast, pin-fin heatsinks employ densely arranged metal pins or columns to

enhance heat exchange through liquid or air cooling. They are particularly suited for high-current, high heat-flux scenarios. Key power components such as motor control units (MCUs), motor controllers, and main inverter systems typically use pin-fin structures combined with cold plates to achieve high-performance thermal dissipation. From an application standpoint, these heatsinks are widely used in motor controllers (MCUs), DC/AC inverters, OBC charging modules, and DC/DC converters in battery electric vehicles (BEVs) and plug-in hybrid electric vehicles (PHEVs). As NEVs evolve toward higher voltage and greater power output, IGBT modules are becoming increasingly integrated, imposing new demands on heatsinks for lightweight construction, compact design, and efficient thermal conductivity.

Looking ahead, with SiC devices gradually replacing traditional IGBTs, further improvements in thermal resistance control and structural compatibility are expected. This will drive the broader adoption of liquid cooling and hybrid cooling technologies in EVs. As the demand for high-voltage, high-frequency, and high-power-density IGBT modules continues to rise, modular and integrated heatsink designs are becoming the trend, advancing toward lightweight, highly integrated structures with multi-channel flow paths.

This report studies the global EV IGBT Modules Heatsink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV IGBT Modules Heatsink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV IGBT Modules Heatsink that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV IGBT Modules Heatsink total production and demand, 2021-2032, (K Units)

Global EV IGBT Modules Heatsink total production value, 2021-2032, (USD Million)

Global EV IGBT Modules Heatsink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global EV IGBT Modules Heatsink consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: EV IGBT Modules Heatsink domestic production, consumption, key domestic manufacturers and share

Global EV IGBT Modules Heatsink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global EV IGBT Modules Heatsink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global EV IGBT Modules Heatsink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global EV IGBT Modules Heatsink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huangshan Googe, Heatsink Advanced Materials, Kunshan Gootage Thermal Technology, Dana Incorporated, Jentech Precision Industrial, Amulaire Thermal Technology, TAIWA CO., Ltd., Wieland Microcool, Jiangyin Saiying Electron, Suzhou Haoli Electronic Technology, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV IGBT Modules Heatsink market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV IGBT Modules Heatsink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV IGBT Modules Heatsink Market, Segmentation by Type:

Flat-base Heat Sink

Pin-fin Heat Sink

Global EV IGBT Modules Heatsink Market, Segmentation by Material:

Cu Baseplate

AlSiC Baseplate

Other

Global EV IGBT Modules Heatsink Market, Segmentation by Vehicle:

Passenger Car

Commercial Vehicle

Global EV IGBT Modules Heatsink Market, Segmentation by Application:

BEV

PHEV

### **Companies Profiled:**

Huangshan Googe

Heatsink Advanced Materials

Kunshan Gootage Thermal Technology

Dana Incorporated

Jentech Precision Industrial

Amulair Thermal Technology

TAIWA CO., Ltd.

