

# Global EV Battery Thermal Management System Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global EV Battery Thermal Management System market size was valued at USD 743.2 million in 2023 and is forecast to a readjusted size of USD 900.2 million by 2030 with a CAGR of 2.8% during review period.

Global EV sales continued strong. A total of 10,5 million new BEVs and PHEVs were delivered during 2022, an increase of +55 % compared to 2021. China and Europe emerged as the main drivers of strong growth in global EV sales. In 2022, the production and sales of new energy vehicles in China reach 7.0 million and 6.8 million respectively, a year-on-year increase of 96.9% and 93.4%, with a market share of 25.6%. The production and sales of new energy vehicles have ranked first in the world for eight consecutive years. Among them, the sales volume of pure electric vehicles was 5.365 million, a year-on-year increase of 81.6%. In 2022, sales of pure electric vehicles in Europe will increase by 29% year-on-year to 1.58 million.

The Global Info Research report includes an overview of the development of the EV Battery Thermal Management System industry chain, the market status of Passenger Vehicles (Active Management System, Passive Management System), Commercial Vehicles (Active Management System, Passive Management System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of EV Battery Thermal Management System.

Regionally, the report analyzes the EV Battery Thermal Management System markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global EV Battery Thermal Management System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the EV Battery Thermal Management System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the EV Battery Thermal Management System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Active Management System, Passive Management System).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the EV Battery Thermal Management System market.

**Regional Analysis:** The report involves examining the EV Battery Thermal Management System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the EV Battery Thermal Management System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to EV Battery Thermal Management System:

**Company Analysis:** Report covers individual EV Battery Thermal Management System players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards EV Battery Thermal Management System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicles, Commercial Vehicles).

**Technology Analysis:** Report covers specific technologies relevant to EV Battery Thermal Management System. It assesses the current state, advancements, and potential future developments in EV Battery Thermal Management System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the EV Battery Thermal Management System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

EV Battery Thermal Management System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Active Management System

Passive Management System

### Market segment by Application

Passenger Vehicles

Commercial Vehicles

Market segment by players, this report covers

Continental

LG Chem, Ltd.

Gentherm

Robert Bosch

Valeo

Calsonic Kansei

Dana

Hanon Systems

Mahle GmbH

Samsung SDI Company Limited

Voss Automotive GmbH

Captherm Systems, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe EV Battery Thermal Management System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of EV Battery Thermal Management System, with revenue, gross margin and global market share of EV Battery Thermal Management System from 2019 to 2024.

Chapter 3, the EV Battery Thermal Management System competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and EV Battery Thermal Management System market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of EV Battery Thermal Management System.

Chapter 13, to describe EV Battery Thermal Management System research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of EV Battery Thermal Management System
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of EV Battery Thermal Management System by Type
  - 1.3.1 Overview: Global EV Battery Thermal Management System Market Size by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Global EV Battery Thermal Management System Consumption Value Market Share by Type in 2023
  - 1.3.3 Active Management System
  - 1.3.4 Passive Management System
- 1.4 Global EV Battery Thermal Management System Market by Application
  - 1.4.1 Overview: Global EV Battery Thermal Management System Market Size by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Passenger Vehicles
  - 1.4.3 Commercial Vehicles
- 1.5 Global EV Battery Thermal Management System Market Size & Forecast
- 1.6 Global EV Battery Thermal Management System Market Size and Forecast by Region
  - 1.6.1 Global EV Battery Thermal Management System Market Size by Region: 2019 VS 2023 VS 2030
  - 1.6.2 Global EV Battery Thermal Management System Market Size by Region, (2019-2030)
  - 1.6.3 North America EV Battery Thermal Management System Market Size and Prospect (2019-2030)
  - 1.6.4 Europe EV Battery Thermal Management System Market Size and Prospect (2019-2030)
  - 1.6.5 Asia-Pacific EV Battery Thermal Management System Market Size and Prospect (2019-2030)
  - 1.6.6 South America EV Battery Thermal Management System Market Size and Prospect (2019-2030)
  - 1.6.7 Middle East and Africa EV Battery Thermal Management System Market Size and Prospect (2019-2030)

