

Global Eucalyptus Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Eucalyptus Logs & Lumber market size was valued at US\$ 32412 million in 2025 and is forecast to a readjusted size of US\$ 40469 million by 2032 with a CAGR of 3.1% during review period.

Eucalyptus Logs & Lumber refer to the natural roundwood harvested from trees of the genus *Eucalyptus* (family Myrtaceae), as well as the sawn timber (planks, squares, boards) produced by longitudinal sawing and processing. Eucalyptus is the most widely planted fast-growing hardwood genus globally, native to Australia and now extensively introduced to Brazil, China, India, South Africa, Portugal, and nearly one hundred other countries. This category is defined by rapid growth, short rotation cycles (typically 5–8 years) and broad adaptability, with wood density ranging widely from 0.40 to 0.84 g/cm³ and excellent mechanical properties. Eucalyptus logs and lumber are extensively used in pulp & paper manufacturing, wood-based panels (plywood, fiberboard, particleboard), construction framing, furniture manufacturing, flooring, packaging, and biomass energy, making it a core basic raw material category in the global forest products supply chain. China is the world's largest consumer and processor of eucalyptus, with large-scale plantation and processing clusters concentrated in Guangxi, Guangdong, Yunnan, and Fujian. Eucalyptus has consistently served as a key substitute for natural-origin hardwood in China's timber market.

Eucalyptus logs and lumber represent the world's largest industrial hardwood category by volume, positioned at the lower end of fast-grown temperate hardwood prices. In 2025–2026, ex-mill prices for eucalyptus logs in southern China range 80–110/m³ (small-diameter pulpwood 55–70/ton), while sawn timber (medium-diameter, Grade B

equivalent) fetches 160-220/m³, with large-diameter structural grades reaching 280-350/m³. Industry gross margins diverge: vertically-integrated pulp & paper giants (Suzano, Klabin) achieve 25%-35% thanks to captive plantations; standalone sawmills are squeezed to 10%-18% due to raw material and export competition. Cost structures are dominated by land lease and silviculture (55%-65% of log cost) and hauling/drying (20%-25% of sawn timber cost). Downstream, roughly 45% of consumption goes to wood-based panels (plywood core, fiberboard, particleboard), 25% to construction & structure (formwork, scaffolding, pallets), 15% to furniture components & interior trim, and the remainder to pulp, bioenergy, and pressure-treated outdoor products. Incremental demand comes from three sources: first, new bleached eucalyptus kraft pulp capacity in Brazil and Uruguay (e.g., Suzano's Cerrado project, UPM's Uruguay mill) driving small-log demand; second, despite China's "bamboo as substitute for plastic" policy, bamboo cannot replace heavy-duty industrial packaging and concrete formwork – eucalyptus pallet and formwork exports grew 13% yoy in Q1 2026; third, ASEAN furniture manufacturing expansion (Vietnam, Indonesia) is sourcing Chinese eucalyptus sawn timber for mid-to-low end furniture frames. However, China's real estate new starts fell 15% yoy, depressing domestic demand for structural eucalyptus lumber. The upstream landscape is highly fragmented: Brazil, Uruguay and South Africa have large-scale plantations and modern sawmills, with three major Brazilian pulp firms controlling global pricing power. In China, tens of thousands of small sawmills and farmer-owned stands coexist, though regional champions (Guangxi Guoxu, Fenglin) are consolidating capacity. In 2026, Vietnamese and Indonesian eucalyptus processing exports to China are beginning to reverse-flow, creating intra-regional competition. Key uncertainties include: first, BRL and UYU exchange rate volatility affecting dollar-denominated export prices; second, whether China will introduce a national grade standard for eucalyptus structural timber (currently absent) to unlock large-scale timber building markets; third, soil degradation and pest risks (wilt disease, eucalyptus longhorn beetle) from continuous plantation rotations, which could constrain long-term supply. In summary, eucalyptus logs and lumber will grow at a moderate 3%-4% annually, with margins under pressure from rising energy and freight costs, but small-diameter pulpwood and large-diameter structural grades offer structural premiums. Vertical integration and overseas milling capacity are the clearest paths to improved profitability.

This report is a detailed and comprehensive analysis for global Eucalyptus Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Eucalyptus Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Eucalyptus Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Eucalyptus Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Eucalyptus Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Eucalyptus Logs & Lumber
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Eucalyptus Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzano, Klabin, International Paper do Brasil, Stora Enso, Mets? Wood, UPM Timber, LUMIN, Merensky Timber, URUFOR (Otequi Group), Australian Bluegum Plantations, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Eucalyptus Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Density Eucalyptus (e.g., E. globulus, E. camaldulensis, E. grandis – mature)

Medium Density Eucalyptus (e.g., E. grandis, E. urophylla, E. dunnii)

Low Density Eucalyptus (e.g., young plantation E. grandis, E. saligna)

Market segment by Diameter

Small-diameter logs (10–15 cm)

Medium-diameter logs (16–24 cm)

Large-diameter logs (>25 cm)

Market segment by Application

Construction & Structural

Furniture & Components

Packaging & Pallets

Wood-based Panels

Others

Major players covered

Suzano

Klabin

International Paper do Brasil

Stora Enso

Mets? Wood

UPM Timber

LUMIN

Merensky Timber

URUFOR (Otequi Group)

Australian Bluegum Plantations

Guangxi Guoxu Forestry Group

Guangxi Fenglin Forestry Group

Guangdong Zhaoqing Forestry Group

Yunnan Yunjing Forestry

APS Woods

Efficient

Rance Timber

AF Maderas

Cintac Timber

Jdea South Woods

Cofusa

Oji Uruguay Forest Company

BrasPine

Green Global Corp

Sustainable Timber Services

Specialized Timber Services

Guangxi Xiangsheng Home Materials

Guangxi Sanwei Home New Materials

Guangxi Deli Wood

Guangxi Linsheng Wood

Guangdong Wanlv Wood

Hollowbrook

Cintac Industries

Veronezi Sawmill

Alto Uruguai

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Eucalyptus Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Eucalyptus Logs & Lumber, with price, sales quantity, revenue, and global market share of Eucalyptus Logs & Lumber from 2021 to 2026.

Chapter 3, the Eucalyptus Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Eucalyptus Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Eucalyptus Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Eucalyptus Logs & Lumber.

Chapter 14 and 15, to describe Eucalyptus Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

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