Wieland Microcool

Jiangyin Saiying Electron

Suzhou Haoli Electronic Technology

Sitritec Thermal Control Materials

**Key Questions Answered:**

1. How big is the global EV IGBT Modules Heatsink market?
2. What is the demand of the global EV IGBT Modules Heatsink market?
3. What is the year over year growth of the global EV IGBT Modules Heatsink market?
4. What is the production and production value of the global EV IGBT Modules Heatsink market?
5. Who are the key producers in the global EV IGBT Modules Heatsink market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 EV IGBT Modules Heatsink Introduction
- 1.2 World EV IGBT Modules Heatsink Supply & Forecast
  - 1.2.1 World EV IGBT Modules Heatsink Production Value (2021 & 2025 & 2032)
  - 1.2.2 World EV IGBT Modules Heatsink Production (2021-2032)
  - 1.2.3 World EV IGBT Modules Heatsink Pricing Trends (2021-2032)
- 1.3 World EV IGBT Modules Heatsink Production by Region (Based on Production Site)
  - 1.3.1 World EV IGBT Modules Heatsink Production Value by Region (2021-2032)
  - 1.3.2 World EV IGBT Modules Heatsink Production by Region (2021-2032)
  - 1.3.3 World EV IGBT Modules Heatsink Average Price by Region (2021-2032)
  - 1.3.4 North America EV IGBT Modules Heatsink Production (2021-2032)
  - 1.3.5 Europe EV IGBT Modules Heatsink Production (2021-2032)
  - 1.3.6 China EV IGBT Modules Heatsink Production (2021-2032)
  - 1.3.7 Japan EV IGBT Modules Heatsink Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 EV IGBT Modules Heatsink Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 EV IGBT Modules Heatsink Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World EV IGBT Modules Heatsink Demand (2021-2032)
- 2.2 World EV IGBT Modules Heatsink Consumption by Region
  - 2.2.1 World EV IGBT Modules Heatsink Consumption by Region (2021-2026)
  - 2.2.2 World EV IGBT Modules Heatsink Consumption Forecast by Region (2027-2032)
- 2.3 United States EV IGBT Modules Heatsink Consumption (2021-2032)
- 2.4 China EV IGBT Modules Heatsink Consumption (2021-2032)
- 2.5 Europe EV IGBT Modules Heatsink Consumption (2021-2032)
- 2.6 Japan EV IGBT Modules Heatsink Consumption (2021-2032)
- 2.7 South Korea EV IGBT Modules Heatsink Consumption (2021-2032)
- 2.8 ASEAN EV IGBT Modules Heatsink Consumption (2021-2032)
- 2.9 India EV IGBT Modules Heatsink Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World EV IGBT Modules Heatsink Production Value by Manufacturer (2021-2026)

- 3.2 World EV IGBT Modules Heatsink Production by Manufacturer (2021-2026)
- 3.3 World EV IGBT Modules Heatsink Average Price by Manufacturer (2021-2026)
- 3.4 EV IGBT Modules Heatsink Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global EV IGBT Modules Heatsink Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for EV IGBT Modules Heatsink in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for EV IGBT Modules Heatsink in 2025
- 3.6 EV IGBT Modules Heatsink Market: Overall Company Footprint Analysis
  - 3.6.1 EV IGBT Modules Heatsink Market: Region Footprint
  - 3.6.2 EV IGBT Modules Heatsink Market: Company Product Type Footprint
  - 3.6.3 EV IGBT Modules Heatsink Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: EV IGBT Modules Heatsink Production Value Comparison
  - 4.1.1 United States VS China: EV IGBT Modules Heatsink Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: EV IGBT Modules Heatsink Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: EV IGBT Modules Heatsink Production Comparison
  - 4.2.1 United States VS China: EV IGBT Modules Heatsink Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: EV IGBT Modules Heatsink Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: EV IGBT Modules Heatsink Consumption Comparison
  - 4.3.1 United States VS China: EV IGBT Modules Heatsink Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: EV IGBT Modules Heatsink Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based EV IGBT Modules Heatsink Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based EV IGBT Modules Heatsink Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers EV IGBT Modules Heatsink Production Value (2021-2026)

4.4.3 United States Based Manufacturers EV IGBT Modules Heatsink Production (2021-2026)

4.5 China Based EV IGBT Modules Heatsink Manufacturers and Market Share

4.5.1 China Based EV IGBT Modules Heatsink Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers EV IGBT Modules Heatsink Production Value (2021-2026)

4.5.3 China Based Manufacturers EV IGBT Modules Heatsink Production (2021-2026)

4.6 Rest of World Based EV IGBT Modules Heatsink Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based EV IGBT Modules Heatsink Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers EV IGBT Modules Heatsink Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers EV IGBT Modules Heatsink Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World EV IGBT Modules Heatsink Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Flat-base Heat Sink

5.2.2 Pin-fin Heat Sink

5.3 Market Segment by Type

5.3.1 World EV IGBT Modules Heatsink Production by Type (2021-2032)

5.3.2 World EV IGBT Modules Heatsink Production Value by Type (2021-2032)

5.3.3 World EV IGBT Modules Heatsink Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MATERIAL**

6.1 World EV IGBT Modules Heatsink Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Cu Baseplate

6.2.2 AISIC Baseplate

6.2.3 Other

## 6.3 Market Segment by Material

6.3.1 World EV IGBT Modules Heatsink Production by Material (2021-2032)

6.3.2 World EV IGBT Modules Heatsink Production Value by Material (2021-2032)

6.3.3 World EV IGBT Modules Heatsink Average Price by Material (2021-2032)

## 7 MARKET ANALYSIS BY VEHICLE

7.1 World EV IGBT Modules Heatsink Market Size Overview by Vehicle: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Vehicle

