

# Global EV Home AC Charger Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV Home AC Charger market size is expected to reach \$ 2536 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

EV home AC chargers are residential charging devices installed in homes or private parking spaces to provide a safe and stable AC charging interface for electric vehicles. The charger supplies AC power to the vehicle, where the onboard charger converts it into DC to charge the battery, making it the most common charging solution for daily use by EV owners.

In 2025, the global production of home AC chargers for electric vehicles was 7.69 million units, with an average price of US\$180 per unit.

Upstream includes suppliers of power semiconductor devices, power management chips, relays and contactors, charging connectors and cable assemblies, PCB and electronics manufacturing service providers, as well as enclosure materials and thermal management component manufacturers. Power components, electrical protection devices and charging cables account for a large portion of the cost, followed by control modules and structural parts. As smart features expand, communication modules and control systems are becoming increasingly important cost elements.

Downstream applications mainly include private residences, residential parking areas, home garages and small commercial parking facilities, providing charging services for battery electric vehicles and plug-in hybrid electric vehicles. Residential charging is often conducted overnight and emphasizes safety, reliability and convenience. As EV ownership continues to rise, the adoption rate of home charging infrastructure is increasing and serves as an important complement to public charging networks.

Industry trends focus on smarter and more connected features such as remote control, mobile application management, charging data monitoring and integration with home energy systems. Higher-power AC charging, load management technology and integration with residential photovoltaic systems are also emerging. Product design is evolving toward more compact structures, higher waterproof and dustproof ratings and easier installation.

Gross margins typically range from 20% to 40%. Standard residential chargers generally achieve margins of about 20%-30%, while premium models with advanced smart management functions may reach 30%-40%. The industry is highly competitive and forms a key part of the electric vehicle charging infrastructure market. Demand is closely linked to EV adoption rates, government policy support for residential charging and the development of home energy management solutions.

This report studies the global EV Home AC Charger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Home AC Charger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Home AC Charger that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV Home AC Charger total production and demand, 2021-2032, (Units)

Global EV Home AC Charger total production value, 2021-2032, (USD Million)

Global EV Home AC Charger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global EV Home AC Charger consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EV Home AC Charger domestic production, consumption, key domestic manufacturers and share

Global EV Home AC Charger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global EV Home AC Charger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EV Home AC Charger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global EV Home AC Charger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tesla, Wallbox, ABB, ChargePoint, Delta Electronics, Schneider Electric, Siemens, Webasto, Xiaomi, Zaptec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Home AC Charger market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Home AC Charger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global EV Home AC Charger Market, Segmentation by Type:

Below 3.3 kW

3.3-7 kW

Above 7 kW

### Global EV Home AC Charger Market, Segmentation by Installation Type:

Wall-Mounted

Pedestal-Mounted

### Global EV Home AC Charger Market, Segmentation by Function:

Basic Charging Type

Smart Connected Type

### Global EV Home AC Charger Market, Segmentation by Application:

Private Residences

Communities

Others

### Companies Profiled:

Tesla

Wallbox

ABB

ChargePoint

Delta Electronics

Schneider Electric

Siemens

Webasto

Xiaomi

Zaptec

Easee

Leviton

ABL

CTEK

Emporia

EO Charging

TELD

Autel

StarCharge

Sinexcel

BESEN

BENY

ZhiDa

NIO Power)

BYD

Delta

**Key Questions Answered:**

1. How big is the global EV Home AC Charger market?
2. What is the demand of the global EV Home AC Charger market?
3. What is the year over year growth of the global EV Home AC Charger market?
4. What is the production and production value of the global EV Home AC Charger market?
5. Who are the key producers in the global EV Home AC Charger market?
6. What are the growth factors driving the market demand?

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