### 2 COMPANY PROFILES

#### 2.1 Continental

- 2.1.1 Continental Details
- 2.1.2 Continental Major Business
- 2.1.3 Continental EV Battery Thermal Management System Product and Solutions
- 2.1.4 Continental EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)
- 2.1.5 Continental Recent Developments and Future Plans
- 2.2 LG Chem, Ltd.
  - 2.2.1 LG Chem, Ltd. Details
  - 2.2.2 LG Chem, Ltd. Major Business
  - 2.2.3 LG Chem, Ltd. EV Battery Thermal Management System Product and Solutions
  - 2.2.4 LG Chem, Ltd. EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 LG Chem, Ltd. Recent Developments and Future Plans
- 2.3 Gentherm
  - 2.3.1 Gentherm Details
  - 2.3.2 Gentherm Major Business
  - 2.3.3 Gentherm EV Battery Thermal Management System Product and Solutions
  - 2.3.4 Gentherm EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Gentherm Recent Developments and Future Plans
- 2.4 Robert Bosch
  - 2.4.1 Robert Bosch Details
  - 2.4.2 Robert Bosch Major Business
  - 2.4.3 Robert Bosch EV Battery Thermal Management System Product and Solutions
  - 2.4.4 Robert Bosch EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Robert Bosch Recent Developments and Future Plans
- 2.5 Valeo
  - 2.5.1 Valeo Details
  - 2.5.2 Valeo Major Business
  - 2.5.3 Valeo EV Battery Thermal Management System Product and Solutions
  - 2.5.4 Valeo EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Valeo Recent Developments and Future Plans
- 2.6 Calsonic Kansei
  - 2.6.1 Calsonic Kansei Details
  - 2.6.2 Calsonic Kansei Major Business
  - 2.6.3 Calsonic Kansei EV Battery Thermal Management System Product and Solutions



2.6.4 Calsonic Kansei EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Calsonic Kansei Recent Developments and Future Plans

2.7 Dana

2.7.1 Dana Details

2.7.2 Dana Major Business

2.7.3 Dana EV Battery Thermal Management System Product and Solutions

2.7.4 Dana EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Dana Recent Developments and Future Plans

2.8 Hanon Systems

2.8.1 Hanon Systems Details

2.8.2 Hanon Systems Major Business

2.8.3 Hanon Systems EV Battery Thermal Management System Product and Solutions

2.8.4 Hanon Systems EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Hanon Systems Recent Developments and Future Plans

2.9 Mahle GmbH

2.9.1 Mahle GmbH Details

2.9.2 Mahle GmbH Major Business

2.9.3 Mahle GmbH EV Battery Thermal Management System Product and Solutions

2.9.4 Mahle GmbH EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Mahle GmbH Recent Developments and Future Plans

2.10 Samsung SDI Company Limited

2.10.1 Samsung SDI Company Limited Details

2.10.2 Samsung SDI Company Limited Major Business

2.10.3 Samsung SDI Company Limited EV Battery Thermal Management System Product and Solutions

2.10.4 Samsung SDI Company Limited EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Samsung SDI Company Limited Recent Developments and Future Plans

2.11 Voss Automotive GmbH

2.11.1 Voss Automotive GmbH Details

2.11.2 Voss Automotive GmbH Major Business

2.11.3 Voss Automotive GmbH EV Battery Thermal Management System Product and Solutions

2.11.4 Voss Automotive GmbH EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)



- 2.11.5 Voss Automotive GmbH Recent Developments and Future Plans
- 2.12 Captherm Systems, Inc.
  - 2.12.1 Captherm Systems, Inc. Details
  - 2.12.2 Captherm Systems, Inc. Major Business
  - 2.12.3 Captherm Systems, Inc. EV Battery Thermal Management System Product and Solutions
  - 2.12.4 Captherm Systems, Inc. EV Battery Thermal Management System Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Captherm Systems, Inc. Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

- 3.1 Global EV Battery Thermal Management System Revenue and Share by Players (2019-2024)
- 3.2 Market Share Analysis (2023)
  - 3.2.1 Market Share of EV Battery Thermal Management System by Company Revenue
  - 3.2.2 Top 3 EV Battery Thermal Management System Players Market Share in 2023
  - 3.2.3 Top 6 EV Battery Thermal Management System Players Market Share in 2023
- 3.3 EV Battery Thermal Management System Market: Overall Company Footprint Analysis
  - 3.3.1 EV Battery Thermal Management System Market: Region Footprint
  - 3.3.2 EV Battery Thermal Management System Market: Company Product Type Footprint
  - 3.3.3 EV Battery Thermal Management System Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

