

Global EV AC Charging Station Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV AC Charging Station market size is expected to reach \$ 17920 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Electric vehicle AC charging stations are standardized, slow-charging electric vehicle energy replenishment infrastructures that directly output single-phase/three-phase AC power from the power grid and rely on the vehicle's on-board charger (OBC) to complete the AC-DC conversion and charge the power battery.

The production of EV AC charging stations is projected to reach 16.3 million units by 2025, with an average price of \$550 per unit.

An EV AC charging station is a charging infrastructure that supplies alternating current to electric vehicles, typically consisting of AC power distribution, charging control, metering, and communication modules. It is mainly used for home charging, offices, commercial parking areas, and public destination charging scenarios. The upstream includes AC contactors and circuit breakers, metering units, charging controllers, communication modules, enclosures and structural components, as well as installation and operation and maintenance services, with control and communication modules being the key factors for compliance and intelligence. Downstream applications are primarily concentrated in residential communities and private home charging, office parks and commercial complexes, public parking facilities, and fleet slow-charging scenarios, where users focus on safety, compatibility, reliability, and total deployment and operating costs. Home and destination charging represent the most important application forms for AC charging stations.

The development trend of EV AC charging stations emphasizes higher levels of

intelligence and connectivity, better integration with energy management systems and distributed photovoltaic installations, diversified designs and installation options, and improved safety standards and interoperability. Driving factors include the continued growth of the electric vehicle fleet, government support for charging infrastructure deployment, stable demand for home and destination charging, and long-term user preference for low-cost and safe slow-charging solutions. Key challenges include relatively low power output and long charging times limiting utilization rates, intense price competition due to product commoditization, and constraints in electrical capacity at older residential communities and some public locations. In terms of gross margin, EV AC charging stations are part of a relatively mature equipment market with limited margins, typically ranging from 15% to 30%, with higher margins achieved by manufacturers that benefit from scale production, strong distribution and service networks, and value-added software or platform-based services.

This report studies the global EV AC Charging Station production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV AC Charging Station and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV AC Charging Station that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV AC Charging Station total production and demand, 2021-2032, (Units)

Global EV AC Charging Station total production value, 2021-2032, (USD Million)

Global EV AC Charging Station production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global EV AC Charging Station consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EV AC Charging Station domestic production, consumption, key domestic manufacturers and share

Global EV AC Charging Station production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Units)

Global EV AC Charging Station production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EV AC Charging Station production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global EV AC Charging Station market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider Electric, Eaton, Legrand, Delta Electronics, Huawei, BYD, Tesla, ChargePoint, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV AC Charging Station market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV AC Charging Station Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV AC Charging Station Market, Segmentation by Type:

Single-Phase

Three-Phase

Global EV AC Charging Station Market, Segmentation by Installation Method:

Wall-Mounted

Stand-Mounted

Portable

Other

Global EV AC Charging Station Market, Segmentation by Number of Ports:

Single-Gun Charging Station

Dual-Gun Charging Station

Multi-Gun Charging Station

Global EV AC Charging Station Market, Segmentation by Application:

Private Residences

Residential Communities

Commercial Properties

Industrial Parks

Transportation Hubs

Others

Companies Profiled:

ABB

Siemens

Schneider Electric

Eaton

Legrand

Delta Electronics

Huawei

BYD

Tesla

ChargePoint

Wallbox

Alfen

Webasto

KEBA

Mennekes

Circontrol

Zaptec

Easee

Pod Point

EO Charging

Vestel

Autel

Enphase Energy

Leviton

Blink Charging

TELD

Star Charge

Key Questions Answered:

1. How big is the global EV AC Charging Station market?
2. What is the demand of the global EV AC Charging Station market?
3. What is the year over year growth of the global EV AC Charging Station market?
4. What is the production and production value of the global EV AC Charging Station market?
5. Who are the key producers in the global EV AC Charging Station market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 EV AC Charging Station Introduction
- 1.2 World EV AC Charging Station Supply & Forecast
 - 1.2.1 World EV AC Charging Station Production Value (2021 & 2025 & 2032)
 - 1.2.2 World EV AC Charging Station Production (2021-2032)
 - 1.2.3 World EV AC Charging Station Pricing Trends (2021-2032)
- 1.3 World EV AC Charging Station Production by Region (Based on Production Site)
 - 1.3.1 World EV AC Charging Station Production Value by Region (2021-2032)
 - 1.3.2 World EV AC Charging Station Production by Region (2021-2032)
 - 1.3.3 World EV AC Charging Station Average Price by Region (2021-2032)
 - 1.3.4 North America EV AC Charging Station Production (2021-2032)
 - 1.3.5 Europe EV AC Charging Station Production (2021-2032)
 - 1.3.6 China EV AC Charging Station Production (2021-2032)
 - 1.3.7 Japan EV AC Charging Station Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 EV AC Charging Station Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 EV AC Charging Station Major Market Trends

