

Global EUV Mask Blanks Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global EUV Mask Blanks market size is expected to reach \$ 494.8 million by 2029, rising at a market growth of 14.9% CAGR during the forecast period (2023-2029).

Global EUV mask blanks key players include AGC Inc, Hoya, S&S Tech, Applied Materials and Photronics Inc. Global top 2 players hold a share over 90%. The EUV mask blanks are mainly produced in North America and Japan.

North America and Japan are dominating the global market, hold a market share about 70 percent. In terms of application, the largest application is semiconductor, followed by IC (integrated circuit).

EUV mask blanks are a low-thermal expansion glass substrate with various kinds of optical coating films on its surface. The EUV mask blank consists of 40 to 50 or more alternating layers of silicon and molybdenum on the substrate. Although only Hoya and AGC are currently on the market with commercial delivery capabilities, we also included research samples or low-volume products for use, based on the real situation of the technology in this market.

This report studies the global EUV Mask Blanks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EUV Mask Blanks, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of EUV Mask Blanks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EUV Mask Blanks total production and demand, 2018-2029, (Sq.m)

Global EUV Mask Blanks total production value, 2018-2029, (USD Million)

Global EUV Mask Blanks production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Sq.m)

Global EUV Mask Blanks consumption by region & country, CAGR, 2018-2029 & (Sq.m)

U.S. VS China: EUV Mask Blanks domestic production, consumption, key domestic manufacturers and share

Global EUV Mask Blanks production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Sq.m)

Global EUV Mask Blanks production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Sq.m)

Global EUV Mask Blanks production by Application production, value, CAGR, 2018-2029, (USD Million) & (Sq.m).

This reports profiles key players in the global EUV Mask Blanks market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGC Inc, Hoya, S&S Tech, Applied Materials and Photronics Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EUV Mask Blanks market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq.m) and average price (K USD/Sq.m) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global EUV Mask Blanks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EUV Mask Blanks Market, Segmentation by Type

Type I

Type II

Global EUV Mask Blanks Market, Segmentation by Application

Semiconductor

IC (integrated circuit)

Others

Companies Profiled:

AGC Inc

Hoya

S&S Tech

Applied Materials

Photronics Inc

Key Questions Answered

1. How big is the global EUV Mask Blanks market?
2. What is the demand of the global EUV Mask Blanks market?
3. What is the year over year growth of the global EUV Mask Blanks market?
4. What is the production and production value of the global EUV Mask Blanks market?
5. Who are the key producers in the global EUV Mask Blanks market?
6. What are the growth factors driving the market demand?

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