### **4 MARKET SIZE SEGMENT BY TYPE**

- 4.1 Global EV Battery Thermal Management System Consumption Value and Market Share by Type (2019-2024)
- 4.2 Global EV Battery Thermal Management System Market Forecast by Type (2025-2030)

### **5 MARKET SIZE SEGMENT BY APPLICATION**

- 5.1 Global EV Battery Thermal Management System Consumption Value Market Share

by Application (2019-2024)

5.2 Global EV Battery Thermal Management System Market Forecast by Application (2025-2030)

## **6 NORTH AMERICA**

6.1 North America EV Battery Thermal Management System Consumption Value by Type (2019-2030)

6.2 North America EV Battery Thermal Management System Consumption Value by Application (2019-2030)

6.3 North America EV Battery Thermal Management System Market Size by Country

6.3.1 North America EV Battery Thermal Management System Consumption Value by Country (2019-2030)

6.3.2 United States EV Battery Thermal Management System Market Size and Forecast (2019-2030)

6.3.3 Canada EV Battery Thermal Management System Market Size and Forecast (2019-2030)

6.3.4 Mexico EV Battery Thermal Management System Market Size and Forecast (2019-2030)

## **7 EUROPE**

7.1 Europe EV Battery Thermal Management System Consumption Value by Type (2019-2030)

7.2 Europe EV Battery Thermal Management System Consumption Value by Application (2019-2030)

7.3 Europe EV Battery Thermal Management System Market Size by Country

7.3.1 Europe EV Battery Thermal Management System Consumption Value by Country (2019-2030)

7.3.2 Germany EV Battery Thermal Management System Market Size and Forecast (2019-2030)

7.3.3 France EV Battery Thermal Management System Market Size and Forecast (2019-2030)

7.3.4 United Kingdom EV Battery Thermal Management System Market Size and Forecast (2019-2030)

7.3.5 Russia EV Battery Thermal Management System Market Size and Forecast (2019-2030)

7.3.6 Italy EV Battery Thermal Management System Market Size and Forecast (2019-2030)

## **8 ASIA-PACIFIC**

8.1 Asia-Pacific EV Battery Thermal Management System Consumption Value by Type (2019-2030)

8.2 Asia-Pacific EV Battery Thermal Management System Consumption Value by Application (2019-2030)

8.3 Asia-Pacific EV Battery Thermal Management System Market Size by Region

8.3.1 Asia-Pacific EV Battery Thermal Management System Consumption Value by Region (2019-2030)

8.3.2 China EV Battery Thermal Management System Market Size and Forecast (2019-2030)

8.3.3 Japan EV Battery Thermal Management System Market Size and Forecast (2019-2030)

8.3.4 South Korea EV Battery Thermal Management System Market Size and Forecast (2019-2030)

8.3.5 India EV Battery Thermal Management System Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia EV Battery Thermal Management System Market Size and Forecast (2019-2030)

8.3.7 Australia EV Battery Thermal Management System Market Size and Forecast (2019-2030)

## **9 SOUTH AMERICA**

9.1 South America EV Battery Thermal Management System Consumption Value by Type (2019-2030)

9.2 South America EV Battery Thermal Management System Consumption Value by Application (2019-2030)

9.3 South America EV Battery Thermal Management System Market Size by Country

9.3.1 South America EV Battery Thermal Management System Consumption Value by Country (2019-2030)

9.3.2 Brazil EV Battery Thermal Management System Market Size and Forecast (2019-2030)

9.3.3 Argentina EV Battery Thermal Management System Market Size and Forecast (2019-2030)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa EV Battery Thermal Management System Consumption Value by Type (2019-2030)

10.2 Middle East & Africa EV Battery Thermal Management System Consumption Value by Application (2019-2030)

10.3 Middle East & Africa EV Battery Thermal Management System Market Size by Country

10.3.1 Middle East & Africa EV Battery Thermal Management System Consumption Value by Country (2019-2030)

10.3.2 Turkey EV Battery Thermal Management System Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia EV Battery Thermal Management System Market Size and Forecast (2019-2030)

10.3.4 UAE EV Battery Thermal Management System Market Size and Forecast (2019-2030)

## **11 MARKET DYNAMICS**

11.1 EV Battery Thermal Management System Market Drivers

11.2 EV Battery Thermal Management System Market Restraints

11.3 EV Battery Thermal Management System Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 EV Battery Thermal Management System Industry Chain