2 DEMAND SUMMARY

- 2.1 World EV AC Charging Station Demand (2021-2032)
- 2.2 World EV AC Charging Station Consumption by Region
 - 2.2.1 World EV AC Charging Station Consumption by Region (2021-2026)
 - 2.2.2 World EV AC Charging Station Consumption Forecast by Region (2027-2032)
- 2.3 United States EV AC Charging Station Consumption (2021-2032)
- 2.4 China EV AC Charging Station Consumption (2021-2032)
- 2.5 Europe EV AC Charging Station Consumption (2021-2032)
- 2.6 Japan EV AC Charging Station Consumption (2021-2032)
- 2.7 South Korea EV AC Charging Station Consumption (2021-2032)
- 2.8 ASEAN EV AC Charging Station Consumption (2021-2032)
- 2.9 India EV AC Charging Station Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World EV AC Charging Station Production Value by Manufacturer (2021-2026)

- 3.2 World EV AC Charging Station Production by Manufacturer (2021-2026)
- 3.3 World EV AC Charging Station Average Price by Manufacturer (2021-2026)
- 3.4 EV AC Charging Station Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global EV AC Charging Station Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for EV AC Charging Station in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for EV AC Charging Station in 2025
- 3.6 EV AC Charging Station Market: Overall Company Footprint Analysis
 - 3.6.1 EV AC Charging Station Market: Region Footprint
 - 3.6.2 EV AC Charging Station Market: Company Product Type Footprint
 - 3.6.3 EV AC Charging Station Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: EV AC Charging Station Production Value Comparison
 - 4.1.1 United States VS China: EV AC Charging Station Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: EV AC Charging Station Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: EV AC Charging Station Production Comparison
 - 4.2.1 United States VS China: EV AC Charging Station Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: EV AC Charging Station Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: EV AC Charging Station Consumption Comparison
 - 4.3.1 United States VS China: EV AC Charging Station Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: EV AC Charging Station Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based EV AC Charging Station Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based EV AC Charging Station Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers EV AC Charging Station Production Value (2021-2026)

4.4.3 United States Based Manufacturers EV AC Charging Station Production (2021-2026)

4.5 China Based EV AC Charging Station Manufacturers and Market Share

4.5.1 China Based EV AC Charging Station Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers EV AC Charging Station Production Value (2021-2026)

4.5.3 China Based Manufacturers EV AC Charging Station Production (2021-2026)

4.6 Rest of World Based EV AC Charging Station Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based EV AC Charging Station Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers EV AC Charging Station Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers EV AC Charging Station Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World EV AC Charging Station Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-Phase

5.2.2 Three-Phase

5.3 Market Segment by Type

5.3.1 World EV AC Charging Station Production by Type (2021-2032)

5.3.2 World EV AC Charging Station Production Value by Type (2021-2032)

5.3.3 World EV AC Charging Station Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION METHOD

6.1 World EV AC Charging Station Market Size Overview by Installation Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Method

6.2.1 Wall-Mounted

6.2.2 Stand-Mounted

6.2.3 Portable

6.2.4 Other

6.3 Market Segment by Installation Method

6.3.1 World EV AC Charging Station Production by Installation Method (2021-2032)

6.3.2 World EV AC Charging Station Production Value by Installation Method (2021-2032)

6.3.3 World EV AC Charging Station Average Price by Installation Method (2021-2032)

7 MARKET ANALYSIS BY NUMBER OF PORTS

7.1 World EV AC Charging Station Market Size Overview by Number of Ports: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Number of Ports

7.2.1 Single-Gun Charging Station

7.2.2 Dual-Gun Charging Station

7.2.3 Multi-Gun Charging Station

7.3 Market Segment by Number of Ports

7.3.1 World EV AC Charging Station Production by Number of Ports (2021-2032)

7.3.2 World EV AC Charging Station Production Value by Number of Ports (2021-2032)

7.3.3 World EV AC Charging Station Average Price by Number of Ports (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World EV AC Charging Station Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Private Residences

