

# Global EV-Home Charger Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV-Home Charger market size is expected to reach \$ 24269 million by 2032, rising at a market growth of 13.6% CAGR during the forecast period (2026-2032).

EV home chargers are AC slow charging devices designed specifically for home use.

By connecting to the low-voltage power grid of a home or community, they convert AC power into a charging current suitable for the electric vehicle's power battery. Their core function is to provide safe and convenient daily charging services for electric vehicles.

Unlike the high-power fast charging of public charging stations, they balance economy and practicality and are compatible with the power grid capacity of most households.

In 2025, the global production of EV home chargers was 15.6 million units, with an average price of \$620 per unit.

Upstream of EV home chargers mainly includes power semiconductor devices, control ICs, relays and contactors, metering and communication modules, cables and connectors, as well as metal and plastic enclosures, with high requirements for safety and reliability. Downstream applications are highly concentrated in private homes, residential buildings, and small commercial parking areas, serving end users such as EV owners, real estate developers, property managers, and charging solution integrators. Key downstream concerns focus on charging power level, compatibility with multiple vehicle and connector standards, ease of installation, electrical safety, and smart metering and remote management functions. Home AC charging has become a fundamental infrastructure supporting EV adoption, with demand growing alongside vehicle ownership.

Industry trends show a shift from basic AC slow chargers toward higher power and smarter solutions, with integration of load management, photovoltaic coordination, home energy storage linkage, and smart home systems becoming increasingly important. Major drivers include sustained growth in EV sales, higher availability of private parking spaces, grid policies promoting orderly charging, and consumer demand for low-cost

and convenient home charging. Constraints mainly stem from regional differences in electrical standards and certifications, installation limitations, intense price competition, and partial substitution by public charging infrastructure in some markets. Gross margins for EV home chargers are generally moderate. Standardized AC chargers typically achieve margins of 20% to 30%, while products with advanced smart features, brand premium, or system integration capabilities can reach 30% to 40%. As scale expands and hardware becomes more commoditized, margins tend to face downward pressure, making services and software value-added features increasingly important for profitability.

This report studies the global EV-Home Charger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV-Home Charger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV-Home Charger that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV-Home Charger total production and demand, 2021-2032, (Units)

Global EV-Home Charger total production value, 2021-2032, (USD Million)

Global EV-Home Charger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global EV-Home Charger consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EV-Home Charger domestic production, consumption, key domestic manufacturers and share

Global EV-Home Charger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global EV-Home Charger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EV-Home Charger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global EV-Home Charger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Zhida Technology Development Co., Ltd., Tesla, BYD Company Limited, TGOOD (TELD), Star Charge, Bull Group, LinkCharge New Energy, Delta Electronics, Inc., Hopax Fine Chemicals Co., Ltd., Advantech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV-Home Charger market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV-Home Charger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV-Home Charger Market, Segmentation by Type:

1.7kW

3.3kW

7kW

11kW

22kW

Other

Global EV-Home Charger Market, Segmentation by Installation Method:

Wall-Mounted

Portable

Stand-Standing

Global EV-Home Charger Market, Segmentation by Features:

Single-Direction Charging

Two-Way Charging

Global EV-Home Charger Market, Segmentation by Application:

Private Residences

Multi-Tenant Residential Communities

Businesses/Workplaces

Other

**Companies Profiled:**

Shanghai Zhida Technology Development Co., Ltd.

Tesla

BYD Company Limited

TGOOD (TELD)

Star Charge

Bull Group

LinkCharge New Energy

Delta Electronics, Inc.

Hopax Fine Chemicals Co., Ltd.

Advantech Co., Ltd.

Xiaomi

XPENG

Fuji Electric Co., Ltd.

ABB

Schneider Electric SE

Siemens AG

Rittal GmbH & Co. KG

Kostal Group

Webasto SE

Wallbox N.V.

ChargePoint Holdings, Inc.

Enel X Way

EVBox Group

Eaton Corporation

Leviton Manufacturing Co., Inc.

Enphase Energy, Inc.

Pod Point Limited

CirControl S.A.

Blink Charging Co.

ENCHEM Co., Ltd.

Soulbrain Co., Ltd.

Hyosung Heavy Industries

Hitachi, Ltd.

Mitsubishi Electric Corporation

Sumitomo Electric Industries, Ltd.

**Key Questions Answered:**

1. How big is the global EV-Home Charger market?
2. What is the demand of the global EV-Home Charger market?
3. What is the year over year growth of the global EV-Home Charger market?
4. What is the production and production value of the global EV-Home Charger market?
5. Who are the key producers in the global EV-Home Charger market?
6. What are the growth factors driving the market demand?

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