

# Global EV Fleet Management Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV Fleet Management Software market size is expected to reach \$ 3171 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

EV Fleet Management Software is an integrated digital management platform designed specifically for electric vehicle fleets. By integrating vehicle-to-everything (V2X), IoT, big data, and AI technologies, it enables real-time monitoring, intelligent scheduling, and optimization of electric vehicles, batteries, charging, energy consumption, drivers, and the entire operational process. Its core objectives are to improve fleet operational efficiency, reduce energy consumption and maintenance costs, ensure safety and compliance, and support sustainable operations.

The driving factors primarily stem from global carbon neutrality policies, increasingly stringent emission regulations, the demand for ESG transformation among enterprises, and the accelerated electrification of logistics, public transportation, ride-hailing, and corporate fleets. This, coupled with the maturity of battery and charging infrastructure, has propelled management software from an optional tool to a necessity.

Technologically, cloud deployment has become mainstream, with deep integration of AI and machine learning enabling dynamic path optimization, battery health prediction, intelligent charging scheduling, and energy consumption analysis. Simultaneously, deep integration with vehicle-to-everything (V2X) networks, charging networks, and energy management systems forms a collaborative digital ecosystem of 'vehicle-charging station-cloud-network.'

From an application and competition perspective, the market exhibits a parallel trend of specialization and integration: on the one hand, vertical tools focusing on charging

management, battery health, and energy consumption analysis are rapidly penetrating the market; on the other hand, leading manufacturers are launching comprehensive platforms covering the entire lifecycle, adapting to diverse scenarios such as light/heavy commercial vehicles, passenger transport, and logistics. Meanwhile, increased data security and compliance requirements are driving the coexistence of hybrid cloud, localized deployment, and SaaS models. Interoperability across vehicle brands and multi-operator charging networks has become a core competitive advantage, helping fleets achieve end-to-end visibility, controllability, and optimization.

This report studies the global EV Fleet Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Fleet Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Fleet Management Software that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV Fleet Management Software total market, 2021-2032, (USD Million)

Global EV Fleet Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: EV Fleet Management Software total market, key domestic companies, and share, (USD Million)

Global EV Fleet Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global EV Fleet Management Software total market by Type, CAGR, 2021-2032, (USD Million)

Global EV Fleet Management Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global EV Fleet Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Driivz, Samsara, ChargePoint, Webfleet, Ampcontrol, EV Connect, Uffizio, Verizon Connect, Powerfleet, Geotab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world EV Fleet Management Software market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global EV Fleet Management Software Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global EV Fleet Management Software Market, Segmentation by Type:**

Asset Management

Charge Management

Whereabouts Management

Other

### Global EV Fleet Management Software Market, Segmentation by Deployment:

Cloud-Based

On-premises

### Global EV Fleet Management Software Market, Segmentation by Function:

Integrated Management Platform

Vertical Specialized Tools

### Global EV Fleet Management Software Market, Segmentation by Application:

Light Fleet

Medium Fleet

Heavy-duty Fleet

### Companies Profiled:

Driivz

Samsara

ChargePoint

Webfleet

Ampcontrol

EV Connect

Uffizio

Verizon Connect

Powerfleet

Geotab

TekMindz

Tridens

Virta

Teletrac Navman

Lightfoot

LocoNav

AMPECO

TWAICE

Ohme

SEAI

Shell Recharge

AmpUp

Bynx

Daloop

AMPLY Power

SemaConnect

Make My Day

WattLogic

Total Motion

Electriphi

Samsara

Noodoe

Epic Charging

Synop

Everergi

Contel Smart Energy

Itron

Enel X EV Charging

Ituran

BlueArrow Telematics

EVPoint

Gilbarco

Deliforce

Rivus

Hive Power

BrightDrop Core

TWAICE

EOcharging

Merchants Fleet

Chargefox

Pilot Group

#### Key Questions Answered

1. How big is the global EV Fleet Management Software market?
2. What is the demand of the global EV Fleet Management Software market?
3. What is the year over year growth of the global EV Fleet Management Software market?
4. What is the total value of the global EV Fleet Management Software market?
5. Who are the Major Players in the global EV Fleet Management Software market?
6. What are the growth factors driving the market demand?

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