

Global EV Charging Solid State Transformer (SST) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EV Charging Solid State Transformer (SST) market size was valued at US\$ 20.93 million in 2025 and is forecast to a readjusted size of US\$ 360 million by 2032 with a CAGR of 34.6% during review period.

An EV Charging Solid State Transformer (SST) is an advanced power electronic transformer system designed for electric vehicle charging infrastructure. It uses semiconductor switching devices, high-frequency isolation transformers, power converters, and digital control technology to convert grid power into regulated AC or DC output for EV charging. Compared with traditional transformer-plus-rectifier systems, EV Charging SSTs can offer higher power density, bidirectional power flow, voltage regulation, power quality improvement, and direct connection to medium-voltage grids. They are mainly used in high-power DC fast charging stations, charging hubs, fleet charging depots, bus charging systems, and future vehicle-to-grid applications.

Global production capacity is approximately 50 MW.

In 2025, global sales reached approximately 25 MW, with an average price of around US\$ 812 per kw, gross margin around 38%.

The EV Charging Solid State Transformer market is an emerging high-growth application within the broader SST industry. Its value lies in enabling compact, efficient, high-power, and intelligent charging infrastructure, especially for DC fast charging and large charging hubs. Compared with traditional transformer and rectifier systems, EV Charging SSTs can improve power density, support bidirectional energy flow, reduce

conversion stages, and enable better grid interaction. In the short term, high cost, reliability validation, safety certification, and standardization remain barriers. In the long term, EV charging expansion, fleet electrification, renewable integration, and vehicle-to-grid development will support market growth.

Market Trend

The EV Charging SST market is developing toward medium-voltage direct connection, high-power DC fast charging, modular architecture, and bidirectional energy management. As EV charging stations move from low-power chargers to ultra-fast charging hubs, traditional low-voltage distribution architectures face challenges in equipment size, grid capacity, and conversion efficiency. SST-based solutions can reduce system complexity by integrating transformer, rectifier, isolation, and control functions. The market is also benefiting from SiC power devices, liquid cooling, intelligent monitoring, and energy storage integration. Although commercialization is still at an early stage, EV fast charging is one of the most promising application fields for SST technology.

Market Drive

The main drivers of the EV Charging SST market include rapid EV adoption, expansion of DC fast charging networks, growing demand for fleet electrification, and the need to reduce grid connection pressure. High-power charging stations require compact, efficient, and flexible power conversion systems that can support multiple chargers, dynamic load control, and bidirectional energy flow. EV Charging SSTs can connect directly to medium-voltage grids, improve power quality, reduce low-voltage cabling requirements, and support integration with battery storage and renewable energy. Vehicle-to-grid and charging hub energy management also create long-term demand for intelligent SST-based charging infrastructure.

Upstream and Downstream

The upstream supply chain of EV Charging SSTs includes SiC/IGBT power semiconductor suppliers, power module manufacturers, gate driver suppliers, high-frequency transformer producers, magnetic material suppliers, capacitor suppliers, sensor companies, cooling system providers, PCB manufacturers, protection device suppliers, and digital control software developers. Key technical inputs include high-efficiency power devices, high-frequency isolation, insulation materials, thermal management systems, and charging control algorithms. Downstream customers mainly

include EV charging station operators, highway charging network developers, fleet operators, bus companies, logistics companies, utilities, renewable energy developers, commercial parking operators, and vehicle-to-grid service providers.

This report is a detailed and comprehensive analysis for global EV Charging Solid State Transformer (SST) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EV Charging Solid State Transformer (SST) market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global EV Charging Solid State Transformer (SST) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global EV Charging Solid State Transformer (SST) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global EV Charging Solid State Transformer (SST) market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (USD/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV Charging Solid State Transformer (SST)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Charging Solid State Transformer (SST) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta, Eaton, Amperesand, WG Energy, Sifang Automation, DG Matrix, China XD Electric, SolarEdge Technologies, Jinpan Smart Technology, Heron Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EV Charging Solid State Transformer (SST) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-stage SST

Multi-stage SST

Market segment by Voltage

Low-voltage SST

Medium-voltage SST

High-voltage SST

Market segment by Phase

Single-phase SST

Three-phase SST

Market segment by Application

Passenger Cars

Commercial Vehicles

Major players covered

Delta

Eaton

Amperesand

WG Energy

Sifang Automation

DG Matrix

China XD Electric

SolarEdge Technologies

Jinpan Smart Technology

Heron Power

Novos Power

Navitas Semiconductor

Infinity Flow

Hitachi Energy

Jiangsu Huachen Transformer

Sungrow Power

Newonder Special Electric

Kehua Data

Shenghong New Energy Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EV Charging Solid State Transformer (SST) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV Charging Solid State Transformer (SST), with price, sales quantity, revenue, and global market share of EV Charging Solid State Transformer (SST) from 2021 to 2026.

Chapter 3, the EV Charging Solid State Transformer (SST) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV Charging Solid State Transformer (SST) breakdown data are shown

at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EV Charging Solid State Transformer (SST) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV Charging Solid State Transformer (SST).

Chapter 14 and 15, to describe EV Charging Solid State Transformer (SST) sales channel, distributors, customers, research findings and conclusion.

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