

Global Ethyleneamines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethyleneamines market size is expected to reach \$ 1843 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032). Vinylamine refers to acyclic polymer products of ethylenediamine, as an important fine chemical intermediate, mainly used in surfactants, epoxy resin curing agents, pesticide raw materials, pharmaceutical raw materials, detergent additives, polyamide resins , Papermaking additives, raw materials for water treatment agents, dye fixing agents, raw materials for adhesives, etc. In 2025, global Ethyleneamines production reached approximately 1310 K MT.

Ethyleneamines (such as EDA, DETA, TETA and higher ethyleneamines) are pulled mainly by epoxy and resin systems, where they are used as curing agents and building blocks for high-performance polymers. Growth in construction, infrastructure repair, industrial flooring, marine/coatings, wind blades and composite materials supports demand because these applications value fast cure, adhesion, chemical resistance, and durability. Another large driver is their role as intermediates for polyamide resins (adhesives, hot-melts, printing inks) and wet-strength resins in paper packaging, so trends like e-commerce packaging growth and performance upgrades in coatings/adhesives translate into steady consumption of ethyleneamines.

A second set of drivers comes from ethyleneamines' strong chelating, dispersing, and cationic chemistry, which underpins demand in water treatment, cleaning formulations, pulp & paper processes, and industrial additives. Many chelants and amine-functional intermediates built from ethyleneamines are used to bind metal ions, control scale, stabilize bleaching processes, and improve process efficiency, so tightening water reuse requirements and industrial efficiency programs can lift usage. Ethyleneamines are also important in lubricant and fuel additives (detergents, dispersants, corrosion inhibitors) and in gas treatment applications, where amine chemistry is central to removing acidic gases; these end uses link demand to transportation activity, refinery

utilization, and natural gas processing investments.

On the trend side, the market is increasingly shaped by feedstock/energy economics and product mix upgrading. Production costs and pricing can swing with ethylene- and ammonia-linked inputs and plant operating rates, and regional supply additions (often in Asia and the Middle East) can shift trade flows. Downstream customers are also pushing for more tailored grades?higher purity, lower color, tighter impurity control, and more consistent performance?especially for electronics, pharma/intermediates, and high-end coatings. Finally, sustainability and regulation are nudging formulators toward lower-VOC and safer handling solutions, driving innovation in amine-epoxy systems, alternative chelant chemistries in some regions, and greater focus on lifecycle footprint?while still relying on ethyleneamines where performance and cost remain difficult to match.

This report studies the global Ethyleneamines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethyleneamines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethyleneamines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethyleneamines total production and demand, 2021-2032, (K MT)

Global Ethyleneamines total production value, 2021-2032, (USD Million)

Global Ethyleneamines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Ethyleneamines consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Ethyleneamines domestic production, consumption, key domestic manufacturers and share

Global Ethyleneamines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Ethyleneamines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Ethyleneamines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ethyleneamines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Nouryon (AkzoNobel), Huntsman, BASF, Tosoh, Delamine, Shandong Lianmeng Chemical, Arabian Amines Company, Diamines And Chemicals Limited (DACL), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethyleneamines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethyleneamines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethyleneamines Market, Segmentation by Type:

EDA

DETA

Piperazine

TETA

AEEA

AEP

HEP

Other

Global Ethyleneamines Market, Segmentation by Feature:

Industrial Grade

Electronic Grade

Other

Global Ethyleneamines Market, Segmentation by Channel:

Direct Selling

Distribution

Global Ethyleneamines Market, Segmentation by Application:

Agriculture

Chemical Industry

Textile

Oil

Resin

Medicine

Other

Companies Profiled:

Dow

Nouryon (AkzoNobel)

Huntsman

BASF

Tosoh

Delamine

Shandong Lianmeng Chemical

Arabian Amines Company

Diamines And Chemicals Limited (DACL)

Key Questions Answered:

1. How big is the global Ethyleneamines market?
2. What is the demand of the global Ethyleneamines market?
3. What is the year over year growth of the global Ethyleneamines market?
4. What is the production and production value of the global Ethyleneamines market?
5. Who are the key producers in the global Ethyleneamines market?
6. What are the growth factors driving the market demand?

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