12.2 EV Battery Thermal Management System Upstream Analysis

12.3 EV Battery Thermal Management System Midstream Analysis

12.4 EV Battery Thermal Management System Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global EV Battery Thermal Management System Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global EV Battery Thermal Management System Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global EV Battery Thermal Management System Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global EV Battery Thermal Management System Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Continental Company Information, Head Office, and Major Competitors

Table 6. Continental Major Business

Table 7. Continental EV Battery Thermal Management System Product and Solutions

Table 8. Continental EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Continental Recent Developments and Future Plans

Table 10. LG Chem, Ltd. Company Information, Head Office, and Major Competitors

Table 11. LG Chem, Ltd. Major Business

Table 12. LG Chem, Ltd. EV Battery Thermal Management System Product and Solutions

Table 13. LG Chem, Ltd. EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. LG Chem, Ltd. Recent Developments and Future Plans

Table 15. Gentherm Company Information, Head Office, and Major Competitors

Table 16. Gentherm Major Business

Table 17. Gentherm EV Battery Thermal Management System Product and Solutions

Table 18. Gentherm EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. Gentherm Recent Developments and Future Plans

Table 20. Robert Bosch Company Information, Head Office, and Major Competitors

Table 21. Robert Bosch Major Business

Table 22. Robert Bosch EV Battery Thermal Management System Product and Solutions

Table 23. Robert Bosch EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. Robert Bosch Recent Developments and Future Plans

Table 25. Valeo Company Information, Head Office, and Major Competitors

Table 26. Valeo Major Business

Table 27. Valeo EV Battery Thermal Management System Product and Solutions

Table 28. Valeo EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 29. Valeo Recent Developments and Future Plans

Table 30. Calsonic Kansei Company Information, Head Office, and Major Competitors

Table 31. Calsonic Kansei Major Business

Table 32. Calsonic Kansei EV Battery Thermal Management System Product and Solutions

Table 33. Calsonic Kansei EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 34. Calsonic Kansei Recent Developments and Future Plans

Table 35. Dana Company Information, Head Office, and Major Competitors

Table 36. Dana Major Business

Table 37. Dana EV Battery Thermal Management System Product and Solutions

Table 38. Dana EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 39. Dana Recent Developments and Future Plans

Table 40. Hanon Systems Company Information, Head Office, and Major Competitors

Table 41. Hanon Systems Major Business

Table 42. Hanon Systems EV Battery Thermal Management System Product and Solutions

Table 43. Hanon Systems EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 44. Hanon Systems Recent Developments and Future Plans

Table 45. Mahle GmbH Company Information, Head Office, and Major Competitors

Table 46. Mahle GmbH Major Business

Table 47. Mahle GmbH EV Battery Thermal Management System Product and Solutions

Table 48. Mahle GmbH EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 49. Mahle GmbH Recent Developments and Future Plans

Table 50. Samsung SDI Company Limited Company Information, Head Office, and Major Competitors

Table 51. Samsung SDI Company Limited Major Business

Table 52. Samsung SDI Company Limited EV Battery Thermal Management System Product and Solutions

Table 53. Samsung SDI Company Limited EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)



Table 54. Samsung SDI Company Limited Recent Developments and Future Plans

Table 55. Voss Automotive GmbH Company Information, Head Office, and Major Competitors

Table 56. Voss Automotive GmbH Major Business

Table 57. Voss Automotive GmbH EV Battery Thermal Management System Product and Solutions

Table 58. Voss Automotive GmbH EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 59. Voss Automotive GmbH Recent Developments and Future Plans

Table 60. Captherm Systems, Inc. Company Information, Head Office, and Major Competitors

Table 61. Captherm Systems, Inc. Major Business

Table 62. Captherm Systems, Inc. EV Battery Thermal Management System Product and Solutions

Table 63. Captherm Systems, Inc. EV Battery Thermal Management System Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 64. Captherm Systems, Inc. Recent Developments and Future Plans

Table 65. Global EV Battery Thermal Management System Revenue (USD Million) by Players (2019-2024)

Table 66. Global EV Battery Thermal Management System Revenue Share by Players (2019-2024)

Table 67. Breakdown of EV Battery Thermal Management System by Company Type (Tier 1, Tier 2, and Tier 3)

Table 68. Market Position of Players in EV Battery Thermal Management System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 69. Head Office of Key EV Battery Thermal Management System Players

Table 70. EV Battery Thermal Management System Market: Company Product Type Footprint

Table 71. EV Battery Thermal Management System Market: Company Product Application Footprint

