

Global EV Holistic Thermal Management Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G549ABA225D9EN.html>

Date: May 2026

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G549ABA225D9EN

Abstracts

According to our (Global Info Research) latest study, the global EV Holistic Thermal Management market size was valued at US\$ 31510 million in 2025 and is forecast to a readjusted size of US\$ 80870 million by 2032 with a CAGR of 14.6% during review period.

EV Holistic Thermal Management is the integrated hardware and control system used in battery electric and plug-in hybrid vehicles to manage the temperature of all thermally critical components. It covers the traction battery pack, e-motor and e-axle, power electronics (inverter, on-board charger, DC/DC converter), on-board charging equipment and the cabin HVAC/heat-pump unit. Typical EV thermal management systems integrate coolant loops with cold plates or jackets, refrigerant circuits with chillers or direct-refrigerant battery cooling, heat pumps and PTC heaters, electric coolant pumps, multi-port electronic valves, electric A/C compressors, expansion tanks, hoses and pipes, sensors and a dedicated thermal management ECU or domain controller. By coordinating heating, cooling, pre-conditioning and waste-heat recovery across these subsystems under varying ambient conditions and duty cycles, the system enables battery pre-heating and cooling, fast-charging temperature control, e-powertrain and inverter cooling, and efficient cabin heating and cooling, thereby ensuring battery safety and durability while improving overall vehicle energy efficiency, driving range and occupant comfort.

The supply chain can broadly be divided into three tiers. Upstream players supply coolants and refrigerants, aluminum and copper sheets/extrusions, engineering plastics, rubber seals, fin materials for heat exchangers, as well as sensors, power semiconductors and control electronics. Midstream Tier-1 and Tier-2 suppliers deliver

electric coolant pumps, electronically controlled valves, electric A/C compressors, cold plates and battery cooling modules, combined engine–e-drive cooling modules, EGR/waste-heat recovery heat exchangers, heat-pump assemblies, integrated thermal management modules (ITM/ICM) and hose/pipe assemblies, and they often co-design system architecture and calibration with OEMs. Downstream, vehicle manufacturers and some battery/e-drive/engine integrators define the overall hybrid/EV thermal concept and source complete systems or major modules.

EV Holistic Thermal Management regulates the temperature of each area of the vehicle to ensure the normal operation of components and passenger comfort, and improve the energy efficiency of the EV. EV holistic thermal management system is a core vehicle-level system that ensures the traction battery, e-motor, inverter, on-board charger and cabin all operate within their optimal temperature ranges, directly influencing usable range, fast-charging capability, safety and comfort. As electric vehicles move from early adoption to mass-market penetration, the thermal system has shifted from a basic cooling loop into a highly engineered, multi-loop architecture that must deliver stable performance in hot summers, cold winters, high-speed driving, urban congestion and repeated DC fast-charging events. In practice, the EV thermal management system has become one of the key determinants of perceived product quality, especially in markets where customers compare real-world range, fast-charging speed and HVAC performance across brands.

From a technology development perspective, EV holistic thermal management systems are evolving from simple glycol-based cooling for batteries and power electronics toward integrated solutions that couple coolant and refrigerant loops, and increasingly rely on heat pump architectures. Typical modern systems include liquid-cooled battery packs with aluminum cold plates, dedicated liquid circuits for e-motor and inverter cooling, compact chiller units to transfer heat between refrigerant and coolant, and high-efficiency heat pumps using low-GWP refrigerants for cabin heating and cooling. Integrated valve blocks, variable-speed pumps and e-compressors, together with thermal domain controllers, enable the system to pre-condition the battery before fast charging, coordinate thermal demands from multiple subsystems, and select the most efficient operating mode in real time.

