

Global EV Charger Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EV Charger Module market size was valued at US\$ 1469 million in 2025 and is forecast to a readjusted size of US\$ 10399 million by 2032 with a CAGR of 30.6% during review period.

EV Charger Module is an important component for electric vehicle (EV) charging equipment. It typically includes a series of electronic components and a power management system that converts and manages electrical energy so that electric vehicles can charge efficiently. EV Charging Station Power Module is the only core product with technical threshold in the entire charging pile industry.

As the core component of the charging pile, the Power Module belongs to a large category of power supply products. Its core function is to convert the AC power in the grid into DC power that can charge the battery. The charging module not only provides energy and power, but also controls and converts the circuit, which ensures the stability of the power supply circuit and is suitable for charging various types of power batteries. The performance of the Power Module not only directly affects the overall performance of the charging pile, but is also related to charging safety issues, and is the core of building a high-power charging infrastructure.

Power Module is mainly composed of: semiconductor power devices, integrated circuits, magnetic components, PCB, capacitors, chassis fans, etc. The key of the Power Module is the MOS tube switch. When the charging module is working, the three-phase AC power supply is rectified and filtered, and then becomes a DC input voltage for the DC/DC conversion circuit. The controller acts on the power switch MOS tube through the drive circuit to convert the rectified and filtered DC voltage into an AC voltage, and

the AC voltage at this time is pulse width modulated. Then, the AC voltage is transformed and isolated by the high-frequency transformer, rectified and filtered again to obtain a DC pulse, and then charged to the battery pack.

In 2025, global EV Charger Module sales reached approximately 3,283.3 k units, with an average global market price of around US\$ 435 per unit. The single-line production capacity is about 50 k units, and the industry gross profit margin is about 28%.

The global EV Charger Module market is experiencing robust growth, driven by the increasing adoption of electric vehicles, advancements in charging technology, and supportive government policies. Here are the key trends shaping the market:

1. Surge in Electric Vehicle Adoption:

The rising demand for electric vehicles, fueled by environmental concerns and the need for sustainable transportation, is significantly increasing the need for efficient and widespread charging infrastructure.

2. Government Incentives and Policies:

Many governments worldwide are implementing favorable policies, such as tax credits, subsidies, and grants, to promote EV adoption and the installation of charging stations. This regulatory support is driving investment in charging pile modules.

3. Technological Advancements:

Innovations in charging technology, including faster charging solutions like DC fast chargers, are enhancing user convenience and reducing downtime for EVs. Advanced charging modules with higher power outputs are becoming increasingly popular.

4. Smart Charging Solutions:

The integration of smart technologies, such as IoT and AI, in charging pile modules allows for features like remote monitoring, predictive maintenance, and dynamic load management. This enhances user experience and operational efficiency.

5. Expansion of Charging Infrastructure:

Significant investments in charging infrastructure are being made globally, particularly in

urban areas and along major highways. This expansion is critical for supporting the growing number of electric vehicles and is leading to increased demand for charging modules.

6. Focus on Renewable Energy Integration:

There is a growing trend toward integrating renewable energy sources, such as solar and wind power, with EV charging stations. This approach not only reduces the carbon footprint of charging but also supports sustainable energy goals.

7. Standardization and Interoperability:

Efforts to standardize charging technologies and promote interoperability among different EV models and charging stations are gaining traction. This makes it easier for users to access charging services regardless of the vehicle brand.

This report is a detailed and comprehensive analysis for global EV Charger Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EV Charger Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Charger Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Charger Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Charger Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for EV Charger Module
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Charger Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infypower, UUGreenPower, TELD, Tonhe Electronics Technologies, Winline Technology, Huawei, Shenzhen Sinexcel Electric, Shenzhen Increase Tech, Kstar Science&Technology, XYPower, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EV Charger Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 20kW and 20kW

30kW

40kW and Above

Market segment by Application

Urban Road Public EV Charging Stations

Highway EV Charging Stations

Commercial EV Charging Stations

Others

Major players covered

Infypower

UUGreenPower

TELD

Tonhe Electronics Technologies

Winline Technology

Huawei

Shenzhen Sinexcel Electric

Shenzhen Increase Tech

Kstar Science&Technology

XYPower

AcePower

WattSaving

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EV Charger Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV Charger Module, with price, sales quantity, revenue, and global market share of EV Charger Module from 2021 to 2026.

Chapter 3, the EV Charger Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV Charger Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EV Charger Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV Charger Module.

Chapter 14 and 15, to describe EV Charger Module sales channel, distributors, customers, research findings and conclusion.

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