

Global Eucalyptus Oil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G46BF997873EN.html>

Date: January 2026

Pages: 113

Price: US\$ 3,480.00 (Single User License)

ID: G46BF997873EN

Abstracts

According to our (Global Info Research) latest study, the global Eucalyptus Oil market size was valued at US\$ 425 million in 2025 and is forecast to a readjusted size of US\$ 569 million by 2032 with a CAGR of 4.3% during review period.

Eucalyptus oil is the generic name for distilled oil from the leaf of Eucalyptus, a genus of the plant family Myrtaceae native to Australia and cultivated worldwide. Eucalyptus oil is one of the most common and widely used essential oils and has a good health care effect. It is colorless or slightly yellow liquid. It is characterized by a cool spiky, leafy aroma and a somewhat camphor-like odor, almost insoluble in water, soluble in ethanol, anhydrous ethanol, oil and fat. The flash point is 50 °C. In 2024, global Eucalyptus Oil production reached approximately 31.35 K MT, with an average global market price of around US\$ 12663 per MT.

The eucalyptus oil market is a specialized segment of the essential oils and aroma chemicals industry, providing distilled oils rich in cineole and other terpenes for use in pharmaceuticals (expectorants, inhalants, balms), personal care, flavors and fragrances, household cleaners, insect repellents and aromatherapy. Production is concentrated in regions with large eucalyptus plantations, while demand is spread globally through pharma, OTC healthcare, home-care brands and wellness channels. The industry chain runs from eucalyptus cultivation and leaf harvesting, through steam distillation and fractionation, to blenders and brand owners that formulate pharmaceuticals, personal-care, home-care and aromatherapy products.

The main driving forces are the steady global demand for cold and respiratory remedies, the growing popularity of “natural” and plant-based actives in personal care and home-care products, and the expansion of aromatherapy and wellness trends that

spotlight eucalyptus for its decongestant and refreshing sensory profile. Eucalyptus oil also benefits from its use in disinfectant and cleaning products, where it supports both fragrance and perceived hygiene efficacy, and from its role in natural insect repellents. However, the market is exposed to fluctuations in leaf supply due to weather and land-use competition, quality variability, and competition from synthetic or blended aroma chemicals that can partially substitute natural oil in cost-sensitive formats. Balancing its natural, multifunctional positioning with agricultural and price risks, eucalyptus oil producers and formulators typically achieve moderate gross profit margins, most commonly in the range of about 20–35%, with higher margins for pharmaceutical- and premium-grade oils and lower margins for bulk technical or blended products.

This report is a detailed and comprehensive analysis for global Eucalyptus Oil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Content and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Eucalyptus Oil market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global Eucalyptus Oil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global Eucalyptus Oil market size and forecasts, by Content and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global Eucalyptus Oil market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Eucalyptus Oil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Eucalyptus Oil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yunnan Tian Lake Essential Oil, Yunnan Emerald Essence, Teck Soon Hong (Zhuhai) Flavours & Fragrances, YunNan Lorraine Aromatic, Xiamen Bestdo Technology Development, Zhuhai Pak Li Heung Flavors And Fragrances, Yunnan Aroma Source Manufacturing, Yunnan Guorun Aroma Manufacturing, Jiangxi East Flavor & Fragrance, Meneghetti Distillery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Eucalyptus Oil market is split by Content and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Content, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Content

60% Content

70% Content

80% Content

Other

Market segment by Feature

Medical Grade

Daily Chemical Grade

Market segment by Channel

Direct Selling

Distribution

Market segment by Application

Medicine

Daily Chemicals

Spice

Others

Major players covered

Yunnan Tian Lake Essential Oil

Yunnan Emerald Essence

Teck Soon Hong (Zhuhai) Flavours & Fragrances

YunNan Lorraine Aromatic

Xiamen Bestdo Technology Development

Zhuhai Pak Li Heung Flavors And Fragrances

Yunnan Aroma Source Manufacturing

Yunnan Guorun Aroma Manufacturing

Jiangxi East Flavor & Fragrance

Meneghetti Distillery

FGB Natural Products

Busby Oils Natal

GR Davis

B.O.N® Natural Oils

PSC Aromatic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Eucalyptus Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Eucalyptus Oil, with price, sales quantity, revenue, and global market share of Eucalyptus Oil from 2021 to 2026.

Chapter 3, the Eucalyptus Oil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Eucalyptus Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Content and by Application, with sales market share and growth rate by Content, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Eucalyptus Oil market forecast, by regions, by Content, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Eucalyptus Oil.

Chapter 14 and 15, to describe Eucalyptus Oil sales channel, distributors, customers, research findings and conclusion.

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