7.2.1 Passenger Car

7.2.2 Commercial Vehicle

7.3 Market Segment by Vehicle

7.3.1 World EV IGBT Modules Heatsink Production by Vehicle (2021-2032)

7.3.2 World EV IGBT Modules Heatsink Production Value by Vehicle (2021-2032)

7.3.3 World EV IGBT Modules Heatsink Average Price by Vehicle (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World EV IGBT Modules Heatsink Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 BEV

8.2.2 PHEV

8.3 Market Segment by Application

8.3.1 World EV IGBT Modules Heatsink Production by Application (2021-2032)

8.3.2 World EV IGBT Modules Heatsink Production Value by Application (2021-2032)

8.3.3 World EV IGBT Modules Heatsink Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Huangshan Googe

9.1.1 Huangshan Googe Details

9.1.2 Huangshan Googe Major Business

9.1.3 Huangshan Googe EV IGBT Modules Heatsink Product and Services

9.1.4 Huangshan Googe EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Huangshan Googe Recent Developments/Updates

9.1.6 Huangshan Googe Competitive Strengths & Weaknesses

## 9.2 Heatsink Advanced Materials

### 9.2.1 Heatsink Advanced Materials Details

### 9.2.2 Heatsink Advanced Materials Major Business

### 9.2.3 Heatsink Advanced Materials EV IGBT Modules Heatsink Product and Services

### 9.2.4 Heatsink Advanced Materials EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 Heatsink Advanced Materials Recent Developments/Updates

### 9.2.6 Heatsink Advanced Materials Competitive Strengths & Weaknesses

## 9.3 Kunshan Gootage Thermal Technology

### 9.3.1 Kunshan Gootage Thermal Technology Details

### 9.3.2 Kunshan Gootage Thermal Technology Major Business

### 9.3.3 Kunshan Gootage Thermal Technology EV IGBT Modules Heatsink Product and Services

### 9.3.4 Kunshan Gootage Thermal Technology EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 Kunshan Gootage Thermal Technology Recent Developments/Updates

### 9.3.6 Kunshan Gootage Thermal Technology Competitive Strengths & Weaknesses

## 9.4 Dana Incorporated

### 9.4.1 Dana Incorporated Details

### 9.4.2 Dana Incorporated Major Business

### 9.4.3 Dana Incorporated EV IGBT Modules Heatsink Product and Services

### 9.4.4 Dana Incorporated EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 Dana Incorporated Recent Developments/Updates

### 9.4.6 Dana Incorporated Competitive Strengths & Weaknesses

## 9.5 Jentech Precision Industrial

### 9.5.1 Jentech Precision Industrial Details

### 9.5.2 Jentech Precision Industrial Major Business

### 9.5.3 Jentech Precision Industrial EV IGBT Modules Heatsink Product and Services

### 9.5.4 Jentech Precision Industrial EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Jentech Precision Industrial Recent Developments/Updates

