

# Global EV-Charging Plugs Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV-Charging Plugs market size is expected to reach \$ 11002 million by 2032, rising at a market growth of 13.3% CAGR during the forecast period (2026-2032). The electric vehicle charging plug is a key electrical interface component connecting the electric vehicle and the charging infrastructure. It undertakes the core functions of power transmission, signal interaction, and safety protection, serving as the physical medium and communication bridge for electric vehicle charging. It consists of a plug, cables, a control module, a locking mechanism, and a cooling system. Through a standardized interface, it works with the vehicle's charging port, supporting both AC and DC charging modes. It also integrates overcurrent, overvoltage, overheat, and leakage protection, as well as CC/CP communication functions, ensuring a safe and reliable charging process.

In 2025, the global production of electric vehicle charging plugs was 42.7 million units, with an average price of US\$105 per unit.

Upstream of EV charging plugs mainly includes conductive copper alloys and silver-plated materials, engineering plastics and insulation materials, elastic components, sealing parts, and basic metal and injection molding materials, with high requirements for heat resistance, electrical reliability, and consistency. Downstream represents the core of demand and value, serving EV OEMs, charging station and equipment manufacturers, charging network operators, and the aftermarket replacement sector, covering both AC and DC charging applications. Downstream customers focus on safety and durability, mating cycle life, current and power handling capability, standard compatibility, user convenience, and cost control, with platform-based selection, standardized interfaces, and large-scale procurement as common practices.

Industry trends show a shift toward higher current, higher power, and fast-charging solutions, increased adoption of liquid-cooled plugs and high-temperature materials, gradual convergence of interface standards, and continuous optimization of structure

and materials to improve lightweight design and reliability. Key drivers include the growing EV fleet, accelerated build-out of fast-charging infrastructure, rising user expectations for charging speed and experience, and strong policy support for electrification. Major constraints include regional standard fragmentation increasing design and certification complexity, volatility in raw material prices, intense price competition, and potential brand impact from safety or quality incidents. Overall gross margins for EV charging plugs range from low-to-mid to mid levels, typically between 20% and 35%. Manufacturers with strong materials expertise, stable quality control, certifications for mainstream standards, and deep partnerships with OEMs and charging equipment suppliers achieve relatively higher margins, while vendors competing mainly on commoditized products face significant margin pressure. This report studies the global EV-Charging Plugs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV-Charging Plugs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV-Charging Plugs that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV-Charging Plugs total production and demand, 2021-2032, (K Sets)

Global EV-Charging Plugs total production value, 2021-2032, (USD Million)

Global EV-Charging Plugs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global EV-Charging Plugs consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: EV-Charging Plugs domestic production, consumption, key domestic manufacturers and share

Global EV-Charging Plugs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global EV-Charging Plugs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global EV-Charging Plugs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global EV-Charging Plugs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phoenix Contact, MENNEKES, TE Connectivity, Amphenol, ITT Cannon, Yazaki, Sumitomo Wiring Systems, Sumitomo Electric Industries, HARTING, Weidm?ller, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV-Charging Plugs market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV-Charging Plugs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV-Charging Plugs Market, Segmentation by Type:

AC Plug

DC Plug

Global EV-Charging Plugs Market, Segmentation by Power:

Below 3.3kW

3.3kW-22kW

22kW-180kW

Above 180kW

#### Global EV-Charging Plugs Market, Segmentation by Cooling Method:

Natural Cooling

Air Cooling

Liquid Cooling

#### Global EV-Charging Plugs Market, Segmentation by Standard:

GB/T

CCS

CHAdeMO

NACS

J1772

Type 1

Type 2

#### Global EV-Charging Plugs Market, Segmentation by Application:

New Energy Passenger Vehicles

New Energy Commercial Vehicles

Special Vehicles

**Companies Profiled:**

Phoenix Contact

MENNEKES

TE Connectivity

Amphenol

ITT Cannon

Yazaki

Sumitomo Wiring Systems

Sumitomo Electric Industries

HARTING

Weidmüller

HUBER+SUHNER

Stäubli

LAPP

Volex

LEONI

Coroplast

JONHON

Shenzhen WOER

Luxshare-ICT

SINBON Electronics

Shanghai Mida Cable Group (MIDA)

BESEN Group

BRUGG eConnect

Japan Aviation Electronics (JAE)

Schaltbau

**Key Questions Answered:**

1. How big is the global EV-Charging Plugs market?
2. What is the demand of the global EV-Charging Plugs market?
3. What is the year over year growth of the global EV-Charging Plugs market?
4. What is the production and production value of the global EV-Charging Plugs market?
5. Who are the key producers in the global EV-Charging Plugs market?
6. What are the growth factors driving the market demand?

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