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Global Ethylhexylglycerin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethylhexylglycerin market size is expected to reach $ 195 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Ethylhexylglycerin is a multifunctional cosmetic ingredient belonging to the glyceryl ether class; its chemical structure consists of a glycerol backbone and a 2-ethylhexyl ether group. Typically appearing as a colorless to pale yellow liquid, it offers good formulation compatibility and a mild odor profile. It is primarily used in cosmetics, personal care, home care, and fragrance/deodorant systems, serving as a preservative booster, deodorant active, skin-feel enhancer, and mild moisturizer. In 2025, global sales volume is estimated at approximately 14,850 metric tons, with an average unit price of around $7,865 per ton and a capacity utilization rate of about 72%. Upstream suppliers operate in sectors such as glycerol, 2-ethylhexanol, catalysts, chemical distillation equipment, and cosmetic raw material processing. Downstream sectors include skincare, color cosmetics, sun care, hair and body care, wet wipes, deodorants, and cosmetic contract manufacturers (ODM/OEM), with an industry average gross margin of approximately 32%. The product cost structure comprises raw materials (42%), processing and distillation (18%), R&D and design (8%), packaging and logistics (5%), quality testing and certification (6%), sales and technical services (13%), and other indirect costs (8%). The product portfolio includes pure ethylhexylglycerin, stabilized ethylhexylglycerin, and ethylhexylglycerin-based preservative blends, deodorant systems, and fragrance stabilizers. Downstream customers include brands in skincare, color cosmetics, and personal care, as well as manufacturers of wet wipes and deodorants, and cosmetic ODM/OEM providers. Business opportunities are driven by policy factors?such as cosmetic safety regulations, requirements for low-irritation and natural ingredients, and the ?Clean Beauty? trend?and by technological innovations, including high-purity stabilized ethylhexylglycerin, the development of preservative

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blends, and formulation optimization. Shifts in consumer demand reflect a preference for gentle preservation, low irritation, pleasant skin feel, and naturally derived ingredients.

Ethylhexylglycerin holds a significant position in the cosmetics industry as a multifunctional ingredient and preservative booster. While its market scale is smaller than that of commodity preservatives or surfactants, it offers steady growth and high added value; key players such as Ashland, SACHEM, and Evonik possess global supply and technical service capabilities. Downstream demand is primarily driven by skincare lotions and creams, sunscreens, color cosmetics, wet wipes, personal care products, and deodorants. Brand owners prioritize mildness, low irritation, the optimization of preservative systems, and claims regarding natural origins, all of which have led to the widespread use of ethylhexylglycerin in blended preservative systems. Global supply is concentrated in North America and Europe, with major suppliers offering high-purity grades and stabilized blends, whereas China, India, and other Asian regions are characterized by potential suppliers and small-scale manufacturers. However, driven by trends toward natural and sustainable ingredients and the ?Clean Beauty? movement, regional enterprises are poised to enter the market by leveraging stable supply chains and cost advantages. Meanwhile, technological innovation will further differentiate products?focusing on high purity, low odor, stability, and blended formulations?thereby enhancing brand loyalty and supporting price points. Competition within the industry will shift from capacity expansion to quality, stability, regulatory compliance, and formulation support capabilities. The ethylhexylglycerin market is projected to maintain moderate growth over the coming years, with a CAGR of approximately 5.5%, fueled primarily by demand for high-end skincare and color cosmetics applications and the need for enhanced efficacy in blended preservative systems.

This report studies the global Ethylhexylglycerin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylhexylglycerin and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylhexylglycerin that contribute to its increasing demand across many markets.

Highlights and key features of the study

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Global Ethylhexylglycerin total production and demand, 2021-2032, (MT)
Global Ethylhexylglycerin total production value, 2021-2032, (USD Million)
Global Ethylhexylglycerin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Ethylhexylglycerin consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Ethylhexylglycerin domestic production, consumption, key domestic manufacturers and share
Global Ethylhexylglycerin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Ethylhexylglycerin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Ethylhexylglycerin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Ethylhexylglycerin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schulke & Mayr GmbH (DE), Ashland Inc. (US), SACHEM Inc. (US), Evonik Industries AG (DE), Symrise AG (DE), Thor Personal Care (DE), Novaphene Specialities Pvt. Ltd. (IN), Shinsung Materials Co., Ltd. (KR), Kumar Organic Products Limited (IN), Belchem Industries (India) Pvt. Ltd. (IN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylhexylglycerin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (MT) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylhexylglycerin Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylhexylglycerin Market, Segmentation by Type:

Purity 98%

Purity 99%

Others

Global Ethylhexylglycerin Market, Segmentation by Product Form:

Pure Ethylhexylglycerin

Stabilized Ethylhexylglycerin

EHG-based Preservative Blends

Other

Global Ethylhexylglycerin Market, Segmentation by Function:

Preservative Booster

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Deodorant Active

Skin Conditioning Agent

Other

Global Ethylhexylglycerin Market, Segmentation by Application:

Personal Care

Cosmetics

Deodorant Products

Others

Companies Profiled:

Schulke & Mayr GmbH (DE)

Ashland Inc. (US)

SACHEM Inc. (US)

Evonik Industries AG (DE)

Symrise AG (DE)

Thor Personal Care (DE)

Novaphene Specialities Pvt. Ltd. (IN)

Shinsung Materials Co., Ltd. (KR)

Kumar Organic Products Limited (IN)

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Belchem Industries (India) Pvt. Ltd. (IN)

Yantai Aurora Chemical Co., Ltd. (CN)

Jiangsu Baozhang Bioscience Co., Ltd. (CN)

Taiyang Pharmaceutical Co., Ltd. (CN)

Hebei Kangcang Pharmaceutical Technology Co., Ltd. (CN)

Cotek Chemical (Taicang) Co., Ltd. (CN)

Zhejiang Shengxiao Chemical Co., Ltd. (CN)

Puyang Fengteli Chemical Co., Ltd. (CN)

Wuxi Zhufeng Fine Chemical Co., Ltd. (CN)

Suzhou Greenway Biotech Co., Ltd. (CN)

Unilong Material Co., Ltd. (CN)

Capot Chemical Co., Ltd. (CN)

Shanghai Sanmu (CN)

Key Questions Answered:
1. How big is the global Ethylhexylglycerin market?
2. What is the demand of the global Ethylhexylglycerin market?
3. What is the year over year growth of the global Ethylhexylglycerin market?
4. What is the production and production value of the global Ethylhexylglycerin market?
5. Who are the key producers in the global Ethylhexylglycerin market?
6. What are the growth factors driving the market demand?

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