### 9.5.6 Jentech Precision Industrial Competitive Strengths & Weaknesses

## 9.6 Amulaire Thermal Technology

### 9.6.1 Amulaire Thermal Technology Details

### 9.6.2 Amulaire Thermal Technology Major Business

### 9.6.3 Amulaire Thermal Technology EV IGBT Modules Heatsink Product and Services

### 9.6.4 Amulaire Thermal Technology EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Amulaire Thermal Technology Recent Developments/Updates
- 9.6.6 Amulaire Thermal Technology Competitive Strengths & Weaknesses
- 9.7 TAIWA CO., Ltd.
  - 9.7.1 TAIWA CO., Ltd. Details
  - 9.7.2 TAIWA CO., Ltd. Major Business
  - 9.7.3 TAIWA CO., Ltd. EV IGBT Modules Heatsink Product and Services
  - 9.7.4 TAIWA CO., Ltd. EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 TAIWA CO., Ltd. Recent Developments/Updates
  - 9.7.6 TAIWA CO., Ltd. Competitive Strengths & Weaknesses
- 9.8 Wieland Microcool
  - 9.8.1 Wieland Microcool Details
  - 9.8.2 Wieland Microcool Major Business
  - 9.8.3 Wieland Microcool EV IGBT Modules Heatsink Product and Services
  - 9.8.4 Wieland Microcool EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Wieland Microcool Recent Developments/Updates
  - 9.8.6 Wieland Microcool Competitive Strengths & Weaknesses
- 9.9 Jiangyin Saiying Electron
  - 9.9.1 Jiangyin Saiying Electron Details
  - 9.9.2 Jiangyin Saiying Electron Major Business
  - 9.9.3 Jiangyin Saiying Electron EV IGBT Modules Heatsink Product and Services
  - 9.9.4 Jiangyin Saiying Electron EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Jiangyin Saiying Electron Recent Developments/Updates
  - 9.9.6 Jiangyin Saiying Electron Competitive Strengths & Weaknesses
- 9.10 Suzhou Haoli Electronic Technology
  - 9.10.1 Suzhou Haoli Electronic Technology Details
  - 9.10.2 Suzhou Haoli Electronic Technology Major Business
  - 9.10.3 Suzhou Haoli Electronic Technology EV IGBT Modules Heatsink Product and Services
  - 9.10.4 Suzhou Haoli Electronic Technology EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Suzhou Haoli Electronic Technology Recent Developments/Updates
  - 9.10.6 Suzhou Haoli Electronic Technology Competitive Strengths & Weaknesses
- 9.11 Sitritec Thermal Control Materials
  - 9.11.1 Sitritec Thermal Control Materials Details
  - 9.11.2 Sitritec Thermal Control Materials Major Business
  - 9.11.3 Sitritec Thermal Control Materials EV IGBT Modules Heatsink Product and

## Services

9.11.4 Sitritec Thermal Control Materials EV IGBT Modules Heatsink Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Sitritec Thermal Control Materials Recent Developments/Updates

9.11.6 Sitritec Thermal Control Materials Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 EV IGBT Modules Heatsink Industry Chain

10.2 EV IGBT Modules Heatsink Upstream Analysis

10.2.1 EV IGBT Modules Heatsink Core Raw Materials

10.2.2 Main Manufacturers of EV IGBT Modules Heatsink Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 EV IGBT Modules Heatsink Production Mode

10.6 EV IGBT Modules Heatsink Procurement Model

10.7 EV IGBT Modules Heatsink Industry Sales Model and Sales Channels

10.7.1 EV IGBT Modules Heatsink Sales Model

10.7.2 EV IGBT Modules Heatsink Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World EV IGBT Modules Heatsink Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World EV IGBT Modules Heatsink Production Value by Region (2021-2026) & (USD Million)

Table 3. World EV IGBT Modules Heatsink Production Value by Region (2027-2032) & (USD Million)

Table 4. World EV IGBT Modules Heatsink Production Value Market Share by Region (2021-2026)

Table 5. World EV IGBT Modules Heatsink Production Value Market Share by Region (2027-2032)

Table 6. World EV IGBT Modules Heatsink Production by Region (2021-2026) & (K Units)

Table 7. World EV IGBT Modules Heatsink Production by Region (2027-2032) & (K Units)

Table 8. World EV IGBT Modules Heatsink Production Market Share by Region (2021-2026)

Table 9. World EV IGBT Modules Heatsink Production Market Share by Region (2027-2032)

Table 10. World EV IGBT Modules Heatsink Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World EV IGBT Modules Heatsink Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. EV IGBT Modules Heatsink Major Market Trends

Table 13. World EV IGBT Modules Heatsink Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World EV IGBT Modules Heatsink Consumption by Region (2021-2026) & (K Units)

Table 15. World EV IGBT Modules Heatsink Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World EV IGBT Modules Heatsink Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key EV IGBT Modules Heatsink Producers in 2025

Table 18. World EV IGBT Modules Heatsink Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key EV IGBT Modules Heatsink Producers in 2025

Table 20. World EV IGBT Modules Heatsink Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global EV IGBT Modules Heatsink Company Evaluation Quadrant

Table 22. World EV IGBT Modules Heatsink Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and EV IGBT Modules Heatsink Production Site of Key Manufacturer

