

# Global EV Battery Materials Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EV Battery Materials market size is expected to reach \$ 159428 million by 2032, rising at a market growth of 18.3% CAGR during the forecast period (2026-2032). EV battery materials refer to the collective term for all core functional and auxiliary materials that constitute energy storage batteries for electric vehicles (mainly lithium-ion batteries, including emerging sodium-ion batteries and hydrogen fuel cells). They are the key foundation determining the battery's core performance characteristics such as energy density, cycle life, charge/discharge rate, safety, and cost, and are also the core material system for battery manufacturing. Unlike the performance focus of consumer electronics and energy storage battery materials, electric vehicle battery materials must meet the specific requirements of wide temperature range, vibration resistance, high safety, and long cycle life in automotive applications.

Global production of EV battery materials is projected to reach 5.29 million tons in 2025, with an average price of \$9.23 per kg.

Upstream of EV battery materials mainly includes lithium, nickel, cobalt, manganese, iron, phosphorus and other mineral resources, as well as lithium salts, solvents, conductive additives, binders, and polymer materials for separators. Downstream users are primarily power battery manufacturers and automotive OEMs, with end applications concentrated in electric passenger vehicles, commercial EVs, energy-storage-oriented vehicles, and battery second-life utilization. Downstream customers focus on energy density, safety, cycle life, consistency, and cost stability, while automakers increasingly emphasize long-term supply capability and quality reliability.

Industry trends show parallel development of high-nickel and cobalt-free chemistries, continuous upgrading of LFP systems, accelerated commercialization of silicon-based anodes and solid-state battery materials, and a shift toward higher safety, longer lifespan, and lower carbon footprint. Key drivers include rising global EV penetration, carbon neutrality policies, growing demand for longer driving range and fast charging,

and rapid battery technology iteration. Constraints mainly stem from raw material price volatility, high concentration of critical resource supply, uncertainty in technology pathways, and challenges in large-scale production of new materials. Overall gross margins of EV battery materials are differentiated, typically ranging from 20% to 40%. Cathode materials, electrolytes, and advanced anode materials with strong technical barriers and scale advantages achieve relatively higher margins, while basic materials and highly commoditized products are more exposed to price cycles and margin fluctuations.

This report studies the global EV Battery Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Battery Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Battery Materials that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EV Battery Materials total production and demand, 2021-2032, (Tons)

Global EV Battery Materials total production value, 2021-2032, (USD Million)

Global EV Battery Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global EV Battery Materials consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: EV Battery Materials domestic production, consumption, key domestic manufacturers and share

Global EV Battery Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global EV Battery Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global EV Battery Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global EV Battery Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rio Tinto, BASF, LG Chem, Mitsubishi Chemical Group, POSCO Future M, Umicore, Asahi Kasei, Toray Industries, Sumitomo Chemical, Solvay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World EV Battery Materials market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Battery Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Battery Materials Market, Segmentation by Type:

Positive Electrode Materials

Negative Electrode Materials

Electrolyte Materials

Separator Materials

Current Collector Materials

Battery Auxiliary Materials

### Global EV Battery Materials Market, Segmentation by Suitable Battery Systems:

Lithium-Ion Battery Materials

Sodium-Ion Battery Materials

Hydrogen Fuel Cell Materials

Lead-Acid Battery Materials

Flow Battery Materials

### Global EV Battery Materials Market, Segmentation by Form:

Powders

Liquids

Thin Films/Sheets

Fibers/Tubular Forms

Metals/Alloys

Polymer Materials

### Global EV Battery Materials Market, Segmentation by Application:

Pure Electric Vehicle Batteries

Plug-in Hybrid Electric Vehicle (PHEV) Batteries

Hydrogen Fuel Cell Electric Vehicle Batteries

Others

**Companies Profiled:**

Rio Tinto

BASF

LG Chem

Mitsubishi Chemical Group

POSCO Future M

Umicore

Asahi Kasei

Toray Industries

Sumitomo Chemical

Solvay

Cabot Corporation

Tokai Carbon

Resonac Holdings

Albemarle

SQM

Ganfeng Lithium

Tianqi Lithium

Sumitomo Metal Mining

Zhejiang Huayou Cobalt

CNGR Advanced Material

GEM Co., Ltd.

EcoPro BM

L&F Co., Ltd.

Beijing Easpring Material Technology

Ningbo Ronbay New Energy

Hunan Yuneng New Energy

Shenzhen Dynanonic

BTR New Material Group

Ningbo Shanshan

Shanghai Putailai

Tinci Materials

Capchem

Guotai Huarong (GTHR)

Enchem

Soulbrain

SEMCORP

Senior Technology Material

SK ie technology

W-SCOPE

ENTEK

**Key Questions Answered:**

1. How big is the global EV Battery Materials market?
2. What is the demand of the global EV Battery Materials market?
3. What is the year over year growth of the global EV Battery Materials market?
4. What is the production and production value of the global EV Battery Materials market?
5. Who are the key producers in the global EV Battery Materials market?
6. What are the growth factors driving the market demand?

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