

# Global EV Charging Meter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV Charging Meter market size is expected to reach \$ 690 million by 2032, rising at a market growth of 11.5% CAGR during the forecast period (2026-2032).

An EV charging meter is an integrated, high-accuracy device within an electric vehicle supply equipment (EVSE) that measures the electric energy (kWh), voltage, current, and duration of the charging process. These meters are critical for billing, monitoring, and load management, ensuring compliant data for energy consumption.

The global production of EV charging meters is projected to reach 2.07 million units by 2025, with an average price of \$153 per unit.

Upstream of EV charging meters mainly includes metering ICs, current and voltage sensors, MCUs, communication modules, display components, and enclosure materials. Downstream applications are centered on charging operators, with primary use in public AC and DC charging stations, charging network operators, and commercial or residential facilities, while gradually extending to smart home chargers and vehicle-to-grid scenarios. Downstream customers place strong emphasis on metering accuracy, long-term stability, compatibility with billing platforms, and regulatory compliance, as metering data is directly linked to settlement and supervision in commercial operations.

Industry trends highlight increasing intelligence, connectivity, and high-precision performance, with charging meters becoming more integrated with cloud platforms, energy management systems, and smart grids. Key drivers include the growing EV fleet, accelerated deployment of charging infrastructure, rising requirements for transparent billing and regulatory compliance, and the need for refined metering under time-of-use pricing and smart charging. Constraints mainly involve fragmented metering standards across regions, lengthy certification processes, intensifying price competition, and high cost sensitivity in some markets.

EV charging meters generally deliver moderate gross margins, typically ranging from

25% to 45%. Manufacturers with proprietary metering technologies, strong software integration capability, and large-scale supply advantages achieve higher margins, while suppliers focused on OEM manufacturing or low-end standardized products face tighter margin pressure.

This report studies the global EV Charging Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Charging Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Charging Meter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV Charging Meter total production and demand, 2021-2032, (Units)

Global EV Charging Meter total production value, 2021-2032, (USD Million)

Global EV Charging Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global EV Charging Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EV Charging Meter domestic production, consumption, key domestic manufacturers and share

Global EV Charging Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global EV Charging Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EV Charging Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global EV Charging Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Schneider Electric, ABB, Phoenix Contact, Socomec, Carlo Gavazzi, Circutor, EMH metering, Iskra (Iskra d.d.), Iskraemeco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Charging Meter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Charging Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Charging Meter Market, Segmentation by Type:

Vehicle-Mounted

Pile-Mounted

Global EV Charging Meter Market, Segmentation by Charging Type:

AC Charging Meter

DC Charging Meter

Global EV Charging Meter Market, Segmentation by Metering Accuracy Class:

1.0 Class

0.5 Class/0.5S Class

0.2 Class/0.2S Class

#### Global EV Charging Meter Market, Segmentation by Communication Method:

Wired Communication

Wireless Communication

#### Global EV Charging Meter Market, Segmentation by Application:

Public Charging Stations

Residential and Parking Lots

Commercial Areas

On-Board Computing (OBC)

Other

#### **Companies Profiled:**

Siemens

Schneider Electric

ABB

Phoenix Contact

Socomec

Carlo Gavazzi

Circuitor

EMH metering

Iskra (Iskra d.d.)

Iskraemeco

Isabellenh?tte

LEM

Lovato Electric

Accuenergy

inepro Metering

Eastron

Acrel

AST International

YTL (YTL Electric)

IVY Metering

### **Key Questions Answered:**

1. How big is the global EV Charging Meter market?
2. What is the demand of the global EV Charging Meter market?
3. What is the year over year growth of the global EV Charging Meter market?
4. What is the production and production value of the global EV Charging Meter market?
5. Who are the key producers in the global EV Charging Meter market?
6. What are the growth factors driving the market demand?

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