The EV holistic thermal management system field is rich in both opportunities and challenges. On the opportunity side, higher-voltage architectures (800 V and above), ultra-fast charging, high-energy-density battery chemistries and the growth of electric buses, trucks and vans all demand more precise and efficient thermal control, opening space for innovation in heat exchangers, coolants, system integration and software

algorithms. As EVs penetrate harsher climates, brands that can maintain range, charging power and quiet, comfortable cabins in extreme conditions will gain a clear competitive edge. On the challenge side, increasing functional demands must fit into tight packaging spaces and strict cost targets, while meeting low-GWP refrigerant regulations and high reliability expectations over long vehicle lifetimes. Managing consistent performance across different cell formats, pack designs and vehicle platforms adds further complexity and requires close cross-functional collaboration. Against this backdrop, the EV thermal management system is no longer a secondary engineering topic, but a strategic domain that links electrochemistry, thermal hardware, control software and user experience across the entire EV value chain.

This report is a detailed and comprehensive analysis for global EV Holistic Thermal Management market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EV Holistic Thermal Management market size and forecasts, in consumption value (\$ Million), 2021-2032

Global EV Holistic Thermal Management market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global EV Holistic Thermal Management market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global EV Holistic Thermal Management market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV Holistic Thermal Management

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Holistic Thermal Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DENSO, Hanon Systems, Valeo, MAHLE GmbH, Sanhua Intelligent Controls, Sanden, Aotecar, Yinlun Machinery, HASCO, Songz Automobile Air Conditioning, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

EV Holistic Thermal Management market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powertrain System

Air Conditioning System

Market segment by Sales Channel

OEM

Aftermarket

Market segment by Vehicle Use

Passenger Cars

Commercial Vehicles

Market segment by Application

BEV

PHEV

Market segment by players, this report covers

DENSO

Hanon Systems

Valeo

MAHLE GmbH

Sanhua Intelligent Controls

Sanden

Aotecar

Yinlun Machinery

HASCO

Songz Automobile Air Conditioning

Tuopu Group

Zhongding Group

Feilong Auto Components

Tenglong Auto Parts

Senior Flexonics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe EV Holistic Thermal Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of EV Holistic Thermal Management, with revenue, gross margin, and global market share of EV Holistic Thermal Management from 2021 to 2026.

Chapter 3, the EV Holistic Thermal Management competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and EV Holistic Thermal Management market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of EV Holistic Thermal Management.

Chapter 13, to describe EV Holistic Thermal Management research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of EV Holistic Thermal Management by Type

1.3.1 Overview: Global EV Holistic Thermal Management Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global EV Holistic Thermal Management Consumption Value Market Share by Type in 2025

1.3.3 Powertrain System

1.3.4 Air Conditioning System

1.4 Classification of EV Holistic Thermal Management by Sales Channel

1.4.1 Overview: Global EV Holistic Thermal Management Market Size by Sales Channel: 2021 Versus 2025 Versus 2032

1.4.2 Global EV Holistic Thermal Management Consumption Value Market Share by Sales Channel in 2025

1.4.3 OEM

1.4.4 Aftermarket

1.5 Classification of EV Holistic Thermal Management by Vehicle Use

1.5.1 Overview: Global EV Holistic Thermal Management Market Size by Vehicle Use: 2021 Versus 2025 Versus 2032

1.5.2 Global EV Holistic Thermal Management Consumption Value Market Share by Vehicle Use in 2025

1.5.3 Passenger Cars

1.5.4 Commercial Vehicles

1.6 Global EV Holistic Thermal Management Market by Application

1.6.1 Overview: Global EV Holistic Thermal Management Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 BEV

1.6.3 PHEV

1.7 Global EV Holistic Thermal Management Market Size & Forecast

1.8 Global EV Holistic Thermal Management Market Size and Forecast by Region

1.8.1 Global EV Holistic Thermal Management Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global EV Holistic Thermal Management Market Size by Region, (2021-2032)