Table 72. EV Battery Thermal Management System New Market Entrants and Barriers to Market Entry

Table 73. EV Battery Thermal Management System Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global EV Battery Thermal Management System Consumption Value (USD Million) by Type (2019-2024)

Table 75. Global EV Battery Thermal Management System Consumption Value Share by Type (2019-2024)

Table 76. Global EV Battery Thermal Management System Consumption Value

## Forecast by Type (2025-2030)

Table 77. Global EV Battery Thermal Management System Consumption Value by Application (2019-2024)

Table 78. Global EV Battery Thermal Management System Consumption Value Forecast by Application (2025-2030)

Table 79. North America EV Battery Thermal Management System Consumption Value by Type (2019-2024) & (USD Million)

Table 80. North America EV Battery Thermal Management System Consumption Value by Type (2025-2030) & (USD Million)

Table 81. North America EV Battery Thermal Management System Consumption Value by Application (2019-2024) & (USD Million)

Table 82. North America EV Battery Thermal Management System Consumption Value by Application (2025-2030) & (USD Million)

Table 83. North America EV Battery Thermal Management System Consumption Value by Country (2019-2024) & (USD Million)

Table 84. North America EV Battery Thermal Management System Consumption Value by Country (2025-2030) & (USD Million)

Table 85. Europe EV Battery Thermal Management System Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Europe EV Battery Thermal Management System Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Europe EV Battery Thermal Management System Consumption Value by Application (2019-2024) & (USD Million)

Table 88. Europe EV Battery Thermal Management System Consumption Value by Application (2025-2030) & (USD Million)

Table 89. Europe EV Battery Thermal Management System Consumption Value by Country (2019-2024) & (USD Million)

Table 90. Europe EV Battery Thermal Management System Consumption Value by Country (2025-2030) & (USD Million)

Table 91. Asia-Pacific EV Battery Thermal Management System Consumption Value by Type (2019-2024) & (USD Million)

Table 92. Asia-Pacific EV Battery Thermal Management System Consumption Value by Type (2025-2030) & (USD Million)

Table 93. Asia-Pacific EV Battery Thermal Management System Consumption Value by Application (2019-2024) & (USD Million)

Table 94. Asia-Pacific EV Battery Thermal Management System Consumption Value by Application (2025-2030) & (USD Million)

Table 95. Asia-Pacific EV Battery Thermal Management System Consumption Value by Region (2019-2024) & (USD Million)

Table 96. Asia-Pacific EV Battery Thermal Management System Consumption Value by Region (2025-2030) & (USD Million)

Table 97. South America EV Battery Thermal Management System Consumption Value by Type (2019-2024) & (USD Million)

Table 98. South America EV Battery Thermal Management System Consumption Value by Type (2025-2030) & (USD Million)

Table 99. South America EV Battery Thermal Management System Consumption Value by Application (2019-2024) & (USD Million)

Table 100. South America EV Battery Thermal Management System Consumption Value by Application (2025-2030) & (USD Million)

Table 101. South America EV Battery Thermal Management System Consumption Value by Country (2019-2024) & (USD Million)

Table 102. South America EV Battery Thermal Management System Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Middle East & Africa EV Battery Thermal Management System Consumption Value by Type (2019-2024) & (USD Million)

Table 104. Middle East & Africa EV Battery Thermal Management System Consumption Value by Type (2025-2030) & (USD Million)

Table 105. Middle East & Africa EV Battery Thermal Management System Consumption Value by Application (2019-2024) & (USD Million)

Table 106. Middle East & Africa EV Battery Thermal Management System Consumption Value by Application (2025-2030) & (USD Million)

Table 107. Middle East & Africa EV Battery Thermal Management System Consumption Value by Country (2019-2024) & (USD Million)

Table 108. Middle East & Africa EV Battery Thermal Management System Consumption Value by Country (2025-2030) & (USD Million)

