

# Global EV Battery Fasteners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global EV Battery Fasteners market size was valued at US\$ 3694 million in 2025 and is forecast to a readjusted size of US\$ 8394 million by 2032 with a CAGR of 12.4% during review period.

In 2025, global EV Battery Fastener output reached about 36 billion units and global capacity of around 55 billion units. The average price is about USD 0.10 per unit, with gross margins near 23%. EV Battery Fasteners are specialized mechanical components used to securely assemble and structurally reinforce electric vehicle (EV) battery systems, including battery cells, modules, packs, enclosures, and associated thermal and electrical subsystems. These fasteners must meet stringent requirements for high strength, vibration resistance, thermal stability, corrosion resistance, and electrical insulation (in some cases), as they operate under demanding conditions such as thermal cycling, mechanical shock, and exposure to electrolytes. Common types include bolts, screws, studs, nuts, clips, and custom-designed fastening systems made from advanced materials such as high-strength steel, stainless steel, aluminum alloys, and increasingly engineered polymers or coated metals to prevent galvanic corrosion and ensure long-term reliability. The supply chain of EV battery fasteners begins upstream with raw material suppliers providing specialty steels, aluminum alloys, and engineered plastics, along with surface treatment chemicals (e.g., zinc plating, anti-corrosion coatings, insulating coatings). Midstream, precision fastener manufacturers perform cold heading, machining, thread rolling, heat treatment, and surface finishing to produce high-performance fastening components tailored to EV battery specifications. Some suppliers also integrate value-added features such as pre-applied threadlockers, sealing elements, or electrical insulation layers. Downstream, these fasteners are supplied to battery pack manufacturers (e.g., module/pack integrators) and automotive OEMs,

where they are used in battery assembly lines and integrated into complete EV platforms. The ecosystem also includes Tier 1 suppliers and system integrators who co-design fastening solutions to meet safety standards (e.g., crashworthiness, IP sealing, electrical isolation) and regulatory requirements across global EV markets.

This report is a detailed and comprehensive analysis for global EV Battery Fasteners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global EV Battery Fasteners market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Battery Fasteners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Battery Fasteners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Battery Fasteners market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV Battery Fasteners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Battery Fasteners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Illinois Tool Works, Stanley Engineered Fastening, LISI Group, Nifco, SFS Group, Bulten Group, KAMAX Holding, TR Fastenings, Sundram Fasteners, ARaymond, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

EV Battery Fasteners market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Permanent Fasteners

Removable Fasteners

### Market segment by Material

Carbon Steel

Stainless Steel

Aluminum Alloy

Titanium Alloy

Engineering Plastics

### Market segment by Application

Module-Based Battery Packs

Cell-to-Pack (CTP) Batteries

## Cell-to-Chassis (CTC) Batteries

### Major players covered

Illinois Tool Works

Stanley Engineered Fastening

LISI Group

Nifco

SFS Group

Bulten Group

KAMAX Holding

TR Fastenings

Sundram Fasteners

ARaymond

Acument

Nedschroef

Agrati Group

EJOT Group

B?llhoff Group

Fontana Gruppo

Meidoh Group

Arnold Umformtechnik

Penn Engineering

Aoyama Seisakusho

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe EV Battery Fasteners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV Battery Fasteners, with price, sales quantity, revenue, and global market share of EV Battery Fasteners from 2021 to 2026.

Chapter 3, the EV Battery Fasteners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV Battery Fasteners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EV Battery Fasteners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV Battery Fasteners.

Chapter 14 and 15, to describe EV Battery Fasteners sales channel, distributors, customers, research findings and conclusion.

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