

Global EV Charging Transformers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Charging Transformers market size is expected to reach \$ 9256 million by 2032, rising at a market growth of 10.2% CAGR during the forecast period (2026-2032).

In 2025, global EV Charging Transformer output reached about 1.2 million units and global capacity of around 1.4 million units. The average price is about USD 3,800 per unit, with gross margins near 31%. EV Charging Transformers are specialized power transformers designed to convert and regulate electrical voltage between the utility grid and electric vehicle (EV) charging infrastructure, ensuring safe, stable, and efficient power delivery to AC and DC charging stations. They are commonly installed in public fast-charging hubs, commercial parking facilities, fleet depots, residential communities, highway service areas, industrial sites, and renewable energy-integrated charging systems. Depending on the application, EV charging transformers may be oil-immersed or dry-type, pad-mounted or skid-mounted, and are engineered to support high-power charging standards, including ultra-fast DC chargers ranging from 150 kW to over 1 MW. The supply chain begins with upstream suppliers of electrical steel, copper or aluminum conductors, insulation materials, transformer oil or cast-resin insulation, magnetic cores, bushings, tap changers, cooling systems, protection devices, and monitoring electronics. Midstream manufacturers design, assemble, test, and certify complete transformers according to regional standards and utility requirements, often integrating smart monitoring, digital sensors, and grid communication capabilities. Downstream customers include EV charging equipment manufacturers, charging network operators, electric utilities, renewable energy developers, engineering, procurement and construction (EPC) contractors, commercial and industrial facility owners, public transportation operators, government infrastructure agencies, and fleet operators, where the transformers play a critical role in enabling reliable, high-capacity

EV charging while supporting grid stability and future expansion of electric mobility infrastructure.

This report studies the global EV Charging Transformers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Charging Transformers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Charging Transformers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV Charging Transformers total production and demand, 2021-2032, (K Units)

Global EV Charging Transformers total production value, 2021-2032, (USD Million)

Global EV Charging Transformers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global EV Charging Transformers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: EV Charging Transformers domestic production, consumption, key domestic manufacturers and share

Global EV Charging Transformers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global EV Charging Transformers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global EV Charging Transformers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global EV Charging Transformers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy, Siemens Energy, GE Vernova, Schneider Electric, Eaton, Toshiba Energy, Mitsubishi Electric, HD Hyundai Electric, Hyosung Heavy Industries, Crompton Greaves, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World EV Charging Transformers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Charging Transformers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Charging Transformers Market, Segmentation by Type:

Oil-Immersed Transformers

Dry-Type Transformers

Air-Cooled Transformers

Global EV Charging Transformers Market, Segmentation by Voltage Class:

36 kV

Global EV Charging Transformers Market, Segmentation by Application:

Level 1 Charging

Level 2 Charging

DC Fast Charging

Companies Profiled:

Hitachi Energy

Siemens Energy

GE Vernova

Schneider Electric

Eaton

Toshiba Energy

Mitsubishi Electric

HD Hyundai Electric

Hyosung Heavy Industries

Crompton Greaves

TBEA

China XD Electric

Shandong Taikai Transformer

Baoding Tianwei Baobian Electric

Sunten Electric

Wujiang Transformer

Jiangsu Huapeng Transformer

Qingdao Transformer

Wilson Transformer

Daelim Transformer

Key Questions Answered:

1. How big is the global EV Charging Transformers market?
2. What is the demand of the global EV Charging Transformers market?
3. What is the year over year growth of the global EV Charging Transformers market?
4. What is the production and production value of the global EV Charging Transformers market?
5. Who are the key producers in the global EV Charging Transformers market?
6. What are the growth factors driving the market demand?

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