

Global Eucalyptus Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Eucalyptus Logs & Lumber market size is expected to reach \$ 40469 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Eucalyptus Logs & Lumber refer to the natural roundwood harvested from trees of the genus Eucalyptus (family Myrtaceae), as well as the sawn timber (planks, squares, boards) produced by longitudinal sawing and processing. Eucalyptus is the most widely planted fast-growing hardwood genus globally, native to Australia and now extensively introduced to Brazil, China, India, South Africa, Portugal, and nearly one hundred other countries. This category is defined by rapid growth, short rotation cycles (typically 5–8 years) and broad adaptability, with wood density ranging widely from 0.40 to 0.84 g/cm³ and excellent mechanical properties. Eucalyptus logs and lumber are extensively used in pulp & paper manufacturing, wood-based panels (plywood, fiberboard, particleboard), construction framing, furniture manufacturing, flooring, packaging, and biomass energy, making it a core basic raw material category in the global forest products supply chain. China is the world's largest consumer and processor of eucalyptus, with large-scale plantation and processing clusters concentrated in Guangxi, Guangdong, Yunnan, and Fujian. Eucalyptus has consistently served as a key substitute for natural-origin hardwood in China's timber market.

Eucalyptus logs and lumber represent the world's largest industrial hardwood category by volume, positioned at the lower end of fast-grown temperate hardwood prices. In 2025–2026, ex-mill prices for eucalyptus logs in southern China range 80–110/m³ (small-diameter pulpwood 55–70/ton), while sawn timber (medium-diameter, Grade B equivalent) fetches 160–220/m³, with large-diameter structural grades reaching 280–350/m³. Industry gross margins diverge: vertically-integrated pulp & paper giants

(Suzano, Klabin) achieve 25%?35% thanks to captive plantations; standalone sawmills are squeezed to 10%?18% due to raw material and export competition. Cost structures are dominated by land lease and silviculture (55%?65% of log cost) and hauling/drying (20%?25% of sawn timber cost). Downstream, roughly 45% of consumption goes to wood?based panels (plywood core, fiberboard, particleboard), 25% to construction & structure (formwork, scaffolding, pallets), 15% to furniture components & interior trim, and the remainder to pulp, bioenergy, and pressure?treated outdoor products. Incremental demand comes from three sources: first, new bleached eucalyptus kraft pulp capacity in Brazil and Uruguay (e.g., Suzano's Cerrado project, UPM's Uruguay mill) driving small?log demand; second, despite China's "bamboo as substitute for plastic" policy, bamboo cannot replace heavy?duty industrial packaging and concrete formwork – eucalyptus pallet and formwork exports grew 13% yoy in Q1 2026; third, ASEAN furniture manufacturing expansion (Vietnam, Indonesia) is sourcing Chinese eucalyptus sawn timber for mid?to?low end furniture frames. However, China's real estate new starts fell 15% yoy, depressing domestic demand for structural eucalyptus lumber. The upstream landscape is highly fragmented: Brazil, Uruguay and South Africa have large?scale plantations and modern sawmills, with three major Brazilian pulp firms controlling global pricing power. In China, tens of thousands of small sawmills and farmer?owned stands coexist, though regional champions (Guangxi Guoxu, Fenglin) are consolidating capacity. In 2026, Vietnamese and Indonesian eucalyptus processing exports to China are beginning to reverse?flow, creating intra?regional competition. Key uncertainties include: first, BRL and UYU exchange rate volatility affecting dollar?denominated export prices; second, whether China will introduce a national grade standard for eucalyptus structural timber (currently absent) to unlock large?scale timber building markets; third, soil degradation and pest risks (wilt disease, eucalyptus longhorn beetle) from continuous plantation rotations, which could constrain long?term supply. In summary, eucalyptus logs and lumber will grow at a moderate 3%?4% annually, with margins under pressure from rising energy and freight costs, but small?diameter pulpwood and large?diameter structural grades offer structural premiums. Vertical integration and overseas milling capacity are the clearest paths to improved profitability.

This report studies the global Eucalyptus Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Eucalyptus Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Eucalyptus Logs & Lumber that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Eucalyptus Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Eucalyptus Logs & Lumber total production value, 2021-2032, (USD Million)

Global Eucalyptus Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Eucalyptus Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Eucalyptus Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Eucalyptus Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Eucalyptus Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Eucalyptus Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Eucalyptus Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzano, Klabin, International Paper do Brasil, Stora Enso, Mets? Wood, UPM Timber, LUMIN, Merensky Timber, URUFOR (Otequi Group), Australian Bluegum Plantations, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Eucalyptus Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Eucalyptus Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Eucalyptus Logs & Lumber Market, Segmentation by Type:

High Density Eucalyptus (e.g., *E. globulus*, *E. camaldulensis*, *E. grandis* – mature)

Medium Density Eucalyptus (e.g., *E. grandis*, *E. urophylla*, *E. dunnii*)

Low Density Eucalyptus (e.g., young plantation *E. grandis*, *E. saligna*)

Global Eucalyptus Logs & Lumber Market, Segmentation by Diameter:

Small-diameter logs (10–15 cm)

Medium-diameter logs (16–24 cm)

Large-diameter logs (>25 cm)

Global Eucalyptus Logs & Lumber Market, Segmentation by Application:

Construction & Structural

Furniture & Components

Packaging & Pallets

Wood-based Panels

Others

Companies Profiled:

Suzano

Klabin

International Paper do Brasil

Stora Enso

Mets? Wood

UPM Timber

LUMIN

Merensky Timber

URUFOR (Otequi Group)

Australian Bluegum Plantations

Guangxi Guoxu Forestry Group

Guangxi Fenglin Forestry Group

Guangdong Zhaoqing Forestry Group

Yunnan Yunjing Forestry

APS Woods

Efficient

Rance Timber

AF Maderas

Cintac Timber

Jdea South Woods

Cofusa

Oji Uruguay Forest Company

BrasPine

Green Global Corp

Sustainable Timber Services

Specialized Timber Services

Guangxi Xiangsheng Home Materials

Guangxi Sanwei Home New Materials

Guangxi Deli Wood

Guangxi Linsheng Wood

Guangdong Wanlv Wood

Hollowbrook

Cintac Industries

Veronezi Sawmill

Alto Uruguai

Key Questions Answered:

1. How big is the global Eucalyptus Logs & Lumber market?
2. What is the demand of the global Eucalyptus Logs & Lumber market?
3. What is the year over year growth of the global Eucalyptus Logs & Lumber market?
4. What is the production and production value of the global Eucalyptus Logs & Lumber market?
5. Who are the key producers in the global Eucalyptus Logs & Lumber market?
6. What are the growth factors driving the market demand?

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