1.8.3 North America EV Holistic Thermal Management Market Size and Prospect (2021-2032)

- 1.8.4 Europe EV Holistic Thermal Management Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific EV Holistic Thermal Management Market Size and Prospect (2021-2032)
- 1.8.6 South America EV Holistic Thermal Management Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa EV Holistic Thermal Management Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 DENSO

- 2.1.1 DENSO Details
- 2.1.2 DENSO Major Business
- 2.1.3 DENSO EV Holistic Thermal Management Product and Solutions
- 2.1.4 DENSO EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 DENSO Recent Developments and Future Plans

2.2 Hanon Systems

- 2.2.1 Hanon Systems Details
- 2.2.2 Hanon Systems Major Business
- 2.2.3 Hanon Systems EV Holistic Thermal Management Product and Solutions
- 2.2.4 Hanon Systems EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Hanon Systems Recent Developments and Future Plans

2.3 Valeo

- 2.3.1 Valeo Details
- 2.3.2 Valeo Major Business
- 2.3.3 Valeo EV Holistic Thermal Management Product and Solutions
- 2.3.4 Valeo EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Valeo Recent Developments and Future Plans

2.4 MAHLE GmbH

- 2.4.1 MAHLE GmbH Details
- 2.4.2 MAHLE GmbH Major Business
- 2.4.3 MAHLE GmbH EV Holistic Thermal Management Product and Solutions
- 2.4.4 MAHLE GmbH EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 MAHLE GmbH Recent Developments and Future Plans

2.5 Sanhua Intelligent Controls

- 2.5.1 Sanhua Intelligent Controls Details
- 2.5.2 Sanhua Intelligent Controls Major Business
- 2.5.3 Sanhua Intelligent Controls EV Holistic Thermal Management Product and Solutions
- 2.5.4 Sanhua Intelligent Controls EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Sanhua Intelligent Controls Recent Developments and Future Plans
- 2.6 Sanden
 - 2.6.1 Sanden Details
 - 2.6.2 Sanden Major Business
 - 2.6.3 Sanden EV Holistic Thermal Management Product and Solutions
 - 2.6.4 Sanden EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Sanden Recent Developments and Future Plans
- 2.7 Aotecar
 - 2.7.1 Aotecar Details
 - 2.7.2 Aotecar Major Business
 - 2.7.3 Aotecar EV Holistic Thermal Management Product and Solutions
 - 2.7.4 Aotecar EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Aotecar Recent Developments and Future Plans
- 2.8 Yinlun Machinery
 - 2.8.1 Yinlun Machinery Details
 - 2.8.2 Yinlun Machinery Major Business
 - 2.8.3 Yinlun Machinery EV Holistic Thermal Management Product and Solutions
 - 2.8.4 Yinlun Machinery EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Yinlun Machinery Recent Developments and Future Plans
- 2.9 HASCO
 - 2.9.1 HASCO Details
 - 2.9.2 HASCO Major Business
 - 2.9.3 HASCO EV Holistic Thermal Management Product and Solutions
 - 2.9.4 HASCO EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 HASCO Recent Developments and Future Plans
- 2.10 Songz Automobile Air Conditioning
 - 2.10.1 Songz Automobile Air Conditioning Details
 - 2.10.2 Songz Automobile Air Conditioning Major Business
 - 2.10.3 Songz Automobile Air Conditioning EV Holistic Thermal Management Product

and Solutions

2.10.4 Songz Automobile Air Conditioning EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Songz Automobile Air Conditioning Recent Developments and Future Plans

2.11 Tuopu Group

2.11.1 Tuopu Group Details

2.11.2 Tuopu Group Major Business

2.11.3 Tuopu Group EV Holistic Thermal Management Product and Solutions

2.11.4 Tuopu Group EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Tuopu Group Recent Developments and Future Plans

2.12 Zhongding Group

2.12.1 Zhongding Group Details

2.12.2 Zhongding Group Major Business

2.12.3 Zhongding Group EV Holistic Thermal Management Product and Solutions

2.12.4 Zhongding Group EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Zhongding Group Recent Developments and Future Plans

