

Global EV Charging Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Charging Module market size is expected to reach \$ 5614 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

In 2025, global EV charging module production capacity is approximately 13 million units, with actual production reaching about 10.4 million units. The global average selling price is around US\$ 250 per unit. Gross margins typically range from 15%?28%, depending on power rating and cooling architecture. An Electric Vehicle Charging Module is the core AC-DC power conversion unit inside a DC fast charging station. It converts grid AC power into regulated DC output suitable for EV battery charging. Typical module power ratings range from 15kW to 60kW. High-power charging systems (120kW?480kW+) are constructed by paralleling multiple modules. Key technologies include PFC rectification, high-frequency DC-DC conversion, digital control (DSP/MCU-based), active current sharing, thermal management (air-cooled or liquid-cooled), and comprehensive protection systems. SiC-based power devices are increasingly adopted to enhance efficiency (?96%) and power density.

Upstream components include power semiconductors (IGBT, SiC MOSFET), magnetic components, electrolytic/film capacitors, control ICs, PCB assemblies, and cooling systems. Key semiconductor suppliers include Infineon Technologies, STMicroelectronics, ON Semiconductor, and Mitsubishi Electric. Midstream module manufacturers include Delta Electronics, Huawei, Shenzhen Sinexcel, and Pihong. Downstream customers include charging infrastructure operators and EV OEMs such as Tesla, BYD, and grid operators like State Grid Corporation of China.

The EV charging module market is structurally driven by three factors: rapid EV penetration, expansion of fast-charging infrastructure, and technological upgrades

toward ultra-high-power charging. As battery capacities increase and users demand shorter charging times, high-power DC charging (>350kW) is becoming mainstream in highway and urban fast-charging networks. Standard 30kW-40kW air-cooled modules face intense price competition, leading to margin compression. However, liquid-cooled architectures and SiC-based high-efficiency designs provide differentiation and margin support. Integration with energy storage systems and V2G (vehicle-to-grid) functionality may further expand revenue streams. Regional growth is strongest in China and Europe due to policy incentives and infrastructure rollout, while North America is accelerating deployment along interstate corridors. Over the next five years, the market is expected to maintain high double-digit growth with ongoing technology-driven consolidation.

This report studies the global EV Charging Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Charging Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Charging Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV Charging Module total production and demand, 2021-2032, (K Units)

Global EV Charging Module total production value, 2021-2032, (USD Million)

Global EV Charging Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global EV Charging Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: EV Charging Module domestic production, consumption, key domestic manufacturers and share

Global EV Charging Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global EV Charging Module production by Power Device Technology, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global EV Charging Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global EV Charging Module market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INFYPOWER, TELD, Shenzhen Winline Technology, Shenzhen Increase Technology, ZTE Corporation, UUGreenPower, Huawei, Shenzhen Sinexcel Electric, Shenzhen Megmeet Electrical, Shijiazhuang Tonhe Electronics Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Charging Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Power Device Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Charging Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Charging Module Market, Segmentation by Power Device Technology:

Air-cooled Charging Module

Liquid-cooled Charging Module

Global EV Charging Module Market, Segmentation by Application:

Passenger Car

Commercial Vehicles

Companies Profiled:

INFYPOWER

TELD

Shenzhen Winline Technology

Shenzhen Increase Technology

ZTE Corporation

UUGreenPower

Huawei

Shenzhen Sinexcel Electric

Shenzhen Megmeet Electrical

Shijiazhuang Tonhe Electronics Technologies

Shenzhen Linkcon Technologies

Hangzhou Zhongheng Electric

Kehua Data

Key Questions Answered:

1. How big is the global EV Charging Module market?
2. What is the demand of the global EV Charging Module market?
3. What is the year over year growth of the global EV Charging Module market?
4. What is the production and production value of the global EV Charging Module market?
5. Who are the key producers in the global EV Charging Module market?
6. What are the growth factors driving the market demand?

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