

Global EV Diagnostic Tools Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Diagnostic Tools market size is expected to reach \$ 1636 million by 2032, rising at a market growth of 18.2% CAGR during the forecast period (2026-2032).

In 2025, global EV Diagnostic Tools production reached approximately 82k units, with an average global market price of around US\$6k per unit.

EV diagnostic tools are hardware-plus-software systems designed for electrified vehicles. They communicate with vehicle ECUs via OBD or dedicated gateways to read/clear DTCs, view live data, perform bi-directional controls and tests, and in advanced use cases support ECU reprogramming (e.g., SAE J2534 Pass-Thru), topology-based network diagnostics, and battery/BMS analysis (SOC/SOH, cell voltage/temperature balance, etc.). Their value is to standardize and visualize diagnostics across the EV powertrain, high-voltage subsystems, and vehicle domains for service, warranty, used-car inspection, and fleet operations.

Upstream includes in-vehicle communication hardware and software foundations: VCI/OBD interface electronics, CAN/CAN-FD/DoIP physical layers and gateway components, harnesses/connectors, rugged tablets/displays, power/protection mechanics, plus diagnostic software platforms and data (DTC databases, guided tests). Standards like SAE J2534 Pass-Thru enable OEM reflashing. Midstream consists of diagnostic tool brands/system integrators that package hardware (tablet + VCI) with software subscriptions/updates and vehicle coverage. Downstream users include OEM dealers/authorized networks, independent workshops, fleet and rental operators, used-car inspection providers, and service teams in charging/operations ecosystems. Representative brands include Snap-on (ZEUS+), Autel (MaxiSYS + EV HV diagnostics), and Bosch (KTS + PassThru).

The EV diagnostic tools market is moving from basic code reading toward system-level, high-voltage-aware diagnostics, driven by rising EV penetration and increasingly software-defined vehicle architectures. As E/E architectures become more domain-controlled and Ethernet/DoIP-enabled, diagnostics increasingly rely on topology mapping, network-level fault isolation, online programming, and access/permission management. Battery and high-voltage subsystems are now central to service and warranty decisions, pushing tools toward deeper BMS analytics and coupled diagnostics across insulation/interlock/thermal management/charging. Key tailwinds include expanding EV parc, growing repair demand for warranty/accident vehicles, fleet uptime needs, and used-car inspection demand for battery health assessment, plus broader adoption of compliant reprogramming pathways such as Pass-Thru (e.g., J2534). Headwinds include higher OEM access barriers and online account requirements, encryption/gateway restrictions that complicate coverage, subscription and data-compliance pressures, and rising total service cost due to HV safety training and protective procedures. Overall, hardware is increasingly the entry point, while long-term differentiation comes from coverage depth, software subscriptions, data/knowledge systems, and compliance-ready service ecosystems.

This report studies the global EV Diagnostic Tools demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Diagnostic Tools, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Diagnostic Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV Diagnostic Tools total market, 2021-2032, (USD Million)

Global EV Diagnostic Tools total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: EV Diagnostic Tools total market, key domestic companies, and share, (USD Million)

Global EV Diagnostic Tools revenue by player, revenue and market share 2021-2026, (USD Million)

Global EV Diagnostic Tools total market by Type, CAGR, 2021-2032, (USD Million)

Global EV Diagnostic Tools total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global EV Diagnostic Tools market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Snap-on, Bosch, TEXA, Opus IVS, Autoland Scientech, Innova, Autocom, Würth Wow, AVL Ditest, OTC Tools, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world EV Diagnostic Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Diagnostic Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Diagnostic Tools Market, Segmentation by Type:

Diagnostic Hardware

Diagnostic Software

Diagnostic Services

Others

Global EV Diagnostic Tools Market, Segmentation by Form Factor:

Handheld

Tabletop

Global EV Diagnostic Tools Market, Segmentation by Voltage Platform:

400V

800V

1000V

Global EV Diagnostic Tools Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Snap-on