8.2.2 Residential Communities

8.2.3 Commercial Properties

8.2.4 Industrial Parks

8.2.5 Transportation Hubs

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World EV AC Charging Station Production by Application (2021-2032)

8.3.2 World EV AC Charging Station Production Value by Application (2021-2032)

8.3.3 World EV AC Charging Station Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ABB

9.1.1 ABB Details

9.1.2 ABB Major Business

9.1.3 ABB EV AC Charging Station Product and Services

9.1.4 ABB EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ABB Recent Developments/Updates

9.1.6 ABB Competitive Strengths & Weaknesses

9.2 Siemens

9.2.1 Siemens Details

9.2.2 Siemens Major Business

9.2.3 Siemens EV AC Charging Station Product and Services

9.2.4 Siemens EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Siemens Recent Developments/Updates

9.2.6 Siemens Competitive Strengths & Weaknesses

9.3 Schneider Electric

9.3.1 Schneider Electric Details

9.3.2 Schneider Electric Major Business

9.3.3 Schneider Electric EV AC Charging Station Product and Services

9.3.4 Schneider Electric EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Schneider Electric Recent Developments/Updates

9.3.6 Schneider Electric Competitive Strengths & Weaknesses

9.4 Eaton

9.4.1 Eaton Details

9.4.2 Eaton Major Business

9.4.3 Eaton EV AC Charging Station Product and Services

9.4.4 Eaton EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Eaton Recent Developments/Updates

9.4.6 Eaton Competitive Strengths & Weaknesses

9.5 Legrand

9.5.1 Legrand Details

9.5.2 Legrand Major Business

9.5.3 Legrand EV AC Charging Station Product and Services

9.5.4 Legrand EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Legrand Recent Developments/Updates

9.5.6 Legrand Competitive Strengths & Weaknesses

9.6 Delta Electronics

9.6.1 Delta Electronics Details

9.6.2 Delta Electronics Major Business

9.6.3 Delta Electronics EV AC Charging Station Product and Services

9.6.4 Delta Electronics EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Delta Electronics Recent Developments/Updates

9.6.6 Delta Electronics Competitive Strengths & Weaknesses

9.7 Huawei

9.7.1 Huawei Details

9.7.2 Huawei Major Business

9.7.3 Huawei EV AC Charging Station Product and Services

9.7.4 Huawei EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Huawei Recent Developments/Updates

9.7.6 Huawei Competitive Strengths & Weaknesses

9.8 BYD

9.8.1 BYD Details

9.8.2 BYD Major Business

9.8.3 BYD EV AC Charging Station Product and Services

9.8.4 BYD EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 BYD Recent Developments/Updates

9.8.6 BYD Competitive Strengths & Weaknesses

9.9 Tesla

9.9.1 Tesla Details

9.9.2 Tesla Major Business

9.9.3 Tesla EV AC Charging Station Product and Services

9.9.4 Tesla EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Tesla Recent Developments/Updates

9.9.6 Tesla Competitive Strengths & Weaknesses

9.10 ChargePoint

9.10.1 ChargePoint Details

9.10.2 ChargePoint Major Business

9.10.3 ChargePoint EV AC Charging Station Product and Services

9.10.4 ChargePoint EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 ChargePoint Recent Developments/Updates
- 9.10.6 ChargePoint Competitive Strengths & Weaknesses
- 9.11 Wallbox
 - 9.11.1 Wallbox Details
 - 9.11.2 Wallbox Major Business
 - 9.11.3 Wallbox EV AC Charging Station Product and Services
 - 9.11.4 Wallbox EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Wallbox Recent Developments/Updates
 - 9.11.6 Wallbox Competitive Strengths & Weaknesses
- 9.12 Alfen
 - 9.12.1 Alfen Details
 - 9.12.2 Alfen Major Business
 - 9.12.3 Alfen EV AC Charging Station Product and Services
 - 9.12.4 Alfen EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Alfen Recent Developments/Updates
 - 9.12.6 Alfen Competitive Strengths & Weaknesses
- 9.13 Webasto
 - 9.13.1 Webasto Details
 - 9.13.2 Webasto Major Business
 - 9.13.3 Webasto EV AC Charging Station Product and Services
 - 9.13.4 Webasto EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Webasto Recent Developments/Updates
 - 9.13.6 Webasto Competitive Strengths & Weaknesses
- 9.14 KEBA
 - 9.14.1 KEBA Details
 - 9.14.2 KEBA Major Business
 - 9.14.3 KEBA EV AC Charging Station Product and Services
 - 9.14.4 KEBA EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 KEBA Recent Developments/Updates
 - 9.14.6 KEBA Competitive Strengths & Weaknesses
- 9.15 Mennekes
 - 9.15.1 Mennekes Details
 - 9.15.2 Mennekes Major Business
 - 9.15.3 Mennekes EV AC Charging Station Product and Services
 - 9.15.4 Mennekes EV AC Charging Station Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.15.5 Mennekes Recent Developments/Updates

