

# Global Eucalyptus Oil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Eucalyptus Oil market size is expected to reach \$ 569 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Eucalyptus oil is the generic name for distilled oil from the leaf of Eucalyptus, a genus of the plant family Myrtaceae native to Australia and cultivated worldwide. Eucalyptus oil is one of the most common and widely used essential oils and has a good health care effect. It is colorless or slightly yellow liquid. It is characterized by a cool spiky, leafy aroma and a somewhat camphor-like odor, almost insoluble in water, soluble in ethanol, anhydrous ethanol, oil and fat. The flash point is 50 °C. In 2024, global Eucalyptus Oil production reached approximately 31.35 K MT, with an average global market price of around US\$ 12663 per MT.

The eucalyptus oil market is a specialized segment of the essential oils and aroma chemicals industry, providing distilled oils rich in cineole and other terpenes for use in pharmaceuticals (expectorants, inhalants, balms), personal care, flavors and fragrances, household cleaners, insect repellents and aromatherapy. Production is concentrated in regions with large eucalyptus plantations, while demand is spread globally through pharma, OTC healthcare, home-care brands and wellness channels. The industry chain runs from eucalyptus cultivation and leaf harvesting, through steam distillation and fractionation, to blenders and brand owners that formulate pharmaceuticals, personal-care, home-care and aromatherapy products.

The main driving forces are the steady global demand for cold and respiratory remedies, the growing popularity of “natural” and plant-based actives in personal care and home-care products, and the expansion of aromatherapy and wellness trends that spotlight eucalyptus for its decongestant and refreshing sensory profile. Eucalyptus oil

also benefits from its use in disinfectant and cleaning products, where it supports both fragrance and perceived hygiene efficacy, and from its role in natural insect repellents. However, the market is exposed to fluctuations in leaf supply due to weather and land-use competition, quality variability, and competition from synthetic or blended aroma chemicals that can partially substitute natural oil in cost-sensitive formats. Balancing its natural, multifunctional positioning with agricultural and price risks, eucalyptus oil producers and formulators typically achieve moderate gross profit margins, most commonly in the range of about 20–35%, with higher margins for pharmaceutical- and premium-grade oils and lower margins for bulk technical or blended products.

This report studies the global Eucalyptus Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Eucalyptus Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Eucalyptus Oil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Eucalyptus Oil total production and demand, 2021-2032, (MT)

Global Eucalyptus Oil total production value, 2021-2032, (USD Million)

Global Eucalyptus Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Eucalyptus Oil consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Eucalyptus Oil domestic production, consumption, key domestic manufacturers and share

Global Eucalyptus Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Eucalyptus Oil production by Content, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Eucalyptus Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Eucalyptus Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yunnan Tian Lake Essential Oil, Yunnan

Emerald Essence, Teck Soon Hong (Zhuhai) Flavours & Fragrances, YunNan Lorraine Aromatic, Xiamen Bestdo Technology Development, Zhuhai Pak Li Heung Flavors And Fragrances, Yunnan Aroma Source Manufacturing, Yunnan Guorun Aroma Manufacturing, Jiangxi East Flavor & Fragrance, Meneghetti Distillery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Eucalyptus Oil market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Content, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Eucalyptus Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Eucalyptus Oil Market, Segmentation by Content:

60% Content

70% Content

80% Content

Other

#### Global Eucalyptus Oil Market, Segmentation by Feature:

Medical Grade

Daily Chemical Grade

#### Global Eucalyptus Oil Market, Segmentation by Channel:

Direct Selling

Distribution

#### Global Eucalyptus Oil Market, Segmentation by Application:

Medicine

Daily Chemicals

Spice

Others

#### Companies Profiled:

Yunnan Tian Lake Essential Oil

Yunnan Emerald Essence

Teck Soon Hong (Zhuhai) Flavours & Fragrances

YunNan Lorraine Aromatic

Xiamen Bestdo Technology Development

Zhuhai Pak Li Heung Flavors And Fragrances

Yunnan Aroma Source Manufacturing

Yunnan Guorun Aroma Manufacturing

Jiangxi East Flavor & Fragrance

Meneghetti Distillery

FGB Natural Products

Busby Oils Natal

GR Davis

B.O.N® Natural Oils

PSC Aromatic

**Key Questions Answered:**

1. How big is the global Eucalyptus Oil market?
2. What is the demand of the global Eucalyptus Oil market?
3. What is the year over year growth of the global Eucalyptus Oil market?
4. What is the production and production value of the global Eucalyptus Oil market?
5. Who are the key producers in the global Eucalyptus Oil market?
6. What are the growth factors driving the market demand?

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