Bosch

TEXA

Opus IVS

Autoland Scientech

Innova

Autocom

Wurth Wow

AVL Ditest

OTC Tools

Hella Gutmann

Launch

Autel

Lenkor

THINKCAR

Foxwell

ANCEL

Xtooltech

FCAR

Autophix

Jiawei Hengxin Technology

Key Questions Answered

1. How big is the global EV Diagnostic Tools market?
2. What is the demand of the global EV Diagnostic Tools market?
3. What is the year over year growth of the global EV Diagnostic Tools market?
4. What is the total value of the global EV Diagnostic Tools market?
5. Who are the Major Players in the global EV Diagnostic Tools market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 EV Diagnostic Tools Introduction
- 1.2 World EV Diagnostic Tools Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World EV Diagnostic Tools Total Market by Region (by Headquarter Location)
 - 1.3.1 World EV Diagnostic Tools Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company EV Diagnostic Tools Revenue (2021-2032)
 - 1.3.3 China Based Company EV Diagnostic Tools Revenue (2021-2032)
 - 1.3.4 Europe Based Company EV Diagnostic Tools Revenue (2021-2032)
 - 1.3.5 Japan Based Company EV Diagnostic Tools Revenue (2021-2032)
 - 1.3.6 South Korea Based Company EV Diagnostic Tools Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company EV Diagnostic Tools Revenue (2021-2032)
 - 1.3.8 India Based Company EV Diagnostic Tools Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 EV Diagnostic Tools Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World EV Diagnostic Tools Consumption Value (2021-2032)
- 2.2 World EV Diagnostic Tools Consumption Value by Region
 - 2.2.1 World EV Diagnostic Tools Consumption Value by Region (2021-2026)
 - 2.2.2 World EV Diagnostic Tools Consumption Value Forecast by Region (2027-2032)
- 2.3 United States EV Diagnostic Tools Consumption Value (2021-2032)
- 2.4 China EV Diagnostic Tools Consumption Value (2021-2032)
- 2.5 Europe EV Diagnostic Tools Consumption Value (2021-2032)
- 2.6 Japan EV Diagnostic Tools Consumption Value (2021-2032)
- 2.7 South Korea EV Diagnostic Tools Consumption Value (2021-2032)
- 2.8 ASEAN EV Diagnostic Tools Consumption Value (2021-2032)
- 2.9 India EV Diagnostic Tools Consumption Value (2021-2032)

3 WORLD EV DIAGNOSTIC TOOLS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World EV Diagnostic Tools Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global EV Diagnostic Tools Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for EV Diagnostic Tools in 2025
- 3.2.3 Global Concentration Ratios (CR8) for EV Diagnostic Tools in 2025
- 3.3 EV Diagnostic Tools Company Evaluation Quadrant
- 3.4 EV Diagnostic Tools Market: Overall Company Footprint Analysis
 - 3.4.1 EV Diagnostic Tools Market: Region Footprint
 - 3.4.2 EV Diagnostic Tools Market: Company Product Type Footprint
 - 3.4.3 EV Diagnostic Tools Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: EV Diagnostic Tools Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: EV Diagnostic Tools Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: EV Diagnostic Tools Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: EV Diagnostic Tools Consumption Value Comparison
 - 4.2.1 United States VS China: EV Diagnostic Tools Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: EV Diagnostic Tools Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based EV Diagnostic Tools Companies and Market Share, 2021-2026
 - 4.3.1 United States Based EV Diagnostic Tools Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies EV Diagnostic Tools Revenue, (2021-2026)
- 4.4 China Based Companies EV Diagnostic Tools Revenue and Market Share, 2021-2026
 - 4.4.1 China Based EV Diagnostic Tools Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies EV Diagnostic Tools Revenue, (2021-2026)
- 4.5 Rest of World Based EV Diagnostic Tools Companies and Market Share,

2021-2026

4.5.1 Rest of World Based EV Diagnostic Tools Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies EV Diagnostic Tools Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World EV Diagnostic Tools Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Diagnostic Hardware

5.2.2 Diagnostic Software

5.2.3 Diagnostic Services

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World EV Diagnostic Tools Market Size by Type (2021-2026)

5.3.2 World EV Diagnostic Tools Market Size by Type (2027-2032)

5.3.3 World EV Diagnostic Tools Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY FORM FACTOR

6.1 World EV Diagnostic Tools Market Size Overview by Form Factor: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Form Factor

6.2.1 Handheld

6.2.2 Tabletop

6.3 Market Segment by Form Factor

6.3.1 World EV Diagnostic Tools Market Size by Form Factor (2021-2026)

6.3.2 World EV Diagnostic Tools Market Size by Form Factor (2027-2032)

6.3.3 World EV Diagnostic Tools Market Size Market Share by Form Factor (2027-2032)

7 MARKET ANALYSIS BY VOLTAGE PLATFORM

7.1 World EV Diagnostic Tools Market Size Overview by Voltage Platform: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Voltage Platform