2.13 Feilong Auto Components

2.13.1 Feilong Auto Components Details

2.13.2 Feilong Auto Components Major Business

2.13.3 Feilong Auto Components EV Holistic Thermal Management Product and Solutions

2.13.4 Feilong Auto Components EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Feilong Auto Components Recent Developments and Future Plans

2.14 Tenglong Auto Parts

2.14.1 Tenglong Auto Parts Details

2.14.2 Tenglong Auto Parts Major Business

2.14.3 Tenglong Auto Parts EV Holistic Thermal Management Product and Solutions

2.14.4 Tenglong Auto Parts EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Tenglong Auto Parts Recent Developments and Future Plans

2.15 Senior Flexonics

2.15.1 Senior Flexonics Details

2.15.2 Senior Flexonics Major Business

2.15.3 Senior Flexonics EV Holistic Thermal Management Product and Solutions

2.15.4 Senior Flexonics EV Holistic Thermal Management Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Senior Flexonics Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global EV Holistic Thermal Management Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of EV Holistic Thermal Management by Company Revenue

3.2.2 Top 3 EV Holistic Thermal Management Players Market Share in 2025

3.2.3 Top 6 EV Holistic Thermal Management Players Market Share in 2025

3.3 EV Holistic Thermal Management Market: Overall Company Footprint Analysis

3.3.1 EV Holistic Thermal Management Market: Region Footprint

3.3.2 EV Holistic Thermal Management Market: Company Product Type Footprint

3.3.3 EV Holistic Thermal Management Market: Company Product Application

Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global EV Holistic Thermal Management Consumption Value and Market Share by Type (2021-2026)

4.2 Global EV Holistic Thermal Management Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global EV Holistic Thermal Management Consumption Value Market Share by Application (2021-2026)

5.2 Global EV Holistic Thermal Management Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America EV Holistic Thermal Management Consumption Value by Type (2021-2032)

6.2 North America EV Holistic Thermal Management Market Size by Application (2021-2032)

6.3 North America EV Holistic Thermal Management Market Size by Country

6.3.1 North America EV Holistic Thermal Management Consumption Value by Country

(2021-2032)

6.3.2 United States EV Holistic Thermal Management Market Size and Forecast

(2021-2032)

6.3.3 Canada EV Holistic Thermal Management Market Size and Forecast

(2021-2032)

6.3.4 Mexico EV Holistic Thermal Management Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe EV Holistic Thermal Management Consumption Value by Type (2021-2032)

7.2 Europe EV Holistic Thermal Management Consumption Value by Application
(2021-2032)

7.3 Europe EV Holistic Thermal Management Market Size by Country

7.3.1 Europe EV Holistic Thermal Management Consumption Value by Country
(2021-2032)

7.3.2 Germany EV Holistic Thermal Management Market Size and Forecast
(2021-2032)

7.3.3 France EV Holistic Thermal Management Market Size and Forecast (2021-2032)

7.3.4 United Kingdom EV Holistic Thermal Management Market Size and Forecast
(2021-2032)

7.3.5 Russia EV Holistic Thermal Management Market Size and Forecast (2021-2032)

7.3.6 Italy EV Holistic Thermal Management Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific EV Holistic Thermal Management Consumption Value by Type
(2021-2032)

8.2 Asia-Pacific EV Holistic Thermal Management Consumption Value by Application
(2021-2032)

8.3 Asia-Pacific EV Holistic Thermal Management Market Size by Region

8.3.1 Asia-Pacific EV Holistic Thermal Management Consumption Value by Region
(2021-2032)

8.3.2 China EV Holistic Thermal Management Market Size and Forecast (2021-2032)

8.3.3 Japan EV Holistic Thermal Management Market Size and Forecast (2021-2032)

8.3.4 South Korea EV Holistic Thermal Management Market Size and Forecast
(2021-2032)

8.3.5 India EV Holistic Thermal Management Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia EV Holistic Thermal Management Market Size and Forecast
(2021-2032)

