

Global EV Battery Enclosures Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EV Battery Enclosures market size was valued at US\$ 13223 million in 2025 and is forecast to a readjusted size of US\$ 24199 million by 2032 with a CAGR of 9.0% during review period.

In 2024, global EV Battery Enclosures reached approximately 19,770 K units, with an average global market price of around 650 USD/unit.

EV Battery Enclosures, also known as battery housings or battery boxes, are critical structural and protective components designed to encapsulate and safeguard electric vehicle power battery cells, along with associated systems such as battery management systems (BMS) and thermal management systems. Typically fabricated from materials like steel, aluminum, or composite materials, these enclosures are engineered to provide robust protection against physical impacts, moisture, dust, and environmental erosion, while also contributing to vehicle lightweighting, structural integrity, and efficient thermal regulation. They serve as the core carrier for battery packs, ensuring the safe and stable operation of the battery system throughout the vehicle's lifecycle.

Demand for EV Battery Enclosures is primarily driven by the global surge in electric vehicle adoption fueled by carbon emission reduction policies and growing consumer environmental awareness, as well as technological advancements in battery systems such as CTP/CTB integration that require upgraded enclosure performance. Business opportunities lie in developing lightweight and high-strength solutions using advanced materials like aluminum alloys and composites, optimizing integrated designs to accommodate thermal management and structural integration needs, advancing eco-friendly and recyclable material applications to align with sustainability trends, and

expanding into emerging markets by offering customized products tailored to regional vehicle production and regulatory requirements.

This report is a detailed and comprehensive analysis for global EV Battery Enclosures market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EV Battery Enclosures market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Battery Enclosures market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Battery Enclosures market size and forecasts, by Material Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Battery Enclosures market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV Battery Enclosures

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Battery Enclosures market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGL Carbon, Novelis, Nematik, Constellium, Gestamp Automocion, UACJ, Linamar, Hanwha Advanced Materials, Minth, Continental Structural Plastics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EV Battery Enclosures market is split by Material Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Material Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Material Type

Steel-Based EV Battery Enclosure

Aluminum-Based EV Battery Enclosure

Composite Material EV Battery Enclosure

Market segment by Structural Integration Type

CTM (Cell To Module) EV Battery Enclosure

CTP (Cell To Pack) EV Battery Enclosure

CTB (Cell To Body) EV Battery Enclosure

CTC (Cell To Chassis) EV Battery Enclosure

Market segment by Manufacturing Process

Stamping-Assembled EV Battery Enclosure

Die-Cast Integrated EV Battery Enclosure

Composite Injection-Molded EV Battery Enclosure

One-Piece Formed EV Battery Enclosure

Market segment by Application

PEV

HEV

Major players covered

SGL Carbon

Novelis

Nemak

Constellium

Gestamp Automocion

UACJ

Linamar

Hanwha Advanced Materials

Mint

Continental Structural Plastics

Thyssenkrupp

Norsk Hydro

TRB lightweight structures

GF Casting Solutions

Magna

XD Thermal

EMP Tech

Performance Composites

AIMPLAS

D2H Group

Jiangsu Xingyong Aluminium Technology Co., Ltd.

Foshan Shijun Hongmao Aluminum Technology Co., Ltd

Lingyun Industrial Corporation Limited

Xusheng Group

Guangdong Hoshion Aluminium Co., Ltd

BENTELER

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EV Battery Enclosures product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV Battery Enclosures, with price, sales quantity, revenue, and global market share of EV Battery Enclosures from 2021 to 2026.

Chapter 3, the EV Battery Enclosures competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV Battery Enclosures breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Material Type and by Application, with sales market share and growth rate by Material Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EV Battery Enclosures market forecast, by regions, by Material Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV Battery Enclosures.

Chapter 14 and 15, to describe EV Battery Enclosures sales channel, distributors,

customers, research findings and conclusion.

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