9.15.6 Mennekes Competitive Strengths & Weaknesses

9.16 Circontrol

9.16.1 Circontrol Details

9.16.2 Circontrol Major Business

9.16.3 Circontrol EV AC Charging Station Product and Services

9.16.4 Circontrol EV AC Charging Station Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.16.5 Circontrol Recent Developments/Updates

9.16.6 Circontrol Competitive Strengths & Weaknesses

9.17 Zaptec

9.17.1 Zaptec Details

9.17.2 Zaptec Major Business

9.17.3 Zaptec EV AC Charging Station Product and Services

9.17.4 Zaptec EV AC Charging Station Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.17.5 Zaptec Recent Developments/Updates

9.17.6 Zaptec Competitive Strengths & Weaknesses

9.18 Easee

9.18.1 Easee Details

9.18.2 Easee Major Business

9.18.3 Easee EV AC Charging Station Product and Services

9.18.4 Easee EV AC Charging Station Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.18.5 Easee Recent Developments/Updates

9.18.6 Easee Competitive Strengths & Weaknesses

9.19 Pod Point

9.19.1 Pod Point Details

9.19.2 Pod Point Major Business

9.19.3 Pod Point EV AC Charging Station Product and Services

9.19.4 Pod Point EV AC Charging Station Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.19.5 Pod Point Recent Developments/Updates

9.19.6 Pod Point Competitive Strengths & Weaknesses

9.20 EO Charging

9.20.1 EO Charging Details

9.20.2 EO Charging Major Business

9.20.3 EO Charging EV AC Charging Station Product and Services

9.20.4 EO Charging EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 EO Charging Recent Developments/Updates

9.20.6 EO Charging Competitive Strengths & Weaknesses

9.21 Vestel

9.21.1 Vestel Details

9.21.2 Vestel Major Business

9.21.3 Vestel EV AC Charging Station Product and Services

9.21.4 Vestel EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Vestel Recent Developments/Updates

9.21.6 Vestel Competitive Strengths & Weaknesses

9.22 Autel

9.22.1 Autel Details

9.22.2 Autel Major Business

9.22.3 Autel EV AC Charging Station Product and Services

9.22.4 Autel EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Autel Recent Developments/Updates

9.22.6 Autel Competitive Strengths & Weaknesses

9.23 Enphase Energy

9.23.1 Enphase Energy Details

9.23.2 Enphase Energy Major Business

9.23.3 Enphase Energy EV AC Charging Station Product and Services

9.23.4 Enphase Energy EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Enphase Energy Recent Developments/Updates

9.23.6 Enphase Energy Competitive Strengths & Weaknesses

9.24 Leviton

9.24.1 Leviton Details

9.24.2 Leviton Major Business

9.24.3 Leviton EV AC Charging Station Product and Services

9.24.4 Leviton EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Leviton Recent Developments/Updates

9.24.6 Leviton Competitive Strengths & Weaknesses

9.25 Blink Charging

9.25.1 Blink Charging Details

9.25.2 Blink Charging Major Business

- 9.25.3 Blink Charging EV AC Charging Station Product and Services
- 9.25.4 Blink Charging EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 Blink Charging Recent Developments/Updates
- 9.25.6 Blink Charging Competitive Strengths & Weaknesses
- 9.26 TELD
 - 9.26.1 TELD Details
 - 9.26.2 TELD Major Business
 - 9.26.3 TELD EV AC Charging Station Product and Services
 - 9.26.4 TELD EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 TELD Recent Developments/Updates
 - 9.26.6 TELD Competitive Strengths & Weaknesses
- 9.27 Star Charge
 - 9.27.1 Star Charge Details
 - 9.27.2 Star Charge Major Business
 - 9.27.3 Star Charge EV AC Charging Station Product and Services
 - 9.27.4 Star Charge EV AC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Star Charge Recent Developments/Updates
 - 9.27.6 Star Charge Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 EV AC Charging Station Industry Chain
- 10.2 EV AC Charging Station Upstream Analysis
 - 10.2.1 EV AC Charging Station Core Raw Materials
 - 10.2.2 Main Manufacturers of EV AC Charging Station Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 EV AC Charging Station Production Mode
- 10.6 EV AC Charging Station Procurement Model
- 10.7 EV AC Charging Station Industry Sales Model and Sales Channels
 - 10.7.1 EV AC Charging Station Sales Model
 - 10.7.2 EV AC Charging Station Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World EV AC Charging Station Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World EV AC Charging Station Production Value by Region (2021-2026) & (USD Million)