Table 24. EV IGBT Modules Heatsink Market: Company Product Type Footprint

Table 25. EV IGBT Modules Heatsink Market: Company Product Application Footprint

Table 26. EV IGBT Modules Heatsink Competitive Factors

Table 27. EV IGBT Modules Heatsink New Entrant and Capacity Expansion Plans

Table 28. EV IGBT Modules Heatsink Mergers & Acquisitions Activity

Table 29. United States VS China EV IGBT Modules Heatsink Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China EV IGBT Modules Heatsink Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China EV IGBT Modules Heatsink Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based EV IGBT Modules Heatsink Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers EV IGBT Modules Heatsink Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers EV IGBT Modules Heatsink Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers EV IGBT Modules Heatsink Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers EV IGBT Modules Heatsink Production Market Share (2021-2026)

Table 37. China Based EV IGBT Modules Heatsink Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers EV IGBT Modules Heatsink Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers EV IGBT Modules Heatsink Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers EV IGBT Modules Heatsink Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers EV IGBT Modules Heatsink Production Market

Share (2021-2026)

Table 42. Rest of World Based EV IGBT Modules Heatsink Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers EV IGBT Modules Heatsink Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers EV IGBT Modules Heatsink Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers EV IGBT Modules Heatsink Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers EV IGBT Modules Heatsink Production Market Share (2021-2026)

Table 47. World EV IGBT Modules Heatsink Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World EV IGBT Modules Heatsink Production by Type (2021-2026) & (K Units)

Table 49. World EV IGBT Modules Heatsink Production by Type (2027-2032) & (K Units)

Table 50. World EV IGBT Modules Heatsink Production Value by Type (2021-2026) & (USD Million)

Table 51. World EV IGBT Modules Heatsink Production Value by Type (2027-2032) & (USD Million)

Table 52. World EV IGBT Modules Heatsink Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World EV IGBT Modules Heatsink Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World EV IGBT Modules Heatsink Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World EV IGBT Modules Heatsink Production by Material (2021-2026) & (K Units)

Table 56. World EV IGBT Modules Heatsink Production by Material (2027-2032) & (K Units)

Table 57. World EV IGBT Modules Heatsink Production Value by Material (2021-2026) & (USD Million)

Table 58. World EV IGBT Modules Heatsink Production Value by Material (2027-2032) & (USD Million)

Table 59. World EV IGBT Modules Heatsink Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World EV IGBT Modules Heatsink Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World EV IGBT Modules Heatsink Production Value by Vehicle, (USD Million), 2021 & 2025 & 2032

Table 62. World EV IGBT Modules Heatsink Production by Vehicle (2021-2026) & (K Units)

Table 63. World EV IGBT Modules Heatsink Production by Vehicle (2027-2032) & (K Units)

Table 64. World EV IGBT Modules Heatsink Production Value by Vehicle (2021-2026) & (USD Million)

Table 65. World EV IGBT Modules Heatsink Production Value by Vehicle (2027-2032) & (USD Million)

Table 66. World EV IGBT Modules Heatsink Average Price by Vehicle (2021-2026) & (US\$/Unit)

Table 67. World EV IGBT Modules Heatsink Average Price by Vehicle (2027-2032) & (US\$/Unit)

Table 68. World EV IGBT Modules Heatsink Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World EV IGBT Modules Heatsink Production by Application (2021-2026) & (K Units)

Table 70. World EV IGBT Modules Heatsink Production by Application (2027-2032) & (K Units)

Table 71. World EV IGBT Modules Heatsink Production Value by Application (2021-2026) & (USD Million)

Table 72. World EV IGBT Modules Heatsink Production Value by Application (2027-2032) & (USD Million)

Table 73. World EV IGBT Modules Heatsink Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World EV IGBT Modules Heatsink Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Huangshan Googe Basic Information, Manufacturing Base and Competitors

Table 76. Huangshan Googe Major Business

Table 77. Huangshan Googe EV IGBT Modules Heatsink Product and Services

Table 78. Huangshan Googe EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Huangshan Googe Recent Developments/Updates

Table 80. Huangshan Googe Competitive Strengths & Weaknesses

Table 81. Heatsink Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 82. Heatsink Advanced Materials Major Business

Table 83. Heatsink Advanced Materials EV IGBT Modules Heatsink Product and Services

Table 84. Heatsink Advanced Materials EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Heatsink Advanced Materials Recent Developments/Updates

Table 86. Heatsink Advanced Materials Competitive Strengths & Weaknesses

Table 87. Kunshan Gootage Thermal Technology Basic Information, Manufacturing Base and Competitors

Table 88. Kunshan Gootage Thermal Technology Major Business

Table 89. Kunshan Gootage Thermal Technology EV IGBT Modules Heatsink Product and Services