8.3.7 Australia EV Holistic Thermal Management Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America EV Holistic Thermal Management Consumption Value by Type (2021-2032)

9.2 South America EV Holistic Thermal Management Consumption Value by Application (2021-2032)

9.3 South America EV Holistic Thermal Management Market Size by Country

9.3.1 South America EV Holistic Thermal Management Consumption Value by Country (2021-2032)

9.3.2 Brazil EV Holistic Thermal Management Market Size and Forecast (2021-2032)

9.3.3 Argentina EV Holistic Thermal Management Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa EV Holistic Thermal Management Consumption Value by Type (2021-2032)

10.2 Middle East & Africa EV Holistic Thermal Management Consumption Value by Application (2021-2032)

10.3 Middle East & Africa EV Holistic Thermal Management Market Size by Country

10.3.1 Middle East & Africa EV Holistic Thermal Management Consumption Value by Country (2021-2032)

10.3.2 Turkey EV Holistic Thermal Management Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia EV Holistic Thermal Management Market Size and Forecast (2021-2032)

10.3.4 UAE EV Holistic Thermal Management Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 EV Holistic Thermal Management Market Drivers

11.2 EV Holistic Thermal Management Market Restraints

11.3 EV Holistic Thermal Management Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 EV Holistic Thermal Management Industry Chain

12.2 EV Holistic Thermal Management Upstream Analysis

12.3 EV Holistic Thermal Management Midstream Analysis

12.4 EV Holistic Thermal Management Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global EV Holistic Thermal Management Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global EV Holistic Thermal Management Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 3. Global EV Holistic Thermal Management Consumption Value by Vehicle Use, (USD Million), 2021 & 2025 & 2032

Table 4. Global EV Holistic Thermal Management Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global EV Holistic Thermal Management Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global EV Holistic Thermal Management Consumption Value by Region (2027-2032) & (USD Million)

Table 7. DENSO Company Information, Head Office, and Major Competitors

Table 8. DENSO Major Business

Table 9. DENSO EV Holistic Thermal Management Product and Solutions

Table 10. DENSO EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. DENSO Recent Developments and Future Plans

Table 12. Hanon Systems Company Information, Head Office, and Major Competitors

Table 13. Hanon Systems Major Business

Table 14. Hanon Systems EV Holistic Thermal Management Product and Solutions

Table 15. Hanon Systems EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Hanon Systems Recent Developments and Future Plans

Table 17. Valeo Company Information, Head Office, and Major Competitors

Table 18. Valeo Major Business

Table 19. Valeo EV Holistic Thermal Management Product and Solutions

Table 20. Valeo EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. MAHLE GmbH Company Information, Head Office, and Major Competitors

Table 22. MAHLE GmbH Major Business

Table 23. MAHLE GmbH EV Holistic Thermal Management Product and Solutions

Table 24. MAHLE GmbH EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. MAHLE GmbH Recent Developments and Future Plans

Table 26. Sanhua Intelligent Controls Company Information, Head Office, and Major Competitors

Table 27. Sanhua Intelligent Controls Major Business

Table 28. Sanhua Intelligent Controls EV Holistic Thermal Management Product and Solutions

Table 29. Sanhua Intelligent Controls EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Sanhua Intelligent Controls Recent Developments and Future Plans

Table 31. Sanden Company Information, Head Office, and Major Competitors

Table 32. Sanden Major Business

Table 33. Sanden EV Holistic Thermal Management Product and Solutions

Table 34. Sanden EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Sanden Recent Developments and Future Plans

Table 36. Aotecar Company Information, Head Office, and Major Competitors

Table 37. Aotecar Major Business

Table 38. Aotecar EV Holistic Thermal Management Product and Solutions

Table 39. Aotecar EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Aotecar Recent Developments and Future Plans