Table 3. World EV AC Charging Station Production Value by Region (2027-2032) & (USD Million)

Table 4. World EV AC Charging Station Production Value Market Share by Region (2021-2026)

Table 5. World EV AC Charging Station Production Value Market Share by Region (2027-2032)

Table 6. World EV AC Charging Station Production by Region (2021-2026) & (Units)

Table 7. World EV AC Charging Station Production by Region (2027-2032) & (Units)

Table 8. World EV AC Charging Station Production Market Share by Region (2021-2026)

Table 9. World EV AC Charging Station Production Market Share by Region (2027-2032)

Table 10. World EV AC Charging Station Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World EV AC Charging Station Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. EV AC Charging Station Major Market Trends

Table 13. World EV AC Charging Station Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World EV AC Charging Station Consumption by Region (2021-2026) & (Units)

Table 15. World EV AC Charging Station Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World EV AC Charging Station Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key EV AC Charging Station Producers in 2025

Table 18. World EV AC Charging Station Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key EV AC Charging Station Producers in 2025

Table 20. World EV AC Charging Station Average Price by Manufacturer (2021-2026) & (US\$/Unit)

- Table 21. Global EV AC Charging Station Company Evaluation Quadrant
- Table 22. World EV AC Charging Station Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and EV AC Charging Station Production Site of Key Manufacturer
- Table 24. EV AC Charging Station Market: Company Product Type Footprint
- Table 25. EV AC Charging Station Market: Company Product Application Footprint
- Table 26. EV AC Charging Station Competitive Factors
- Table 27. EV AC Charging Station New Entrant and Capacity Expansion Plans
- Table 28. EV AC Charging Station Mergers & Acquisitions Activity
- Table 29. United States VS China EV AC Charging Station Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China EV AC Charging Station Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China EV AC Charging Station Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based EV AC Charging Station Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers EV AC Charging Station Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers EV AC Charging Station Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers EV AC Charging Station Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers EV AC Charging Station Production Market Share (2021-2026)
- Table 37. China Based EV AC Charging Station Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers EV AC Charging Station Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers EV AC Charging Station Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers EV AC Charging Station Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers EV AC Charging Station Production Market Share (2021-2026)
- Table 42. Rest of World Based EV AC Charging Station Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers EV AC Charging Station Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers EV AC Charging Station Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers EV AC Charging Station Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers EV AC Charging Station Production Market Share (2021-2026)

Table 47. World EV AC Charging Station Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World EV AC Charging Station Production by Type (2021-2026) & (Units)

Table 49. World EV AC Charging Station Production by Type (2027-2032) & (Units)

Table 50. World EV AC Charging Station Production Value by Type (2021-2026) & (USD Million)

Table 51. World EV AC Charging Station Production Value by Type (2027-2032) & (USD Million)

Table 52. World EV AC Charging Station Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World EV AC Charging Station Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World EV AC Charging Station Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Table 55. World EV AC Charging Station Production by Installation Method (2021-2026) & (Units)

Table 56. World EV AC Charging Station Production by Installation Method (2027-2032) & (Units)

Table 57. World EV AC Charging Station Production Value by Installation Method (2021-2026) & (USD Million)

Table 58. World EV AC Charging Station Production Value by Installation Method (2027-2032) & (USD Million)

Table 59. World EV AC Charging Station Average Price by Installation Method (2021-2026) & (US\$/Unit)

Table 60. World EV AC Charging Station Average Price by Installation Method (2027-2032) & (US\$/Unit)

Table 61. World EV AC Charging Station Production Value by Number of Ports, (USD Million), 2021 & 2025 & 2032

Table 62. World EV AC Charging Station Production by Number of Ports (2021-2026) & (Units)

Table 63. World EV AC Charging Station Production by Number of Ports (2027-2032) & (Units)

Table 64. World EV AC Charging Station Production Value by Number of Ports (2021-2026) & (USD Million)

Table 65. World EV AC Charging Station Production Value by Number of Ports (2027-2032) & (USD Million)

