

# Global EUV Pellicle Inspection System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global EUV Pellicle Inspection System market size was valued at US\$ 371 million in 2025 and is forecast to a readjusted size of US\$ 1028 million by 2032 with a CAGR of 15.6% during review period.

EUV mask protective film inspection systems are specialized metrology and inspection equipment used to inspect the defects, contamination, structural integrity, and optical performance of the protective films (pellicles) used in extreme ultraviolet lithography (EUV Lithography). This system uses non-actinic (non-EUV) or Actinic EUV (13.5 nm) inspection methods to perform high-precision, non-contact inspection of pellicles for particle contamination, micropores, cracks, film thickness uniformity, transmittance variations, and reliability. This prevents protective film defects from causing imaging distortion or yield loss during EUV exposure, making it a key supporting device for ensuring the stable operation of advanced EUV lithography processes. In 2025, the global market sales volume of EUV mask protective film inspection systems is limited to approximately 24 units per year. The unit price is high, with an average selling price of approximately US\$15 million per unit and a gross profit margin of approximately 30%–50%.

This report is a detailed and comprehensive analysis for global EUV Pellicle Inspection System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global EUV Pellicle Inspection System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global EUV Pellicle Inspection System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global EUV Pellicle Inspection System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global EUV Pellicle Inspection System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EUV Pellicle Inspection System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EUV Pellicle Inspection System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lasertec, Fastmicro, EUV Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

EUV Pellicle Inspection System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

#### Market segment by Type

Fully Automatic

Semi-automatic

#### Market segment by Detection Object

Pellicle Single Component Inspection System

Pellicle + Mask Combination Inspection System

#### Market segment by Detection Principle

Non-Actinic EUV Detection System

Actinic EUV Detection System

#### Market segment by Application

Wafer Fab

Mask Fab

Other

#### Major players covered

Lasertec

Fastmicro

EUV Tech

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe EUV Pellicle Inspection System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EUV Pellicle Inspection System, with price, sales quantity, revenue, and global market share of EUV Pellicle Inspection System from 2021 to 2026.

Chapter 3, the EUV Pellicle Inspection System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EUV Pellicle Inspection System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EUV Pellicle Inspection System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EUV Pellicle

Inspection System.

Chapter 14 and 15, to describe EUV Pellicle Inspection System sales channel, distributors, customers, research findings and conclusion.

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