Table 90. Kunshan Gootage Thermal Technology EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Kunshan Gootage Thermal Technology Recent Developments/Updates

Table 92. Kunshan Gootage Thermal Technology Competitive Strengths & Weaknesses

Table 93. Dana Incorporated Basic Information, Manufacturing Base and Competitors

Table 94. Dana Incorporated Major Business

Table 95. Dana Incorporated EV IGBT Modules Heatsink Product and Services

Table 96. Dana Incorporated EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Dana Incorporated Recent Developments/Updates

Table 98. Dana Incorporated Competitive Strengths & Weaknesses

Table 99. Jentech Precision Industrial Basic Information, Manufacturing Base and Competitors

Table 100. Jentech Precision Industrial Major Business

Table 101. Jentech Precision Industrial EV IGBT Modules Heatsink Product and Services

Table 102. Jentech Precision Industrial EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Jentech Precision Industrial Recent Developments/Updates

Table 104. Jentech Precision Industrial Competitive Strengths & Weaknesses

Table 105. Amulaire Thermal Technology Basic Information, Manufacturing Base and Competitors

Table 106. Amulaire Thermal Technology Major Business

Table 107. Amulaire Thermal Technology EV IGBT Modules Heatsink Product and

## Services

Table 108. Amulaire Thermal Technology EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Amulaire Thermal Technology Recent Developments/Updates

Table 110. Amulaire Thermal Technology Competitive Strengths & Weaknesses

Table 111. TAIWA CO., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. TAIWA CO., Ltd. Major Business

Table 113. TAIWA CO., Ltd. EV IGBT Modules Heatsink Product and Services

Table 114. TAIWA CO., Ltd. EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. TAIWA CO., Ltd. Recent Developments/Updates

Table 116. TAIWA CO., Ltd. Competitive Strengths & Weaknesses

Table 117. Wieland Microcool Basic Information, Manufacturing Base and Competitors

Table 118. Wieland Microcool Major Business

Table 119. Wieland Microcool EV IGBT Modules Heatsink Product and Services

Table 120. Wieland Microcool EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Wieland Microcool Recent Developments/Updates

Table 122. Wieland Microcool Competitive Strengths & Weaknesses

Table 123. Jiangyin Saiying Electron Basic Information, Manufacturing Base and Competitors

Table 124. Jiangyin Saiying Electron Major Business

Table 125. Jiangyin Saiying Electron EV IGBT Modules Heatsink Product and Services

Table 126. Jiangyin Saiying Electron EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Jiangyin Saiying Electron Recent Developments/Updates

Table 128. Jiangyin Saiying Electron Competitive Strengths & Weaknesses

Table 129. Suzhou Haoli Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 130. Suzhou Haoli Electronic Technology Major Business

Table 131. Suzhou Haoli Electronic Technology EV IGBT Modules Heatsink Product and Services

Table 132. Suzhou Haoli Electronic Technology EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Suzhou Haoli Electronic Technology Recent Developments/Updates

Table 134. Suzhou Haoli Electronic Technology Competitive Strengths & Weaknesses

Table 135. Sitritec Thermal Control Materials Basic Information, Manufacturing Base and Competitors

Table 136. Sitritec Thermal Control Materials Major Business

Table 137. Sitritec Thermal Control Materials EV IGBT Modules Heatsink Product and Services

Table 138. Sitritec Thermal Control Materials EV IGBT Modules Heatsink Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Sitritec Thermal Control Materials Recent Developments/Updates

Table 140. Sitritec Thermal Control Materials Competitive Strengths & Weaknesses

Table 141. Global Key Players of EV IGBT Modules Heatsink Upstream (Raw Materials)