Table 66. World EV AC Charging Station Average Price by Number of Ports (2021-2026) & (US\$/Unit)

Table 67. World EV AC Charging Station Average Price by Number of Ports (2027-2032) & (US\$/Unit)

Table 68. World EV AC Charging Station Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World EV AC Charging Station Production by Application (2021-2026) & (Units)

Table 70. World EV AC Charging Station Production by Application (2027-2032) & (Units)

Table 71. World EV AC Charging Station Production Value by Application (2021-2026) & (USD Million)

Table 72. World EV AC Charging Station Production Value by Application (2027-2032) & (USD Million)

Table 73. World EV AC Charging Station Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World EV AC Charging Station Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ABB Basic Information, Manufacturing Base and Competitors

Table 76. ABB Major Business

Table 77. ABB EV AC Charging Station Product and Services

Table 78. ABB EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ABB Recent Developments/Updates

Table 80. ABB Competitive Strengths & Weaknesses

Table 81. Siemens Basic Information, Manufacturing Base and Competitors

Table 82. Siemens Major Business

Table 83. Siemens EV AC Charging Station Product and Services

Table 84. Siemens EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Siemens Recent Developments/Updates

Table 86. Siemens Competitive Strengths & Weaknesses

Table 87. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 88. Schneider Electric Major Business

Table 89. Schneider Electric EV AC Charging Station Product and Services

Table 90. Schneider Electric EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Schneider Electric Recent Developments/Updates

Table 92. Schneider Electric Competitive Strengths & Weaknesses

Table 93. Eaton Basic Information, Manufacturing Base and Competitors

Table 94. Eaton Major Business

Table 95. Eaton EV AC Charging Station Product and Services

Table 96. Eaton EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Eaton Recent Developments/Updates

Table 98. Eaton Competitive Strengths & Weaknesses

Table 99. Legrand Basic Information, Manufacturing Base and Competitors

Table 100. Legrand Major Business

Table 101. Legrand EV AC Charging Station Product and Services

Table 102. Legrand EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Legrand Recent Developments/Updates

Table 104. Legrand Competitive Strengths & Weaknesses

Table 105. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 106. Delta Electronics Major Business

Table 107. Delta Electronics EV AC Charging Station Product and Services

Table 108. Delta Electronics EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Delta Electronics Recent Developments/Updates

Table 110. Delta Electronics Competitive Strengths & Weaknesses

Table 111. Huawei Basic Information, Manufacturing Base and Competitors

Table 112. Huawei Major Business

Table 113. Huawei EV AC Charging Station Product and Services

Table 114. Huawei EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Huawei Recent Developments/Updates

Table 116. Huawei Competitive Strengths & Weaknesses

Table 117. BYD Basic Information, Manufacturing Base and Competitors

Table 118. BYD Major Business

Table 119. BYD EV AC Charging Station Product and Services

Table 120. BYD EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. BYD Recent Developments/Updates
- Table 122. BYD Competitive Strengths & Weaknesses
- Table 123. Tesla Basic Information, Manufacturing Base and Competitors
- Table 124. Tesla Major Business
- Table 125. Tesla EV AC Charging Station Product and Services
- Table 126. Tesla EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Tesla Recent Developments/Updates
- Table 128. Tesla Competitive Strengths & Weaknesses
- Table 129. ChargePoint Basic Information, Manufacturing Base and Competitors
- Table 130. ChargePoint Major Business
- Table 131. ChargePoint EV AC Charging Station Product and Services
- Table 132. ChargePoint EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. ChargePoint Recent Developments/Updates
- Table 134. ChargePoint Competitive Strengths & Weaknesses
- Table 135. Wallbox Basic Information, Manufacturing Base and Competitors
- Table 136. Wallbox Major Business
- Table 137. Wallbox EV AC Charging Station Product and Services
- Table 138. Wallbox EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Wallbox Recent Developments/Updates
- Table 140. Wallbox Competitive Strengths & Weaknesses
- Table 141. Alfen Basic Information, Manufacturing Base and Competitors
- Table 142. Alfen Major Business
- Table 143. Alfen EV AC Charging Station Product and Services
- Table 144. Alfen EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Alfen Recent Developments/Updates
- Table 146. Alfen Competitive Strengths & Weaknesses
- Table 147. Webasto Basic Information, Manufacturing Base and Competitors
- Table 148. Webasto Major Business
- Table 149. Webasto EV AC Charging Station Product and Services
- Table 150. Webasto EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Webasto Recent Developments/Updates
- Table 152. Webasto Competitive Strengths & Weaknesses
- Table 153. KEBA Basic Information, Manufacturing Base and Competitors
- Table 154. KEBA Major Business