7.2.1 400V

7.2.2 800V

7.2.3 1000V

7.3 Market Segment by Voltage Platform

7.3.1 World EV Diagnostic Tools Market Size by Voltage Platform (2021-2026)

7.3.2 World EV Diagnostic Tools Market Size by Voltage Platform (2027-2032)

7.3.3 World EV Diagnostic Tools Market Size Market Share by Voltage Platform (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World EV Diagnostic Tools Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World EV Diagnostic Tools Market Size by Application (2021-2026)

8.3.2 World EV Diagnostic Tools Market Size by Application (2027-2032)

8.3.3 World EV Diagnostic Tools Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Snap-on

9.1.1 Snap-on Details

9.1.2 Snap-on Major Business

9.1.3 Snap-on EV Diagnostic Tools Product and Services

9.1.4 Snap-on EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Snap-on Recent Developments/Updates

9.1.6 Snap-on Competitive Strengths & Weaknesses

9.2 Bosch

9.2.1 Bosch Details

9.2.2 Bosch Major Business

9.2.3 Bosch EV Diagnostic Tools Product and Services

9.2.4 Bosch EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Bosch Recent Developments/Updates

9.2.6 Bosch Competitive Strengths & Weaknesses

9.3 TEXA

9.3.1 TEXA Details

- 9.3.2 TEXA Major Business
- 9.3.3 TEXA EV Diagnostic Tools Product and Services
- 9.3.4 TEXA EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
- 9.3.5 TEXA Recent Developments/Updates
- 9.3.6 TEXA Competitive Strengths & Weaknesses
- 9.4 Opus IVS
 - 9.4.1 Opus IVS Details
 - 9.4.2 Opus IVS Major Business
 - 9.4.3 Opus IVS EV Diagnostic Tools Product and Services
 - 9.4.4 Opus IVS EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Opus IVS Recent Developments/Updates
 - 9.4.6 Opus IVS Competitive Strengths & Weaknesses
- 9.5 Autoland Sciencetech
 - 9.5.1 Autoland Sciencetech Details
 - 9.5.2 Autoland Sciencetech Major Business
 - 9.5.3 Autoland Sciencetech EV Diagnostic Tools Product and Services
 - 9.5.4 Autoland Sciencetech EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Autoland Sciencetech Recent Developments/Updates
 - 9.5.6 Autoland Sciencetech Competitive Strengths & Weaknesses
- 9.6 Innova
 - 9.6.1 Innova Details
 - 9.6.2 Innova Major Business
 - 9.6.3 Innova EV Diagnostic Tools Product and Services
 - 9.6.4 Innova EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Innova Recent Developments/Updates
 - 9.6.6 Innova Competitive Strengths & Weaknesses
- 9.7 Autocom
 - 9.7.1 Autocom Details
 - 9.7.2 Autocom Major Business
 - 9.7.3 Autocom EV Diagnostic Tools Product and Services
 - 9.7.4 Autocom EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Autocom Recent Developments/Updates
 - 9.7.6 Autocom Competitive Strengths & Weaknesses
- 9.8 Würth Wow

- 9.8.1 Wurth Wow Details
- 9.8.2 Wurth Wow Major Business
- 9.8.3 Wurth Wow EV Diagnostic Tools Product and Services
- 9.8.4 Wurth Wow EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
- 9.8.5 Wurth Wow Recent Developments/Updates
- 9.8.6 Wurth Wow Competitive Strengths & Weaknesses
- 9.9 AVL Ditest
 - 9.9.1 AVL Ditest Details
 - 9.9.2 AVL Ditest Major Business
 - 9.9.3 AVL Ditest EV Diagnostic Tools Product and Services
 - 9.9.4 AVL Ditest EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 AVL Ditest Recent Developments/Updates
 - 9.9.6 AVL Ditest Competitive Strengths & Weaknesses
- 9.10 OTC Tools
 - 9.10.1 OTC Tools Details
 - 9.10.2 OTC Tools Major Business
 - 9.10.3 OTC Tools EV Diagnostic Tools Product and Services
 - 9.10.4 OTC Tools EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 OTC Tools Recent Developments/Updates
 - 9.10.6 OTC Tools Competitive Strengths & Weaknesses
- 9.11 Hella Gutmann
 - 9.11.1 Hella Gutmann Details
 - 9.11.2 Hella Gutmann Major Business
 - 9.11.3 Hella Gutmann EV Diagnostic Tools Product and Services
 - 9.11.4 Hella Gutmann EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Hella Gutmann Recent Developments/Updates
 - 9.11.6 Hella Gutmann Competitive Strengths & Weaknesses
- 9.12 Launch
 - 9.12.1 Launch Details
 - 9.12.2 Launch Major Business
 - 9.12.3 Launch EV Diagnostic Tools Product and Services
 - 9.12.4 Launch EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Launch Recent Developments/Updates
 - 9.12.6 Launch Competitive Strengths & Weaknesses