Table 41. Yinlun Machinery Company Information, Head Office, and Major Competitors

Table 42. Yinlun Machinery Major Business

Table 43. Yinlun Machinery EV Holistic Thermal Management Product and Solutions

Table 44. Yinlun Machinery EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Yinlun Machinery Recent Developments and Future Plans

Table 46. HASCO Company Information, Head Office, and Major Competitors

Table 47. HASCO Major Business

Table 48. HASCO EV Holistic Thermal Management Product and Solutions

Table 49. HASCO EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. HASCO Recent Developments and Future Plans

Table 51. Songz Automobile Air Conditioning Company Information, Head Office, and Major Competitors

Table 52. Songz Automobile Air Conditioning Major Business

Table 53. Songz Automobile Air Conditioning EV Holistic Thermal Management Product and Solutions

Table 54. Songz Automobile Air Conditioning EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Songz Automobile Air Conditioning Recent Developments and Future Plans

Table 56. Tuopu Group Company Information, Head Office, and Major Competitors

Table 57. Tuopu Group Major Business

Table 58. Tuopu Group EV Holistic Thermal Management Product and Solutions

Table 59. Tuopu Group EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Tuopu Group Recent Developments and Future Plans

Table 61. Zhongding Group Company Information, Head Office, and Major Competitors

Table 62. Zhongding Group Major Business

Table 63. Zhongding Group EV Holistic Thermal Management Product and Solutions

Table 64. Zhongding Group EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Zhongding Group Recent Developments and Future Plans

Table 66. Feilong Auto Components Company Information, Head Office, and Major Competitors

Table 67. Feilong Auto Components Major Business

Table 68. Feilong Auto Components EV Holistic Thermal Management Product and Solutions

Table 69. Feilong Auto Components EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Feilong Auto Components Recent Developments and Future Plans

Table 71. Tenglong Auto Parts Company Information, Head Office, and Major Competitors

Table 72. Tenglong Auto Parts Major Business

Table 73. Tenglong Auto Parts EV Holistic Thermal Management Product and Solutions

Table 74. Tenglong Auto Parts EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Tenglong Auto Parts Recent Developments and Future Plans

Table 76. Senior Flexonics Company Information, Head Office, and Major Competitors

Table 77. Senior Flexonics Major Business

Table 78. Senior Flexonics EV Holistic Thermal Management Product and Solutions

Table 79. Senior Flexonics EV Holistic Thermal Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Senior Flexonics Recent Developments and Future Plans

Table 81. Global EV Holistic Thermal Management Revenue (USD Million) by Players (2021-2026)

Table 82. Global EV Holistic Thermal Management Revenue Share by Players (2021-2026)

Table 83. Breakdown of EV Holistic Thermal Management by Company Type (Tier 1,

Tier 2, and Tier 3)

Table 84. Market Position of Players in EV Holistic Thermal Management, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 85. Head Office of Key EV Holistic Thermal Management Players

Table 86. EV Holistic Thermal Management Market: Company Product Type Footprint

Table 87. EV Holistic Thermal Management Market: Company Product Application Footprint

Table 88. EV Holistic Thermal Management New Market Entrants and Barriers to Market Entry

Table 89. EV Holistic Thermal Management Mergers, Acquisition, Agreements, and Collaborations

Table 90. Global EV Holistic Thermal Management Consumption Value (USD Million) by Type (2021-2026)

Table 91. Global EV Holistic Thermal Management Consumption Value Share by Type (2021-2026)

Table 92. Global EV Holistic Thermal Management Consumption Value Forecast by Type (2027-2032)

Table 93. Global EV Holistic Thermal Management Consumption Value by Application (2021-2026)

Table 94. Global EV Holistic Thermal Management Consumption Value Forecast by Application (2027-2032)