- Table 155. KEBA EV AC Charging Station Product and Services
- Table 156. KEBA EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. KEBA Recent Developments/Updates
- Table 158. KEBA Competitive Strengths & Weaknesses
- Table 159. Mennekes Basic Information, Manufacturing Base and Competitors
- Table 160. Mennekes Major Business
- Table 161. Mennekes EV AC Charging Station Product and Services
- Table 162. Mennekes EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Mennekes Recent Developments/Updates
- Table 164. Mennekes Competitive Strengths & Weaknesses
- Table 165. Circontrol Basic Information, Manufacturing Base and Competitors
- Table 166. Circontrol Major Business
- Table 167. Circontrol EV AC Charging Station Product and Services
- Table 168. Circontrol EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Circontrol Recent Developments/Updates
- Table 170. Circontrol Competitive Strengths & Weaknesses
- Table 171. Zaptec Basic Information, Manufacturing Base and Competitors
- Table 172. Zaptec Major Business
- Table 173. Zaptec EV AC Charging Station Product and Services
- Table 174. Zaptec EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Zaptec Recent Developments/Updates
- Table 176. Zaptec Competitive Strengths & Weaknesses
- Table 177. Easee Basic Information, Manufacturing Base and Competitors
- Table 178. Easee Major Business
- Table 179. Easee EV AC Charging Station Product and Services
- Table 180. Easee EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Easee Recent Developments/Updates
- Table 182. Easee Competitive Strengths & Weaknesses
- Table 183. Pod Point Basic Information, Manufacturing Base and Competitors
- Table 184. Pod Point Major Business
- Table 185. Pod Point EV AC Charging Station Product and Services
- Table 186. Pod Point EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Pod Point Recent Developments/Updates

- Table 188. Pod Point Competitive Strengths & Weaknesses
- Table 189. EO Charging Basic Information, Manufacturing Base and Competitors
- Table 190. EO Charging Major Business
- Table 191. EO Charging EV AC Charging Station Product and Services
- Table 192. EO Charging EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. EO Charging Recent Developments/Updates
- Table 194. EO Charging Competitive Strengths & Weaknesses
- Table 195. Vestel Basic Information, Manufacturing Base and Competitors
- Table 196. Vestel Major Business
- Table 197. Vestel EV AC Charging Station Product and Services
- Table 198. Vestel EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Vestel Recent Developments/Updates
- Table 200. Vestel Competitive Strengths & Weaknesses
- Table 201. Autel Basic Information, Manufacturing Base and Competitors
- Table 202. Autel Major Business
- Table 203. Autel EV AC Charging Station Product and Services
- Table 204. Autel EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Autel Recent Developments/Updates
- Table 206. Autel Competitive Strengths & Weaknesses
- Table 207. Enphase Energy Basic Information, Manufacturing Base and Competitors
- Table 208. Enphase Energy Major Business
- Table 209. Enphase Energy EV AC Charging Station Product and Services
- Table 210. Enphase Energy EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Enphase Energy Recent Developments/Updates
- Table 212. Enphase Energy Competitive Strengths & Weaknesses
- Table 213. Leviton Basic Information, Manufacturing Base and Competitors
- Table 214. Leviton Major Business
- Table 215. Leviton EV AC Charging Station Product and Services
- Table 216. Leviton EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Leviton Recent Developments/Updates
- Table 218. Leviton Competitive Strengths & Weaknesses
- Table 219. Blink Charging Basic Information, Manufacturing Base and Competitors
- Table 220. Blink Charging Major Business

- Table 221. Blink Charging EV AC Charging Station Product and Services
- Table 222. Blink Charging EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Blink Charging Recent Developments/Updates
- Table 224. Blink Charging Competitive Strengths & Weaknesses
- Table 225. TELD Basic Information, Manufacturing Base and Competitors
- Table 226. TELD Major Business
- Table 227. TELD EV AC Charging Station Product and Services
- Table 228. TELD EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. TELD Recent Developments/Updates
- Table 230. TELD Competitive Strengths & Weaknesses
- Table 231. Star Charge Basic Information, Manufacturing Base and Competitors
- Table 232. Star Charge Major Business
- Table 233. Star Charge EV AC Charging Station Product and Services
- Table 234. Star Charge EV AC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Star Charge Recent Developments/Updates
- Table 236. Star Charge Competitive Strengths & Weaknesses
- Table 237. Global Key Players of EV AC Charging Station Upstream (Raw Materials)
- Table 238. Global EV AC Charging Station Typical Customers
- Table 239. EV AC Charging Station Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. EV AC Charging Station Picture