9.13 Autel

9.13.1 Autel Details

9.13.2 Autel Major Business

9.13.3 Autel EV Diagnostic Tools Product and Services

9.13.4 Autel EV Diagnostic Tools Revenue, Gross Margin and Market Share
(2021-2026)

9.13.5 Autel Recent Developments/Updates

9.13.6 Autel Competitive Strengths & Weaknesses

9.14 Lenkor

9.14.1 Lenkor Details

9.14.2 Lenkor Major Business

9.14.3 Lenkor EV Diagnostic Tools Product and Services

9.14.4 Lenkor EV Diagnostic Tools Revenue, Gross Margin and Market Share
(2021-2026)

9.14.5 Lenkor Recent Developments/Updates

9.14.6 Lenkor Competitive Strengths & Weaknesses

9.15 THINKCAR

9.15.1 THINKCAR Details

9.15.2 THINKCAR Major Business

9.15.3 THINKCAR EV Diagnostic Tools Product and Services

9.15.4 THINKCAR EV Diagnostic Tools Revenue, Gross Margin and Market Share
(2021-2026)

9.15.5 THINKCAR Recent Developments/Updates

9.15.6 THINKCAR Competitive Strengths & Weaknesses

9.16 Foxwell

9.16.1 Foxwell Details

9.16.2 Foxwell Major Business

9.16.3 Foxwell EV Diagnostic Tools Product and Services

9.16.4 Foxwell EV Diagnostic Tools Revenue, Gross Margin and Market Share
(2021-2026)

9.16.5 Foxwell Recent Developments/Updates

9.16.6 Foxwell Competitive Strengths & Weaknesses

9.17 ANCEL

9.17.1 ANCEL Details

9.17.2 ANCEL Major Business

9.17.3 ANCEL EV Diagnostic Tools Product and Services

9.17.4 ANCEL EV Diagnostic Tools Revenue, Gross Margin and Market Share
(2021-2026)

9.17.5 ANCEL Recent Developments/Updates

- 9.17.6 ANCEL Competitive Strengths & Weaknesses
- 9.18 Xtooltech
 - 9.18.1 Xtooltech Details
 - 9.18.2 Xtooltech Major Business
 - 9.18.3 Xtooltech EV Diagnostic Tools Product and Services
 - 9.18.4 Xtooltech EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Xtooltech Recent Developments/Updates
 - 9.18.6 Xtooltech Competitive Strengths & Weaknesses
- 9.19 FCAR
 - 9.19.1 FCAR Details
 - 9.19.2 FCAR Major Business
 - 9.19.3 FCAR EV Diagnostic Tools Product and Services
 - 9.19.4 FCAR EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 FCAR Recent Developments/Updates
 - 9.19.6 FCAR Competitive Strengths & Weaknesses
- 9.20 Autophix
 - 9.20.1 Autophix Details
 - 9.20.2 Autophix Major Business
 - 9.20.3 Autophix EV Diagnostic Tools Product and Services
 - 9.20.4 Autophix EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Autophix Recent Developments/Updates
 - 9.20.6 Autophix Competitive Strengths & Weaknesses
- 9.21 Jiawei Hengxin Technology
 - 9.21.1 Jiawei Hengxin Technology Details
 - 9.21.2 Jiawei Hengxin Technology Major Business
 - 9.21.3 Jiawei Hengxin Technology EV Diagnostic Tools Product and Services
 - 9.21.4 Jiawei Hengxin Technology EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Jiawei Hengxin Technology Recent Developments/Updates
 - 9.21.6 Jiawei Hengxin Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 EV Diagnostic Tools Industry Chain
- 10.2 EV Diagnostic Tools Upstream Analysis
- 10.3 EV Diagnostic Tools Midstream Analysis

