

Global EUV Mask Multilayer Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EUV Mask Multilayer Materials market size is expected to reach \$ 839 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

EUV mask multilayer materials refer to nanometer-scale molybdenum and silicon thin-film stacks deposited on a highly polished substrate. These alternating Mo/Si layers form a Bragg reflector optimized for 13.5 nm wavelength, enabling high reflectivity, low defect density, and stable optical performance essential for EUV lithography. The material is fundamental for the fabrication of EUV mask blanks used in 5 nm, 3 nm, and next-generation semiconductor processes.

The upstream segment includes ultra-high-purity Mo and Si sputtering targets, defect-free LTEM or fused-silica substrates, precision super-polishing equipment, and ultra-high-vacuum deposition tools. The midstream consists of multilayer deposition providers in Japan, the US, South Korea, and Europe, responsible for substrate preparation, atomic-scale Mo/Si layer deposition, stress control, defect inspection, and optical metrology. Downstream users include EUV mask blank suppliers and advanced semiconductor fabs adopting EUV lithography for 5 nm and below. End users focus on reflectivity uniformity, thermal stability, defect density (

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