

Global EV Charging Station Monitoring Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Charging Station Monitoring Software market size is expected to reach \$ 12197 million by 2032, rising at a market growth of 22.0% CAGR during the forecast period (2026-2032).

EV Charging Operations and Maintenance Monitoring Software refers to charge point management systems, charging station management systems, CPO back-office platforms, remote monitoring tools, smart charging software, charger asset management systems and maintenance workflow platforms used to operate and maintain EV charging infrastructure. These systems connect chargers, charging sessions, users, payments, power loads, fault codes, maintenance workflows, remote diagnostics, firmware updates, roaming interfaces, energy tariffs and site performance data to improve charger uptime, operational efficiency, energy optimization and revenue management.

EV charging operations and maintenance monitoring software should be understood as a specialized software market combining CPMS/CSMS, OCPP-based remote charger management, CPO back-office systems, charger fault monitoring, maintenance workflows, smart charging, load management, payment settlement, roaming interfaces and multi-site operating dashboards. It is not simply a charger hardware market, a driver-facing charging app or a charging-station construction service. The core value of the software is to help operators know whether chargers are online, available, reliable, profitable, energy-efficient and compliant. From a supply-side perspective, the market is shaped by several vendor groups. Independent software platforms such as Driivz, AMPECO, GreenFlux, Virta, Monta, Last Mile Solutions, eMabler, Fuuse, ChargeLab and Ampcontrol focus on OCPP connectivity, white-label CPMS, SaaS deployment, APIs, billing, roaming, smart charging and multi-brand charger management. Charging

network and platform operators such as ChargePoint, EV Connect and Blink combine software with real charging network operations. Charger OEMs and electrical equipment vendors such as ABB E-mobility, Siemens, Schneider Electric, Kempower, Wallbox and Autel provide OEM cloud platforms, remote diagnostics, OTA, power control and hardware-linked lifecycle services. Chinese platform players such as TELD, StarCharge, YKC, NaaS, State Grid EV Service and CAMS are strong in large-scale charger access, local operations, merchant tools, field maintenance and platform-based charging services. From the demand side, public charging networks need high uptime, fault response, pricing control, payment reliability and site revenue management. Destination, parking, workplace and residential charging scenarios focus more on user permissions, parking integration, load limits, revenue sharing and property coordination. Fleet, bus, heavy-duty truck and depot charging operators need charging schedules, vehicle dispatch alignment, peak-valley tariff optimization, queue management and power-capacity control. Roaming and aggregation platforms focus on OCPI, cross-network settlement, account interoperability and interface stability. Each segmentation dimension should be treated as MECE: revenue is classified by the primary application, primary software function, managed infrastructure type, customer type, deployment architecture or commercial model, and the categories within each dimension add up to 100%. From a technology roadmap perspective, the market is moving from basic charger status monitoring toward intelligent charging infrastructure operations. Earlier systems mainly supported charger onboarding, remote start/stop, billing, payment and simple fault viewing. Newer platforms increasingly integrate AI diagnostics, automated work orders, dynamic load management, solar-storage-charging sites, demand response, V2G, Plug & Charge, roaming settlement and carbon analytics. Future competition will depend less on basic OCPP connectivity and more on the ability to convert charger faults, user demand, electricity prices, grid capacity, maintenance resources and site revenue into actionable operating decisions. Vendors with cross-brand charger compatibility, energy optimization algorithms, open APIs, reliable payment settlement, closed-loop maintenance workflows and large-scale multi-site operating experience are likely to be better positioned.

This report studies the global EV Charging Station Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Charging Station Monitoring Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Charging Station Monitoring Software that contribute to its increasing demand across many

markets.

Highlights and key features of the study

Global EV Charging Station Monitoring Software total market, 2021-2032, (USD Million)

Global EV Charging Station Monitoring Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: EV Charging Station Monitoring Software total market, key domestic companies, and share, (USD Million)

Global EV Charging Station Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global EV Charging Station Monitoring Software total market by Primary Software Function, CAGR, 2021-2032, (USD Million)

Global EV Charging Station Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global EV Charging Station Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ChargePoint Holdings, Inc., Driivz Ltd., AMPECO LTD., EV Connect, Inc., GreenFlux Assets B.V., Virta Ltd., Monta ApS, Last Mile Solutions B.V., eMabler Oy, Fuuse Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world EV Charging Station Monitoring Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Primary Software Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Charging Station Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Charging Station Monitoring Software Market, Segmentation by Primary Software Function:

Charger Monitoring and Control

Fault Diagnostics and Maintenance Workflow

Smart Charging and Load Management

Payment, Billing and Settlement

User Access and Driver Experience

Roaming and Interoperability Management

Energy, Grid and Carbon Analytics

Global EV Charging Station Monitoring Software Market, Segmentation by Managed Charging Infrastructure:

AC Charging Infrastructure

DC Fast Charging Infrastructure

High-power and Megawatt Charging Infrastructure

Mixed AC/DC Charging Networks

Battery-buffered and Solar-storage Charging Sites

Other Specialized EVSE Infrastructure

Global EV Charging Station Monitoring Software Market, Segmentation by Deployment Architecture:

Vendor-hosted SaaS CPMS

OEM Cloud Management Platform

Enterprise Private Cloud Platform

Edge-local Charging Controller Platform

API-first Integration Platform

Hybrid Cloud-edge Platform

Global EV Charging Station Monitoring Software Market, Segmentation by Application:

Public Charging Network Operations

Destination and Parking Charging Operations

Workplace and Residential Charging Operations

Light-duty Fleet Depot Charging Operations

Heavy-duty and Public Transport Charging Operations

Roaming, Aggregation and Multi-network Operations

Other Specialized Charging Operations

Companies Profiled:

ChargePoint Holdings, Inc.

Driivz Ltd.

AMPECO LTD.

EV Connect, Inc.

GreenFlux Assets B.V.

Virta Ltd.

Monta ApS

Last Mile Solutions B.V.

eMabler Oy

Fuuse Ltd.

ChargeLab Inc.

Ampcontrol Inc.

Landis+Gyr AG

ABB E-mobility Holding AG

Siemens AG

Schneider Electric SE

Eaton Corporation plc

Kempower Oyj

Wallbox N.V.

Autel Intelligent Technology Corp., Ltd.

TELD New Energy Co., Ltd.

StarCharge Digital Energy Co., Ltd.

Jiangsu YKC New Energy Technology Co., Ltd.

NaaS Technology Inc.

State Grid EV Service Co., Ltd.

CAMS New Energy Technology Co., Ltd.

Shanghai EV Power Energy Technology Co., Ltd.

Blink Charging Co.

Key Questions Answered

1. How big is the global EV Charging Station Monitoring Software market?
2. What is the demand of the global EV Charging Station Monitoring Software market?
3. What is the year over year growth of the global EV Charging Station Monitoring Software market?
4. What is the total value of the global EV Charging Station Monitoring Software market?
5. Who are the Major Players in the global EV Charging Station Monitoring Software market?
6. What are the growth factors driving the market demand?

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