10.4 EV Diagnostic Tools Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World EV Diagnostic Tools Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World EV Diagnostic Tools Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World EV Diagnostic Tools Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World EV Diagnostic Tools Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World EV Diagnostic Tools Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World EV Diagnostic Tools Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World EV Diagnostic Tools Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World EV Diagnostic Tools Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World EV Diagnostic Tools Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key EV Diagnostic Tools Players in 2025

Table 12. World EV Diagnostic Tools Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global EV Diagnostic Tools Company Evaluation Quadrant

Table 14. Head Office of Key EV Diagnostic Tools Players

Table 15. EV Diagnostic Tools Market: Company Product Type Footprint

Table 16. EV Diagnostic Tools Market: Company Product Application Footprint

Table 17. EV Diagnostic Tools Mergers & Acquisitions Activity

Table 18. United States VS China EV Diagnostic Tools Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China EV Diagnostic Tools Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based EV Diagnostic Tools Companies, Headquarters (States, Country)

Table 21. United States Based Companies EV Diagnostic Tools Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies EV Diagnostic Tools Revenue Market Share

(2021-2026)

Table 23. China Based EV Diagnostic Tools Companies, Headquarters (Province, Country)

Table 24. China Based Companies EV Diagnostic Tools Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies EV Diagnostic Tools Revenue Market Share (2021-2026)

Table 26. Rest of World Based EV Diagnostic Tools Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies EV Diagnostic Tools Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies EV Diagnostic Tools Revenue Market Share (2021-2026)

Table 29. World EV Diagnostic Tools Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World EV Diagnostic Tools Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World EV Diagnostic Tools Market Size by Type (2027-2032) & (USD Million)

Table 32. World EV Diagnostic Tools Market Size by Form Factor, (USD Million), 2021 & 2025 & 2032

Table 33. World EV Diagnostic Tools Market Size Value by Form Factor (2021-2026) & (USD Million)

Table 34. World EV Diagnostic Tools Market Size by Form Factor (2027-2032) & (USD Million)

Table 35. World EV Diagnostic Tools Market Size by Voltage Platform, (USD Million), 2021 & 2025 & 2032

Table 36. World EV Diagnostic Tools Market Size Value by Voltage Platform (2021-2026) & (USD Million)

Table 37. World EV Diagnostic Tools Market Size by Voltage Platform (2027-2032) & (USD Million)

Table 38. World EV Diagnostic Tools Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World EV Diagnostic Tools Market Size by Application (2021-2026) & (USD Million)

Table 40. World EV Diagnostic Tools Market Size by Application (2027-2032) & (USD Million)

Table 41. Snap-on Basic Information, Manufacturing Base and Competitors

Table 42. Snap-on Major Business

Table 43. Snap-on EV Diagnostic Tools Product and Services

Table 44. Snap-on EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Snap-on Recent Developments/Updates

Table 46. Snap-on Competitive Strengths & Weaknesses

Table 47. Bosch Basic Information, Manufacturing Base and Competitors

Table 48. Bosch Major Business

Table 49. Bosch EV Diagnostic Tools Product and Services

Table 50. Bosch EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Bosch Recent Developments/Updates

Table 52. Bosch Competitive Strengths & Weaknesses

Table 53. TEXA Basic Information, Manufacturing Base and Competitors

Table 54. TEXA Major Business

Table 55. TEXA EV Diagnostic Tools Product and Services

Table 56. TEXA EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. TEXA Recent Developments/Updates

Table 58. TEXA Competitive Strengths & Weaknesses

Table 59. Opus IVS Basic Information, Manufacturing Base and Competitors

Table 60. Opus IVS Major Business

Table 61. Opus IVS EV Diagnostic Tools Product and Services

Table 62. Opus IVS EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Opus IVS Recent Developments/Updates

Table 64. Opus IVS Competitive Strengths & Weaknesses

Table 65. Autoland Scientech Basic Information, Manufacturing Base and Competitors

Table 66. Autoland Scientech Major Business

Table 67. Autoland Scientech EV Diagnostic Tools Product and Services

Table 68. Autoland Scientech EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Autoland Scientech Recent Developments/Updates

Table 70. Autoland Scientech Competitive Strengths & Weaknesses

Table 71. Innova Basic Information, Manufacturing Base and Competitors

Table 72. Innova Major Business

Table 73. Innova EV Diagnostic Tools Product and Services

Table 74. Innova EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Innova Recent Developments/Updates