Table 95. North America EV Holistic Thermal Management Consumption Value by Type (2021-2026) & (USD Million)

Table 96. North America EV Holistic Thermal Management Consumption Value by Type (2027-2032) & (USD Million)

Table 97. North America EV Holistic Thermal Management Consumption Value by Application (2021-2026) & (USD Million)

Table 98. North America EV Holistic Thermal Management Consumption Value by Application (2027-2032) & (USD Million)

Table 99. North America EV Holistic Thermal Management Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America EV Holistic Thermal Management Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe EV Holistic Thermal Management Consumption Value by Type (2021-2026) & (USD Million)

Table 102. Europe EV Holistic Thermal Management Consumption Value by Type (2027-2032) & (USD Million)

Table 103. Europe EV Holistic Thermal Management Consumption Value by Application (2021-2026) & (USD Million)

Table 104. Europe EV Holistic Thermal Management Consumption Value by Application (2027-2032) & (USD Million)

Table 105. Europe EV Holistic Thermal Management Consumption Value by Country (2021-2026) & (USD Million)

Table 106. Europe EV Holistic Thermal Management Consumption Value by Country (2027-2032) & (USD Million)

Table 107. Asia-Pacific EV Holistic Thermal Management Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Asia-Pacific EV Holistic Thermal Management Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Asia-Pacific EV Holistic Thermal Management Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Asia-Pacific EV Holistic Thermal Management Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Asia-Pacific EV Holistic Thermal Management Consumption Value by Region (2021-2026) & (USD Million)

Table 112. Asia-Pacific EV Holistic Thermal Management Consumption Value by Region (2027-2032) & (USD Million)

Table 113. South America EV Holistic Thermal Management Consumption Value by Type (2021-2026) & (USD Million)

Table 114. South America EV Holistic Thermal Management Consumption Value by Type (2027-2032) & (USD Million)

Table 115. South America EV Holistic Thermal Management Consumption Value by Application (2021-2026) & (USD Million)

Table 116. South America EV Holistic Thermal Management Consumption Value by Application (2027-2032) & (USD Million)

Table 117. South America EV Holistic Thermal Management Consumption Value by Country (2021-2026) & (USD Million)

Table 118. South America EV Holistic Thermal Management Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Middle East & Africa EV Holistic Thermal Management Consumption Value by Type (2021-2026) & (USD Million)

Table 120. Middle East & Africa EV Holistic Thermal Management Consumption Value by Type (2027-2032) & (USD Million)

Table 121. Middle East & Africa EV Holistic Thermal Management Consumption Value by Application (2021-2026) & (USD Million)

Table 122. Middle East & Africa EV Holistic Thermal Management Consumption Value by Application (2027-2032) & (USD Million)

Table 123. Middle East & Africa EV Holistic Thermal Management Consumption Value

by Country (2021-2026) & (USD Million)

Table 124. Middle East & Africa EV Holistic Thermal Management Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Global Key Players of EV Holistic Thermal Management Upstream (Raw Materials)

Table 126. Global EV Holistic Thermal Management Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. EV Holistic Thermal Management Picture
- Figure 2. Global EV Holistic Thermal Management Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global EV Holistic Thermal Management Consumption Value Market Share by Type in 2025
- Figure 4. Powertrain System
- Figure 5. Air Conditioning System
- Figure 6. Global EV Holistic Thermal Management Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global EV Holistic Thermal Management Consumption Value Market Share by Sales Channel in 2025
- Figure 8. OEM
- Figure 9. Aftermarket
- Figure 10. Global EV Holistic Thermal Management Consumption Value by Vehicle Use, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global EV Holistic Thermal Management Consumption Value Market Share by Vehicle Use in 2025
- Figure 12. Passenger Cars
- Figure 13. Commercial Vehicles
- Figure 14. Global EV Holistic Thermal Management Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. EV Holistic Thermal Management Consumption Value Market Share by Application in 2025
- Figure 16. BEV Picture
- Figure 17. PHEV Picture
- Figure 18. Global EV Holistic Thermal Management Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 19. Global EV Holistic Thermal Management Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 20. Global Market EV Holistic Thermal Management Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
- Figure 21. Global EV Holistic Thermal Management Consumption Value Market Share by Region (2021-2032)
- Figure 22. Global EV Holistic Thermal Management Consumption Value Market Share by Region in 2025

