

Global EV DC/DC Converters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EV DC/DC Converters market size was valued at US\$ 5288 million in 2025 and is forecast to a readjusted size of US\$ 9345 million by 2032 with a CAGR of 8.2% during review period.

In 2025, global EV DC/DC Converters production reached approximately 24015 K Units, with an average global market price of around 214 USD per Unit.

EV DC/DC Converters refer to onboard power electronic devices used in new energy vehicles and electric vehicles to convert high-voltage direct current from the traction battery into low-voltage direct current, typically 12V, 24V, or 48V. The converted low-voltage power is supplied to the vehicle's auxiliary electrical system and is also used to charge the low-voltage battery.

Typical loads powered by EV DC/DC converters include lighting systems, wipers, vehicle control units, instrument clusters, infotainment systems, HVAC control units, steering systems, braking control systems, body control modules, sensors, and other low-voltage electronic and electrical components.

The EV DC/DC converter serves as an 'energy bridge' between the high-voltage powertrain and the low-voltage electrical system. Unlike traditional internal combustion engine vehicles that rely on an alternator for power, EVs lack an engine; consequently, systems such as lighting, braking, steering, body control, smart cockpits, sensors, and safety control units require a stable, reliable low-voltage power supply. Through designs featuring high efficiency, high power density, and electrical isolation, the EV DC/DC converter safely and stably converts high-voltage DC power from the traction battery

into low-voltage power (12V, 24V, or 48V). This addresses critical challenges regarding low-voltage system stability, vehicle electrical safety, spatial constraints, and energy efficiency. As vehicles become increasingly electronic and intelligent, the number of low-voltage loads, the DC/DC converter has evolved from a simple auxiliary power module into a vital power electronics component that ensures basic vehicle operation and safety redundancy.

The rising market penetration of new energy vehicles, the widespread adoption of 800V high-voltage platforms, and the expansion of intelligent driving and smart cockpit features are driving the continuous evolution of EV DC/DC converters toward higher efficiency, higher power output, greater integration, and enhanced reliability. Looking ahead, the accelerated adoption of integrated onboard power solutions (such as OBC+DC/DC+PDU combinations) and the growing demand for high-power auxiliary power supplies, fueled by 48V architectures, high-end models, commercial vehicles, and fuel cell vehicles, are expected to further increase both the per-vehicle value and the technical complexity of DC/DC converters.

The upstream raw materials for EV DC/DC Converters primarily include power semiconductors, control ICs, and high-frequency transformers; typical suppliers include Infineon, STMicroelectronics, onsemi, ROHM, Texas Instruments, and Analog Devices. Downstream applications are mainly centered on electric vehicle OEMs, with typical customers including Tesla, BYD, NIO, Li Auto, Xpeng, and Xiaomi.

The production capacity of a single DC/DC converter line for electric vehicles varies significantly depending on product specifications and the level of factory automation, while the industry's gross profit margin typically falls within the 30%-40% range.

This report is a detailed and comprehensive analysis for global EV DC/DC Converters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EV DC/DC Converters market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global EV DC/DC Converters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global EV DC/DC Converters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global EV DC/DC Converters market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for EV DC/DC Converters

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global EV DC/DC Converters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Valeo, KOSTAL, TDK (Astemo), Continental, Delphi, Bel Fuse Inc, HELLA, Eaton, BorgWarner Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EV DC/DC Converters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated Type

Non-integrated Type

Market segment by Input Voltage

400V Platform

800V Platform

Market segment by Power

3kW Below

3-6kW

6kW Above

Market segment by Application

BEV

PHEV

Others

Major players covered

Bosch

Valeo

KOSTAL

TDK (Astemo)

Continental

Delphi

Bel Fuse Inc

HELLA

Eaton

BorgWarner Inc.

Toyota Industries

Shindengen Electric Manufacturing

Hyundai

Preh GmbH

Bel Fuse Inc.

BRUSA HyPower AG

Zhejiang EV-Tech

Delta Electronics

Shenzhen Vmax New Energy

Shinry Technologies

Shenzhen VAPEL Power Supply Technology

Zhuhai Enpower Electric

Inovance

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EV DC/DC Converters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV DC/DC Converters, with price, sales quantity, revenue, and global market share of EV DC/DC Converters from 2021 to 2026.

Chapter 3, the EV DC/DC Converters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV DC/DC Converters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and EV DC/DC Converters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV DC/DC Converters.

Chapter 14 and 15, to describe EV DC/DC Converters sales channel, distributors, customers, research findings and conclusion.

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