Table 76. Innova Competitive Strengths & Weaknesses

- Table 77. Autocom Basic Information, Manufacturing Base and Competitors
- Table 78. Autocom Major Business
- Table 79. Autocom EV Diagnostic Tools Product and Services
- Table 80. Autocom EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Autocom Recent Developments/Updates
- Table 82. Autocom Competitive Strengths & Weaknesses
- Table 83. Würth Wow Basic Information, Manufacturing Base and Competitors
- Table 84. Würth Wow Major Business
- Table 85. Würth Wow EV Diagnostic Tools Product and Services
- Table 86. Würth Wow EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Würth Wow Recent Developments/Updates
- Table 88. Würth Wow Competitive Strengths & Weaknesses
- Table 89. AVL Ditest Basic Information, Manufacturing Base and Competitors
- Table 90. AVL Ditest Major Business
- Table 91. AVL Ditest EV Diagnostic Tools Product and Services
- Table 92. AVL Ditest EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. AVL Ditest Recent Developments/Updates
- Table 94. AVL Ditest Competitive Strengths & Weaknesses
- Table 95. OTC Tools Basic Information, Manufacturing Base and Competitors
- Table 96. OTC Tools Major Business
- Table 97. OTC Tools EV Diagnostic Tools Product and Services
- Table 98. OTC Tools EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. OTC Tools Recent Developments/Updates
- Table 100. OTC Tools Competitive Strengths & Weaknesses
- Table 101. Hella Gutmann Basic Information, Manufacturing Base and Competitors
- Table 102. Hella Gutmann Major Business
- Table 103. Hella Gutmann EV Diagnostic Tools Product and Services
- Table 104. Hella Gutmann EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Hella Gutmann Recent Developments/Updates
- Table 106. Hella Gutmann Competitive Strengths & Weaknesses
- Table 107. Launch Basic Information, Manufacturing Base and Competitors
- Table 108. Launch Major Business
- Table 109. Launch EV Diagnostic Tools Product and Services
- Table 110. Launch EV Diagnostic Tools Revenue, Gross Margin and Market Share

(2021-2026) & (USD Million)

Table 111. Launch Recent Developments/Updates

Table 112. Launch Competitive Strengths & Weaknesses

Table 113. Autel Basic Information, Manufacturing Base and Competitors

Table 114. Autel Major Business

Table 115. Autel EV Diagnostic Tools Product and Services

Table 116. Autel EV Diagnostic Tools Revenue, Gross Margin and Market Share

(2021-2026) & (USD Million)

Table 117. Autel Recent Developments/Updates

Table 118. Autel Competitive Strengths & Weaknesses

Table 119. Lenkor Basic Information, Manufacturing Base and Competitors

Table 120. Lenkor Major Business

Table 121. Lenkor EV Diagnostic Tools Product and Services

Table 122. Lenkor EV Diagnostic Tools Revenue, Gross Margin and Market Share

(2021-2026) & (USD Million)

Table 123. Lenkor Recent Developments/Updates

Table 124. Lenkor Competitive Strengths & Weaknesses

Table 125. THINKCAR Basic Information, Manufacturing Base and Competitors

Table 126. THINKCAR Major Business

Table 127. THINKCAR EV Diagnostic Tools Product and Services

Table 128. THINKCAR EV Diagnostic Tools Revenue, Gross Margin and Market Share

(2021-2026) & (USD Million)

Table 129. THINKCAR Recent Developments/Updates

Table 130. THINKCAR Competitive Strengths & Weaknesses

Table 131. Foxwell Basic Information, Manufacturing Base and Competitors

Table 132. Foxwell Major Business

Table 133. Foxwell EV Diagnostic Tools Product and Services

Table 134. Foxwell EV Diagnostic Tools Revenue, Gross Margin and Market Share

(2021-2026) & (USD Million)

Table 135. Foxwell Recent Developments/Updates

Table 136. Foxwell Competitive Strengths & Weaknesses

Table 137. ANCEL Basic Information, Manufacturing Base and Competitors

Table 138. ANCEL Major Business

Table 139. ANCEL EV Diagnostic Tools Product and Services

Table 140. ANCEL EV Diagnostic Tools Revenue, Gross Margin and Market Share

(2021-2026) & (USD Million)

