

Global EV Charging Station Monitoring Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EV Charging Station Monitoring Software market size was valued at US\$ 2984 million in 2025 and is forecast to a readjusted size of US\$ 12197 million by 2032 with a CAGR of 22.0% during review period.

EV Charging Operations and Maintenance Monitoring Software refers to charge point management systems, charging station management systems, CPO back-office platforms, remote monitoring tools, smart charging software, charger asset management systems and maintenance workflow platforms used to operate and maintain EV charging infrastructure. These systems connect chargers, charging sessions, users, payments, power loads, fault codes, maintenance workflows, remote diagnostics, firmware updates, roaming interfaces, energy tariffs and site performance data to improve charger uptime, operational efficiency, energy optimization and revenue management.

EV charging operations and maintenance monitoring software should be understood as a specialized software market combining CPMS/CSMS, OCPP-based remote charger management, CPO back-office systems, charger fault monitoring, maintenance workflows, smart charging, load management, payment settlement, roaming interfaces and multi-site operating dashboards. It is not simply a charger hardware market, a driver-facing charging app or a charging-station construction service. The core value of the software is to help operators know whether chargers are online, available, reliable, profitable, energy-efficient and compliant. From a supply-side perspective, the market is shaped by several vendor groups. Independent software platforms such as Driivz, AMPECO, GreenFlux, Virta, Monta, Last Mile Solutions, eMabler, Fuuse, ChargeLab

and Ampcontrol focus on OCPP connectivity, white-label CPMS, SaaS deployment, APIs, billing, roaming, smart charging and multi-brand charger management. Charging network and platform operators such as ChargePoint, EV Connect and Blink combine software with real charging network operations. Charger OEMs and electrical equipment vendors such as ABB E-mobility, Siemens, Schneider Electric, Kempower, Wallbox and Autel provide OEM cloud platforms, remote diagnostics, OTA, power control and hardware-linked lifecycle services. Chinese platform players such as TELD, StarCharge, YKC, NaaS, State Grid EV Service and CAMS are strong in large-scale charger access, local operations, merchant tools, field maintenance and platform-based charging services. From the demand side, public charging networks need high uptime, fault response, pricing control, payment reliability and site revenue management. Destination, parking, workplace and residential charging scenarios focus more on user permissions, parking integration, load limits, revenue sharing and property coordination. Fleet, bus, heavy-duty truck and depot charging operators need charging schedules, vehicle dispatch alignment, peak-valley tariff optimization, queue management and power-capacity control. Roaming and aggregation platforms focus on OCPI, cross-network settlement, account interoperability and interface stability. Each segmentation dimension should be treated as MECE: revenue is classified by the primary application, primary software function, managed infrastructure type, customer type, deployment architecture or commercial model, and the categories within each dimension add up to 100%. From a technology roadmap perspective, the market is moving from basic charger status monitoring toward intelligent charging infrastructure operations. Earlier systems mainly supported charger onboarding, remote start/stop, billing, payment and simple fault viewing. Newer platforms increasingly integrate AI diagnostics, automated work orders, dynamic load management, solar-storage-charging sites, demand response, V2G, Plug & Charge, roaming settlement and carbon analytics. Future competition will depend less on basic OCPP connectivity and more on the ability to convert charger faults, user demand, electricity prices, grid capacity, maintenance resources and site revenue into actionable operating decisions. Vendors with cross-brand charger compatibility, energy optimization algorithms, open APIs, reliable payment settlement, closed-loop maintenance workflows and large-scale multi-site operating experience are likely to be better positioned.

This report is a detailed and comprehensive analysis for global EV Charging Station Monitoring Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Primary Software Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many

markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EV Charging Station Monitoring Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global EV Charging Station Monitoring Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global EV Charging Station Monitoring Software market size and forecasts, by Primary Software Function and by Application, in consumption value (\$ Million), 2021-2032

Global EV Charging Station Monitoring Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for EV Charging Station Monitoring Software

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Charging Station Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ChargePoint Holdings, Inc., Driivz Ltd., AMPECO LTD., EV Connect, Inc., GreenFlux Assets B.V., Virta Ltd., Monta ApS, Last Mile Solutions B.V., eMabler Oy, Fuuse Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

EV Charging Station Monitoring Software market is split by Primary Software Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Primary Software Function and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Primary Software Function

- Charger Monitoring and Control
- Fault Diagnostics and Maintenance Workflow
- Smart Charging and Load Management
- Payment, Billing and Settlement
- User Access and Driver Experience
- Roaming and Interoperability Management
- Energy, Grid and Carbon Analytics

Market segment by Managed Charging Infrastructure

- AC Charging Infrastructure
- DC Fast Charging Infrastructure
- High-power and Megawatt Charging Infrastructure
- Mixed AC/DC Charging Networks
- Battery-buffered and Solar-storage Charging Sites
- Other Specialized EVSE Infrastructure

Market segment by Deployment Architecture

Vendor-hosted SaaS CPMS

OEM Cloud Management Platform

Enterprise Private Cloud Platform

Edge-local Charging Controller Platform

API-first Integration Platform

Hybrid Cloud-edge Platform

Market segment by Application

Public Charging Network Operations

Destination and Parking Charging Operations

Workplace and Residential Charging Operations

Light-duty Fleet Depot Charging Operations

Heavy-duty and Public Transport Charging Operations

Roaming, Aggregation and Multi-network Operations

Other Specialized Charging Operations

Market segment by players, this report covers

ChargePoint Holdings, Inc.

Driivz Ltd.

AMPECO LTD.

EV Connect, Inc.

GreenFlux Assets B.V.

Virta Ltd.

Monta ApS

Last Mile Solutions B.V.

eMabler Oy

Fuuse Ltd.

ChargeLab Inc.

Ampcontrol Inc.

Landis+Gyr AG

ABB E-mobility Holding AG

Siemens AG

Schneider Electric SE

Eaton Corporation plc

Kempower Oyj

Wallbox N.V.

Autel Intelligent Technology Corp., Ltd.

TELD New Energy Co., Ltd.

StarCharge Digital Energy Co., Ltd.

Jiangsu YKC New Energy Technology Co., Ltd.

NaaS Technology Inc.

State Grid EV Service Co., Ltd.

CAMS New Energy Technology Co., Ltd.

Shanghai EV Power Energy Technology Co., Ltd.

Blink Charging Co.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe EV Charging Station Monitoring Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of EV Charging Station Monitoring Software, with revenue, gross margin, and global market share of EV Charging Station Monitoring Software from 2021 to 2026.

Chapter 3, the EV Charging Station Monitoring Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Primary Software Function and by Application, with consumption value and growth rate by Primary Software Function, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and EV Charging Station Monitoring Software market forecast, by regions, by Primary Software Function and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of EV Charging Station Monitoring Software.

Chapter 13, to describe EV Charging Station Monitoring Software research findings and conclusion.

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