

Global EV Battery Disconnect Unit (BDU) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Battery Disconnect Unit (BDU) market size is expected to reach \$ 5113 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

The Battery Disconnect Unit (BDU) is an important component in electric vehicles (EV) and hybrid electric vehicles (PHEV). Its main function is to safely disconnect the battery from the electric system to prevent electrical problems or safety hazards in certain situations. BDU plays a vital role in the automotive battery management system to ensure the safe operation of the vehicle. The battery disconnect unit (BDU) industry chain includes upstream core components such as relays, fuses, current sensors, busbars, connectors, PCB control modules, and engineering plastics. Midstream suppliers are high-voltage electrical system providers for new energy vehicles, responsible for the design, assembly, and integration of BDU products. Downstream applications cover pure electric passenger vehicles, plug-in hybrid vehicles, electric buses, and new energy commercial vehicle platforms. Supporting services include functional testing, thermal management optimization, software calibration, and automotive-grade certification to ensure product safety, reliability, and high-voltage system compliance. In 2025, global BDU production was approximately 23.92 million units, with a global average market price of approximately US\$115.3 per unit. The gross profit margin of major companies in the industry ranged from 20% to 35%. In 2025, global BDU production capacity was approximately 31.46 million units.

The Battery Disconnect Unit (BDU) market is a core safety segment in the high-voltage electrical systems of new energy vehicles, and its growth is highly dependent on the increasing global penetration rate of new energy vehicles. With the continued growth in sales of pure electric vehicles (BEVs) and plug-in hybrid electric vehicles (PHEVs), high-

voltage platforms are gradually upgrading to 400V, 800V, and even higher voltage architectures, making the BDU an increasingly important core module for high-voltage power distribution and safety protection. This product not only handles the connection and disconnection of high-voltage circuits but also integrates relays, fuses, current monitoring, and pre-charge management functions, thus gradually evolving from a single device to an integrated high-voltage power distribution unit. From a competitive perspective, the industry has strong automotive-grade certification barriers and customer dependence, with mainstream suppliers mostly from the high-voltage electrical systems and automotive electronics fields of new energy vehicles. Because the BDU is directly related to the high-voltage safety of the entire vehicle, its supply chain certification cycle is long and stability requirements are high, giving leading companies a significant technological and customer advantage. Overall, this market is a typical 'new energy vehicle penetration rate-driven' growth track, and it will continue to grow rapidly in the next few years. However, as the industry expands, price competition and integration trends will gradually intensify in the medium to long term.

This report studies the global EV Battery Disconnect Unit (BDU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Battery Disconnect Unit (BDU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Battery Disconnect Unit (BDU) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV Battery Disconnect Unit (BDU) total production and demand, 2021-2032, (K Units)

Global EV Battery Disconnect Unit (BDU) total production value, 2021-2032, (USD Million)

Global EV Battery Disconnect Unit (BDU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global EV Battery Disconnect Unit (BDU) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: EV Battery Disconnect Unit (BDU) domestic production, consumption, key domestic manufacturers and share

Global EV Battery Disconnect Unit (BDU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global EV Battery Disconnect Unit (BDU) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global EV Battery Disconnect Unit (BDU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global EV Battery Disconnect Unit (BDU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, BYD, WuHan Jason Automotive Technology, Panasonic, Aptiv, Chilye Green Technology, Lear, Guangdong Senssun Weighing Apparatus Group Ltd., Jiangsu Soarwhale New Energy Technology Co., Ltd., Shanghai Xi'ai Electric Appliance Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Battery Disconnect Unit (BDU) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Battery Disconnect Unit (BDU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Battery Disconnect Unit (BDU) Market, Segmentation by Type:

Distributed BDU

Centralized BDU

Global EV Battery Disconnect Unit (BDU) Market, Segmentation by Disconnection Mechanism:

Pyro BDU

Non-pyro BDU

Global EV Battery Disconnect Unit (BDU) Market, Segmentation by Vehicle Application:

Passenger Vehicles

Commercial Vehicles

Global EV Battery Disconnect Unit (BDU) Market, Segmentation by Application:

BEV

PHEV

Companies Profiled:

CATL

BYD

WuHan Jason Automotive Technology

Panasonic

Aptiv

Chilye Green Technology

Lear

Guangdong Senssun Weighing Apparatus Group Ltd.

Jiangsu Soarwhale New Energy Technology Co., Ltd.

Shanghai Xi'ai Electric Appliance Co.,Ltd.

LEAPENERGY

Ningbo Fengmei

EFI Automotive

Shenzhen BSB Technology Development

Zhejiang Yonggui Electric Equipment

Hefei Kainate Photoelectric Technology

Key Questions Answered:

1. How big is the global EV Battery Disconnect Unit (BDU) market?
2. What is the demand of the global EV Battery Disconnect Unit (BDU) market?
3. What is the year over year growth of the global EV Battery Disconnect Unit (BDU) market?
4. What is the production and production value of the global EV Battery Disconnect Unit (BDU) market?

5. Who are the key producers in the global EV Battery Disconnect Unit (BDU) market?
6. What are the growth factors driving the market demand?

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