Table 142. Global EV IGBT Modules Heatsink Typical Customers

Table 143. EV IGBT Modules Heatsink Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. EV IGBT Modules Heatsink Picture
- Figure 2. World EV IGBT Modules Heatsink Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World EV IGBT Modules Heatsink Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World EV IGBT Modules Heatsink Production (2021-2032) & (K Units)
- Figure 5. World EV IGBT Modules Heatsink Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World EV IGBT Modules Heatsink Production Value Market Share by Region (2021-2032)
- Figure 7. World EV IGBT Modules Heatsink Production Market Share by Region (2021-2032)
- Figure 8. North America EV IGBT Modules Heatsink Production (2021-2032) & (K Units)
- Figure 9. Europe EV IGBT Modules Heatsink Production (2021-2032) & (K Units)
- Figure 10. China EV IGBT Modules Heatsink Production (2021-2032) & (K Units)
- Figure 11. Japan EV IGBT Modules Heatsink Production (2021-2032) & (K Units)
- Figure 12. EV IGBT Modules Heatsink Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World EV IGBT Modules Heatsink Consumption (2021-2032) & (K Units)
- Figure 15. World EV IGBT Modules Heatsink Consumption Market Share by Region (2021-2032)
- Figure 16. United States EV IGBT Modules Heatsink Consumption (2021-2032) & (K Units)
- Figure 17. China EV IGBT Modules Heatsink Consumption (2021-2032) & (K Units)
- Figure 18. Europe EV IGBT Modules Heatsink Consumption (2021-2032) & (K Units)
- Figure 19. Japan EV IGBT Modules Heatsink Consumption (2021-2032) & (K Units)
- Figure 20. South Korea EV IGBT Modules Heatsink Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN EV IGBT Modules Heatsink Consumption (2021-2032) & (K Units)
- Figure 22. India EV IGBT Modules Heatsink Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of EV IGBT Modules Heatsink by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for EV IGBT Modules Heatsink Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for EV IGBT Modules Heatsink Markets in 2025

Figure 26. United States VS China: EV IGBT Modules Heatsink Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: EV IGBT Modules Heatsink Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: EV IGBT Modules Heatsink Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers EV IGBT Modules Heatsink Production Market Share 2025

Figure 30. China Based Manufacturers EV IGBT Modules Heatsink Production Market Share 2025

Figure 31. Rest of World Based Manufacturers EV IGBT Modules Heatsink Production Market Share 2025

Figure 32. World EV IGBT Modules Heatsink Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World EV IGBT Modules Heatsink Production Value Market Share by Type in 2025

Figure 34. Flat-base Heat Sink

Figure 35. Pin-fin Heat Sink

Figure 36. World EV IGBT Modules Heatsink Production Market Share by Type (2021-2032)

Figure 37. World EV IGBT Modules Heatsink Production Value Market Share by Type (2021-2032)

Figure 38. World EV IGBT Modules Heatsink Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World EV IGBT Modules Heatsink Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 40. World EV IGBT Modules Heatsink Production Value Market Share by Material in 2025

Figure 41. Cu Baseplate

Figure 42. AISIC Baseplate

Figure 43. Other

Figure 44. World EV IGBT Modules Heatsink Production Market Share by Material (2021-2032)

Figure 45. World EV IGBT Modules Heatsink Production Value Market Share by Material (2021-2032)

Figure 46. World EV IGBT Modules Heatsink Average Price by Material (2021-2032) & (US\$/Unit)

Figure 47. World EV IGBT Modules Heatsink Production Value by Vehicle, (USD Million), 2021 & 2025 & 2032

Figure 48. World EV IGBT Modules Heatsink Production Value Market Share by Vehicle in 2025

Figure 49. Passenger Car

Figure 50. Commercial Vehicle

Figure 51. World EV IGBT Modules Heatsink Production Market Share by Vehicle (2021-2032)

Figure 52. World EV IGBT Modules Heatsink Production Value Market Share by Vehicle (2021-2032)

Figure 53. World EV IGBT Modules Heatsink Average Price by Vehicle (2021-2032) & (US\$/Unit)

Figure 54. World EV IGBT Modules Heatsink Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World EV IGBT Modules Heatsink Production Value Market Share by Application in 2025

Figure 56. BEV

Figure 57. PHEV

Figure 58. World EV IGBT Modules Heatsink Production Market Share by Application (2021-2032)

Figure 59. World EV IGBT Modules Heatsink Production Value Market Share by Application (2021-2032)

Figure 60. World EV IGBT Modules Heatsink Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. EV IGBT Modules Heatsink Industry Chain

Figure 62. EV IGBT Modules Heatsink Procurement Model

Figure 63. EV IGBT Modules Heatsink Sales Model

Figure 64. EV IGBT Modules Heatsink Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

## I would like to order

Product name: Global EV IGBT Modules Heatsink Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GF54DF7895F9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF54DF7895F9EN.html>