Table 109. EV Battery Thermal Management System Raw Material

Table 110. Key Suppliers of EV Battery Thermal Management System Raw Materials

## List Of Figures

### LIST OF FIGURES

- Figure 1. EV Battery Thermal Management System Picture
- Figure 2. Global EV Battery Thermal Management System Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global EV Battery Thermal Management System Consumption Value Market Share by Type in 2023
- Figure 4. Active Management System
- Figure 5. Passive Management System
- Figure 6. Global EV Battery Thermal Management System Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 7. EV Battery Thermal Management System Consumption Value Market Share by Application in 2023
- Figure 8. Passenger Vehicles Picture
- Figure 9. Commercial Vehicles Picture
- Figure 10. Global EV Battery Thermal Management System Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 11. Global EV Battery Thermal Management System Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 12. Global Market EV Battery Thermal Management System Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)
- Figure 13. Global EV Battery Thermal Management System Consumption Value Market Share by Region (2019-2030)
- Figure 14. Global EV Battery Thermal Management System Consumption Value Market Share by Region in 2023
- Figure 15. North America EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)
- Figure 16. Europe EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)
- Figure 17. Asia-Pacific EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)
- Figure 18. South America EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)
- Figure 19. Middle East and Africa EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)
- Figure 20. Global EV Battery Thermal Management System Revenue Share by Players in 2023

Figure 21. EV Battery Thermal Management System Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 22. Global Top 3 Players EV Battery Thermal Management System Market Share in 2023

Figure 23. Global Top 6 Players EV Battery Thermal Management System Market Share in 2023

Figure 24. Global EV Battery Thermal Management System Consumption Value Share by Type (2019-2024)

Figure 25. Global EV Battery Thermal Management System Market Share Forecast by Type (2025-2030)

Figure 26. Global EV Battery Thermal Management System Consumption Value Share by Application (2019-2024)

Figure 27. Global EV Battery Thermal Management System Market Share Forecast by Application (2025-2030)

Figure 28. North America EV Battery Thermal Management System Consumption Value Market Share by Type (2019-2030)

Figure 29. North America EV Battery Thermal Management System Consumption Value Market Share by Application (2019-2030)

Figure 30. North America EV Battery Thermal Management System Consumption Value Market Share by Country (2019-2030)

Figure 31. United States EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)

Figure 32. Canada EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)

Figure 33. Mexico EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)

Figure 34. Europe EV Battery Thermal Management System Consumption Value Market Share by Type (2019-2030)

Figure 35. Europe EV Battery Thermal Management System Consumption Value Market Share by Application (2019-2030)

Figure 36. Europe EV Battery Thermal Management System Consumption Value Market Share by Country (2019-2030)

Figure 37. Germany EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)

Figure 38. France EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)

Figure 39. United Kingdom EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)

Figure 40. Russia EV Battery Thermal Management System Consumption Value



(2019-2030) & (USD Million)

Figure 41. Italy EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 42. Asia-Pacific EV Battery Thermal Management System Consumption Value

Market Share by Type (2019-2030)

Figure 43. Asia-Pacific EV Battery Thermal Management System Consumption Value

Market Share by Application (2019-2030)

Figure 44. Asia-Pacific EV Battery Thermal Management System Consumption Value

Market Share by Region (2019-2030)

Figure 45. China EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 46. Japan EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 47. South Korea EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 48. India EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 49. Southeast Asia EV Battery Thermal Management System Consumption

Value (2019-2030) & (USD Million)

Figure 50. Australia EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 51. South America EV Battery Thermal Management System Consumption

Value Market Share by Type (2019-2030)

Figure 52. South America EV Battery Thermal Management System Consumption

Value Market Share by Application (2019-2030)

Figure 53. South America EV Battery Thermal Management System Consumption

Value Market Share by Country (2019-2030)

Figure 54. Brazil EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 55. Argentina EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 56. Middle East and Africa EV Battery Thermal Management System

Consumption Value Market Share by Type (2019-2030)

Figure 57. Middle East and Africa EV Battery Thermal Management System

Consumption Value Market Share by Application (2019-2030)

Figure 58. Middle East and Africa EV Battery Thermal Management System

Consumption Value Market Share by Country (2019-2030)

Figure 59. Turkey EV Battery Thermal Management System Consumption Value

(2019-2030) & (USD Million)

Figure 60. Saudi Arabia EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)

Figure 61. UAE EV Battery Thermal Management System Consumption Value (2019-2030) & (USD Million)

Figure 62. EV Battery Thermal Management System Market Drivers

Figure 63. EV Battery Thermal Management System Market Restraints

Figure 64. EV Battery Thermal Management System Market Trends

Figure 65. Porters Five Forces Analysis

Figure 66. Manufacturing Cost Structure Analysis of EV Battery Thermal Management System in 2023

Figure 67. Manufacturing Process Analysis of EV Battery Thermal Management System

Figure 68. EV Battery Thermal Management System Industrial Chain

Figure 69. Methodology

Figure 70. Research Process and Data Source



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