

# Global EV-High Voltage Connectors and Plugs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global EV-High Voltage Connectors and Plugs market size was valued at US\$ 2894 million in 2025 and is forecast to a readjusted size of US\$ 4852 million by 2032 with a CAGR of 7.7% during review period.

Electric vehicle high-voltage connectors and plugs are core interconnecting devices for high-voltage power transmission circuits in new energy vehicles. They are specifically designed for on-board high-voltage systems (DC?200V/AC?380V) and vehicle-to-charging high-voltage circuits, enabling safe and reliable connection, reliable transmission, and convenient disconnection of high-voltage power between devices such as power batteries, motor controllers, on-board chargers, high-voltage distribution boxes, charging ports, and charging piles. They also feature high voltage resistance, high current carrying capacity, protection against electric shock, vibration resistance, temperature and aging resistance, waterproof and dustproof properties, protection against mis-insertion, and electromagnetic shielding.

In 2025, the global production of EV-high voltage connectors and plugs was 290 million units, with an average price of US\$9.7 per unit.

Upstream mainly includes copper and aluminum alloy conductors, high-performance engineering plastics, rubber sealing materials, plating materials, and basic processes such as terminal stamping and injection molding. Downstream represents the core demand side, with applications in EV battery systems, e-drive systems, high-voltage distribution units, onboard chargers, electric compressors, and fast-charging interfaces. Key customers include automakers, battery manufacturers, and high-voltage system

integrators. Downstream users place strong emphasis on safety, high-voltage and high-current capability, mating durability, sealing performance, and compliance with vehicle-level certifications, with failure risk being a critical concern.

The development of EV high-voltage connectors and plugs is moving toward compatibility with higher voltage platforms, support for high-current fast charging, miniaturization and lightweight designs, and higher levels of functional integration, while shielding performance and thermal management continue to improve. Market growth is driven by the rollout of 800V vehicle platforms, rapid adoption of fast and ultra-fast charging, rising EV penetration, and stricter safety requirements at the vehicle system level. Key constraints include high technical and certification barriers, significant upfront investment in tooling and automation, and increasing price competition.

In terms of profitability, EV high-voltage connectors and plugs generally achieve mid-to-high gross margins, typically in the range of 30% to 50%. Suppliers with strong capabilities in high-voltage and high-current design, full automotive-grade certifications, and stable OEM relationships tend to realize higher margins, while companies focused on standardized products or contract manufacturing face more limited margin potential.

This report is a detailed and comprehensive analysis for global EV-High Voltage Connectors and Plugs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global EV-High Voltage Connectors and Plugs market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global EV-High Voltage Connectors and Plugs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global EV-High Voltage Connectors and Plugs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average

selling prices (US\$/Set), 2021-2032

Global EV-High Voltage Connectors and Plugs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV-High Voltage Connectors and Plugs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV-High Voltage Connectors and Plugs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Amphenol, Yazaki, Aptiv, Sumitomo Electric, Molex, Rosenberger, Hirose, JAE, ITT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

EV-High Voltage Connectors and Plugs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AC Type

DC Type

Market segment by Rated Current

Below 50A

50A-200A

200A-500A

Above 500A

#### Market segment by Installation Method

Pull-in Type

Screw-Fixed Type

Quick-Lock Type

#### Market segment by Application

Electric Vehicle Charging Stations

Electric Vehicle Battery Swapping Stations

Mobile Charging

Energy Storage and Vehicle-to-Grid (V2G) Interaction

#### Major players covered

TE Connectivity

Amphenol

Yazaki

Aptiv

Sumitomo Electric

Molex

Rosenberger

Hirose

JAE

ITT

HARTING

Phoenix Contact

KOSTAL

Hirschmann Automotive

HUBER+SUHNER

Mennekes

Staubli

JONHON

Yonggui Electric

KET

Positronic

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe EV-High Voltage Connectors and Plugs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV-High Voltage Connectors and Plugs, with price, sales quantity, revenue, and global market share of EV-High Voltage Connectors and Plugs from 2021 to 2026.

Chapter 3, the EV-High Voltage Connectors and Plugs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV-High Voltage Connectors and Plugs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EV-High Voltage Connectors and Plugs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV-High Voltage Connectors and Plugs.

Chapter 14 and 15, to describe EV-High Voltage Connectors and Plugs sales channel, distributors, customers, research findings and conclusion.

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