

# Global EV Adhesive-Laminated Motor Core Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global EV Adhesive-Laminated Motor Core market size was valued at US\$ 1288 million in 2025 and is forecast to a readjusted size of US\$ 2785 million by 2032 with a CAGR of 11.6% during review period.

An EV Adhesive-Laminated Motor Core is a core component of a motor that uses adhesive bonding processes (such as epoxy resin or polyurethane resin) to bond laminations or layers of the motor core together. This technology is primarily used in motor systems of electric vehicles (EVs) and hybrid electric vehicles (HEVs) as a crucial component of the drive motor. Adhesive bonding replaces traditional welding or mechanical connections, providing higher magnetic permeability and lower energy loss, thereby improving the overall performance and efficiency of the motor. In 2025, global production of EV Adhesive-Laminated Motor Cores reached approximately 11.58 million units, with an average price of US\$108.1 per unit and a gross margin of approximately 20.43%. Downstream customers include domestic and international automotive parts manufacturers, vehicle manufacturers, and motor manufacturers, such as Valeo, Bosch Group, Aldor Group, Inovance Technology, and BYD. Production Capacity: Mitsui High Tec Inc. supplies more than 1.6 million motor cores annually for automotive applications.

**Electric Vehicle Market Growth:** With the increasing demand for electric vehicles, especially high-end electric vehicles, the market demand for Adhesive-Laminated Motor Cores, as a high-efficiency solution, will further increase. **Performance Requirements:** Electric vehicles place increasingly higher demands on drive motors, and Adhesive-Laminated Motor Cores offer lower energy loss and efficient thermal management,

contributing to improved overall motor performance. Manufacturing Technology Advancements: Continuous optimization of bonding technology has led to gradually decreasing production costs, enabling the application of Adhesive-Laminated Motor Cores in more fields, particularly in applications requiring lightweight and high-efficiency motors.

This report is a detailed and comprehensive analysis for global EV Adhesive-Laminated Motor Core market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global EV Adhesive-Laminated Motor Core market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Adhesive-Laminated Motor Core market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Adhesive-Laminated Motor Core market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EV Adhesive-Laminated Motor Core market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EV Adhesive-Laminated Motor Core

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EV Adhesive-Laminated Motor Core market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POSCO, Yutaka Giken, R. Bourgeois, EuroGroup Laminations, Tempel(Worthington Steel), Mitsui High Tec Inc, Toyota Boshoku Corporation, Feintool, JFE Shoji, Wuxi Long Sheng Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

EV Adhesive-Laminated Motor Core market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Stator Core

Rotor Core

### Market segment by Technology

Hot-pressed Bonded Iron Core

Room Temperature Bonded Iron Core

### Market segment by Sales

Direct Selling

Distribution

Market segment by Application

Electric Vehicles (EVs)

Hybrid Electric Vehicles (HEVs)

Major players covered

POSCO

Yutaka Giken

R. Bourgeois

EuroGroup Laminations

Tempel(Worthington Steel)

Mitsui High Tec Inc

Toyota Boshoku Corporation

Feintool

JFE Shoji

Wuxi Long Sheng Technology Co., Ltd.

Jiangyin Huaxin Precision Technology Corporation

Ningbo Zhenyu Science and Technology Co., Ltd.

Jiangsu Tongda Power Technology Co., Ltd.

Zhejiang Shiri Electromechanical Technology Co., Ltd

Fine-Stamping

Xinzhi Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe EV Adhesive-Laminated Motor Core product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EV Adhesive-Laminated Motor Core, with price, sales quantity, revenue, and global market share of EV Adhesive-Laminated Motor Core from 2021 to 2026.

Chapter 3, the EV Adhesive-Laminated Motor Core competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EV Adhesive-Laminated Motor Core breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EV Adhesive-Laminated Motor Core market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EV Adhesive-Laminated Motor Core.

Chapter 14 and 15, to describe EV Adhesive-Laminated Motor Core sales channel, distributors, customers, research findings and conclusion.

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