Table 141. ANCEL Recent Developments/Updates

Table 142. ANCEL Competitive Strengths & Weaknesses

Table 143. Xtooltech Basic Information, Manufacturing Base and Competitors

- Table 144. Xtooltech Major Business
- Table 145. Xtooltech EV Diagnostic Tools Product and Services
- Table 146. Xtooltech EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Xtooltech Recent Developments/Updates
- Table 148. Xtooltech Competitive Strengths & Weaknesses
- Table 149. FCAR Basic Information, Manufacturing Base and Competitors
- Table 150. FCAR Major Business
- Table 151. FCAR EV Diagnostic Tools Product and Services
- Table 152. FCAR EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. FCAR Recent Developments/Updates
- Table 154. FCAR Competitive Strengths & Weaknesses
- Table 155. Autophix Basic Information, Manufacturing Base and Competitors
- Table 156. Autophix Major Business
- Table 157. Autophix EV Diagnostic Tools Product and Services
- Table 158. Autophix EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. Autophix Recent Developments/Updates
- Table 160. Autophix Competitive Strengths & Weaknesses
- Table 161. Jiawei Hengxin Technology Basic Information, Manufacturing Base and Competitors
- Table 162. Jiawei Hengxin Technology Major Business
- Table 163. Jiawei Hengxin Technology EV Diagnostic Tools Product and Services
- Table 164. Jiawei Hengxin Technology EV Diagnostic Tools Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 165. Jiawei Hengxin Technology Recent Developments/Updates
- Table 166. Jiawei Hengxin Technology Competitive Strengths & Weaknesses
- Table 167. Global Key Players of EV Diagnostic Tools Upstream (Raw Materials)
- Table 168. Global EV Diagnostic Tools Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. EV Diagnostic Tools Picture

Figure 2. World EV Diagnostic Tools Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World EV Diagnostic Tools Total Revenue (2021-2032) & (USD Million)

Figure 4. World EV Diagnostic Tools Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World EV Diagnostic Tools Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company EV Diagnostic Tools Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company EV Diagnostic Tools Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company EV Diagnostic Tools Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company EV Diagnostic Tools Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company EV Diagnostic Tools Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company EV Diagnostic Tools Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company EV Diagnostic Tools Revenue (2021-2032) & (USD Million)

Figure 13. EV Diagnostic Tools Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World EV Diagnostic Tools Consumption Value (2021-2032) & (USD Million)

Figure 16. World EV Diagnostic Tools Consumption Value Market Share by Region (2021-2032)

Figure 17. United States EV Diagnostic Tools Consumption Value (2021-2032) & (USD Million)

Figure 18. China EV Diagnostic Tools Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe EV Diagnostic Tools Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan EV Diagnostic Tools Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea EV Diagnostic Tools Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN EV Diagnostic Tools Consumption Value (2021-2032) & (USD Million)

Figure 23. India EV Diagnostic Tools Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of EV Diagnostic Tools by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for EV Diagnostic Tools Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for EV Diagnostic Tools Markets in 2025

Figure 27. United States VS China: EV Diagnostic Tools Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: EV Diagnostic Tools Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World EV Diagnostic Tools Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World EV Diagnostic Tools Market Size Market Share by Type in 2025

Figure 31. Diagnostic Hardware

Figure 32. Diagnostic Software

Figure 33. Diagnostic Services

Figure 34. Others

Figure 35. World EV Diagnostic Tools Market Size Market Share by Type (2021-2032)

Figure 36. World EV Diagnostic Tools Market Size by Form Factor, (USD Million), 2021 & 2025 & 2032

Figure 37. World EV Diagnostic Tools Market Size Market Share by Form Factor in 2025

Figure 38. Handheld

Figure 39. Tabletop

Figure 40. World EV Diagnostic Tools Market Size Market Share by Form Factor (2021-2032)

Figure 41. World EV Diagnostic Tools Market Size by Voltage Platform, (USD Million), 2021 & 2025 & 2032

Figure 42. World EV Diagnostic Tools Market Size Market Share by Voltage Platform in 2025

Figure 43. 400V

Figure 44. 800V

Figure 45. 1000V

Figure 46. World EV Diagnostic Tools Market Size Market Share by Voltage Platform (2021-2032)

Figure 47. World EV Diagnostic Tools Market Size by Application, (USD Million), 2021 &

2025 & 2032

Figure 48. World EV Diagnostic Tools Market Size Market Share by Application in 2025

Figure 49. Passenger Car

Figure 50. Commercial Vehicle

Figure 51. World EV Diagnostic Tools Market Size Market Share by Application
(2021-2032)

Figure 52. EV Diagnostic Tools Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

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