Figure 23. North America EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 24. Europe EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 25. Asia-Pacific EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 26. South America EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 27. Middle East & Africa EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 28. Company Three Recent Developments and Future Plans

Figure 29. Global EV Holistic Thermal Management Revenue Share by Players in 2025

Figure 30. EV Holistic Thermal Management Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 31. Market Share of EV Holistic Thermal Management by Player Revenue in 2025

Figure 32. Top 3 EV Holistic Thermal Management Players Market Share in 2025

Figure 33. Top 6 EV Holistic Thermal Management Players Market Share in 2025

Figure 34. Global EV Holistic Thermal Management Consumption Value Share by Type (2021-2026)

Figure 35. Global EV Holistic Thermal Management Market Share Forecast by Type (2027-2032)

Figure 36. Global EV Holistic Thermal Management Consumption Value Share by Application (2021-2026)

Figure 37. Global EV Holistic Thermal Management Market Share Forecast by Application (2027-2032)

Figure 38. North America EV Holistic Thermal Management Consumption Value Market Share by Type (2021-2032)

Figure 39. North America EV Holistic Thermal Management Consumption Value Market Share by Application (2021-2032)

Figure 40. North America EV Holistic Thermal Management Consumption Value Market Share by Country (2021-2032)

Figure 41. United States EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe EV Holistic Thermal Management Consumption Value Market Share

by Type (2021-2032)

Figure 45. Europe EV Holistic Thermal Management Consumption Value Market Share by Application (2021-2032)

Figure 46. Europe EV Holistic Thermal Management Consumption Value Market Share by Country (2021-2032)

Figure 47. Germany EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 48. France EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 49. United Kingdom EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 50. Russia EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 51. Italy EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific EV Holistic Thermal Management Consumption Value Market Share by Type (2021-2032)

Figure 53. Asia-Pacific EV Holistic Thermal Management Consumption Value Market Share by Application (2021-2032)

Figure 54. Asia-Pacific EV Holistic Thermal Management Consumption Value Market Share by Region (2021-2032)

Figure 55. China EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 56. Japan EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 57. South Korea EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 58. India EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 59. Southeast Asia EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 60. Australia EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 61. South America EV Holistic Thermal Management Consumption Value Market Share by Type (2021-2032)

Figure 62. South America EV Holistic Thermal Management Consumption Value Market Share by Application (2021-2032)

Figure 63. South America EV Holistic Thermal Management Consumption Value Market Share by Country (2021-2032)

Figure 64. Brazil EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 65. Argentina EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 66. Middle East & Africa EV Holistic Thermal Management Consumption Value Market Share by Type (2021-2032)

Figure 67. Middle East & Africa EV Holistic Thermal Management Consumption Value Market Share by Application (2021-2032)

Figure 68. Middle East & Africa EV Holistic Thermal Management Consumption Value Market Share by Country (2021-2032)

Figure 69. Turkey EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 70. Saudi Arabia EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 71. UAE EV Holistic Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 72. EV Holistic Thermal Management Market Drivers

Figure 73. EV Holistic Thermal Management Market Restraints

Figure 74. EV Holistic Thermal Management Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. EV Holistic Thermal Management Industrial Chain

Figure 77. Methodology

Figure 78. Research Process and Data Source

I would like to order

Product name: Global EV Holistic Thermal Management Market 2026 by Company, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G549ABA225D9EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G549ABA225D9EN.html>