Figure 2. World EV AC Charging Station Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World EV AC Charging Station Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World EV AC Charging Station Production (2021-2032) & (Units)

Figure 5. World EV AC Charging Station Average Price (2021-2032) & (US\$/Unit)

Figure 6. World EV AC Charging Station Production Value Market Share by Region (2021-2032)

Figure 7. World EV AC Charging Station Production Market Share by Region (2021-2032)

Figure 8. North America EV AC Charging Station Production (2021-2032) & (Units)

Figure 9. Europe EV AC Charging Station Production (2021-2032) & (Units)

Figure 10. China EV AC Charging Station Production (2021-2032) & (Units)

Figure 11. Japan EV AC Charging Station Production (2021-2032) & (Units)

Figure 12. EV AC Charging Station Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World EV AC Charging Station Consumption (2021-2032) & (Units)

Figure 15. World EV AC Charging Station Consumption Market Share by Region (2021-2032)

Figure 16. United States EV AC Charging Station Consumption (2021-2032) & (Units)

Figure 17. China EV AC Charging Station Consumption (2021-2032) & (Units)

Figure 18. Europe EV AC Charging Station Consumption (2021-2032) & (Units)

Figure 19. Japan EV AC Charging Station Consumption (2021-2032) & (Units)

Figure 20. South Korea EV AC Charging Station Consumption (2021-2032) & (Units)

Figure 21. ASEAN EV AC Charging Station Consumption (2021-2032) & (Units)

Figure 22. India EV AC Charging Station Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of EV AC Charging Station by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for EV AC Charging Station Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for EV AC Charging Station Markets in 2025

Figure 26. United States VS China: EV AC Charging Station Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: EV AC Charging Station Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: EV AC Charging Station Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers EV AC Charging Station Production Market Share 2025

Figure 30. China Based Manufacturers EV AC Charging Station Production Market Share 2025

Figure 31. Rest of World Based Manufacturers EV AC Charging Station Production Market Share 2025

Figure 32. World EV AC Charging Station Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World EV AC Charging Station Production Value Market Share by Type in 2025

Figure 34. Single-Phase

Figure 35. Three-Phase

Figure 36. World EV AC Charging Station Production Market Share by Type (2021-2032)

Figure 37. World EV AC Charging Station Production Value Market Share by Type (2021-2032)

Figure 38. World EV AC Charging Station Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World EV AC Charging Station Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World EV AC Charging Station Production Value Market Share by Installation Method in 2025

Figure 41. Wall-Mounted

Figure 42. Stand-Mounted

Figure 43. Portable

Figure 44. Other

Figure 45. World EV AC Charging Station Production Market Share by Installation Method (2021-2032)

Figure 46. World EV AC Charging Station Production Value Market Share by Installation Method (2021-2032)

Figure 47. World EV AC Charging Station Average Price by Installation Method (2021-2032) & (US\$/Unit)

Figure 48. World EV AC Charging Station Production Value by Number of Ports, (USD Million), 2021 & 2025 & 2032

Figure 49. World EV AC Charging Station Production Value Market Share by Number of

Ports in 2025

Figure 50. Single-Gun Charging Station

Figure 51. Dual-Gun Charging Station

Figure 52. Multi-Gun Charging Station

Figure 53. World EV AC Charging Station Production Market Share by Number of Ports (2021-2032)

Figure 54. World EV AC Charging Station Production Value Market Share by Number of Ports (2021-2032)

Figure 55. World EV AC Charging Station Average Price by Number of Ports (2021-2032) & (US\$/Unit)

Figure 56. World EV AC Charging Station Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World EV AC Charging Station Production Value Market Share by Application in 2025

Figure 58. Private Residences

Figure 59. Residential Communities

Figure 60. Commercial Properties

Figure 61. Industrial Parks

Figure 62. Transportation Hubs

Figure 63. Others

Figure 64. World EV AC Charging Station Production Market Share by Application (2021-2032)

Figure 65. World EV AC Charging Station Production Value Market Share by Application (2021-2032)

Figure 66. World EV AC Charging Station Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. EV AC Charging Station Industry Chain

Figure 68. EV AC Charging Station Procurement Model

Figure 69. EV AC Charging Station Sales Model

Figure 70. EV AC Charging Station Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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