

# Global EV Battery Thermal Management Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV Battery Thermal Management Material market size is expected to reach \$ 12711 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

Battery thermal management materials include thermally conductive interface materials (TIMs), thermally conductive pads, potting compounds, phase change materials, liquid cooling plates, and thermally conductive adhesives. These materials are used for battery pack heat dissipation, temperature equalization control, and safety protection, and are key materials for ensuring the lifespan and performance of power batteries. The upstream of the industry chain consists of raw materials such as silicone, graphite, aluminum, ceramic powders, and functional fillers; the midstream involves composite formulation design, mixing and molding, and coating processing; the downstream is mainly used in power battery packs, energy storage systems, and power electronic devices, along with supporting system integration and thermal management solutions. In 2025, the global production of thermal management materials for electric vehicle batteries was approximately 304,000 tons, with a global average price of approximately US\$18/kg. The gross profit margin of major companies in the industry is between 30% and 45%. Global production capacity in 2025 was approximately 406,000 tons.

The EV battery thermal management material market is experiencing rapid growth driven by electric vehicle adoption and stricter safety requirements. As battery energy density increases, effective heat dissipation becomes critical to prevent thermal runaway and extend battery life. Demand for high-performance gap fillers, silicone pads, and liquid cooling components is rising significantly. Leading suppliers focus on lightweight, high conductivity, and fire-resistant materials. With the expansion of EVs and energy storage systems, the market is expected to sustain double-digit growth over

the next decade.

This report studies the global EV Battery Thermal Management Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Battery Thermal Management Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Battery Thermal Management Material that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV Battery Thermal Management Material total production and demand, 2021-2032, (Tons)

Global EV Battery Thermal Management Material total production value, 2021-2032, (USD Million)

Global EV Battery Thermal Management Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global EV Battery Thermal Management Material consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: EV Battery Thermal Management Material domestic production, consumption, key domestic manufacturers and share

Global EV Battery Thermal Management Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global EV Battery Thermal Management Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global EV Battery Thermal Management Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global EV Battery Thermal Management Material

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SEKISUI CHEMICAL, Inoac, DAICEL ChemTech, Henkel, Saint-Gobain, Prostech, Graco, BASF, Evonik, Recticel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Battery Thermal Management Material market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Battery Thermal Management Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Battery Thermal Management Material Market, Segmentation by Type:

Foam

Resin

Adhesive

Airgel

Others

Global EV Battery Thermal Management Material Market, Segmentation by Material Type:

Thermal Interface Materials (TIM)

Phase Change Materials (PCM)

Thermal Conductive Pads & Gels

Thermal Insulation Materials

Global EV Battery Thermal Management Material Market, Segmentation by Form:

Grease & Paste

Pad & Sheet

Foam & Aerogel

Encapsulated Module Material

Global EV Battery Thermal Management Material Market, Segmentation by Application:

Battery Electric Vehicle

Hybrid Electric Vehicle

Plug in Hybrid Electric Vehicle

Fuel Cell Electric Vehicle

Companies Profiled:

SEKISUI CHEMICAL

Inoac

DAICEL ChemTech

Henkel

Saint-Gobain

Prostech

Graco

BASF

Evonik

Recticel

Rogers

Wacker

Dow

Elkem Silicones

Shin-Etsu

Suzhou Aoke

Zhejiang Liniz

Dongguan Xineu

Foshan Nanfang

Datwyler

Asahi Kasei

**Key Questions Answered:**

1. How big is the global EV Battery Thermal Management Material market?
2. What is the demand of the global EV Battery Thermal Management Material market?
3. What is the year over year growth of the global EV Battery Thermal Management Material market?
4. What is the production and production value of the global EV Battery Thermal Management Material market?
5. Who are the key producers in the global EV Battery Thermal Management Material market?
6. What are the growth factors driving the market demand?

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