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Global Ethylene Vinyl Acetate Foam (EVA Foam) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ethylene Vinyl Acetate Foam (EVA Foam) market size was valued at US$ 9787 million in 2025 and is forecast to a readjusted size of US$ 12216 million by 2032 with a CAGR of 3.1% during review period.

Ethylene Vinyl Acetate Foam (EVA Foam) refers to polymer foam materials produced by using Ethylene Vinyl Acetate (EVA) copolymer as the primary material and processed through technologies including chemical cross-linked foaming, physical foaming, extrusion foaming, compression molding, and injection foaming. This research focuses on EVA Foam products in forms such as sheets, rolls, blocks, beads, and molded foam components. EVA Foam combines lightweight characteristics, cushioning performance, impact absorption, flexibility, resilience, and moisture resistance, providing solutions for applications requiring protection, energy absorption, insulation, and elastic support. The research scope covers EVA Foam materials used in footwear, sports products, packaging, automotive components, construction materials, consumer products, and industrial applications.

Key Findings Global Ethylene Vinyl Acetate Foam (EVA Foam) consumption reached approximately 1,160 thousand tons with an average price of around US$8,200 per ton EVA Foam is one of the most widely used polymer foam materials with extensive consumer and industrial applications Footwear remains the largest application area supported by cushioning, lightweight, and comfort requirements Asia-Pacific is the leading production and consumption region due to strong EVA supply chains and manufacturing capabilities Cross-linked EVA Foam maintains a dominant position in applications requiring elasticity, durability, and shock absorption

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Market Trends The Ethylene Vinyl Acetate Foam (EVA Foam) industry is evolving toward lightweight, functional, and application-oriented solutions. While footwear and sports products remain core markets, EVA Foam is expanding into automotive, construction, industrial protection, and advanced packaging applications. Manufacturers are continuously improving foam density control, cell structure uniformity, rebound characteristics, and processing efficiency through material modification and advanced manufacturing technologies. Demand is gradually shifting from conventional cushioning products toward customized EVA Foam solutions that provide improved durability, performance consistency, and environmental adaptability.

Market Dynamics

Drivers Broad application coverage and mature processing technology are key drivers for Ethylene Vinyl Acetate Foam (EVA Foam) market development. Growing demand for comfortable footwear, sports equipment, protective packaging, and lightweight consumer products continues to support consumption growth. EVA Foam provides a favorable balance of flexibility, cushioning capability, cost efficiency, and processing convenience, allowing it to maintain strong competitiveness across multiple industries. Expansion of footwear and consumer manufacturing ecosystems in Asia-Pacific further strengthens market demand.

Restraints The EVA Foam market faces constraints from raw material price volatility, competition from alternative foam materials, and increasing sustainability requirements. Advanced materials such as TPU Foam, PE Foam, and other specialty elastomer foams may replace EVA Foam in applications requiring higher mechanical performance, durability, or specific functional characteristics. In addition, maintaining consistent foam quality while balancing density, hardness, flexibility, and rebound performance requires continuous process optimization.

Opportunities Future opportunities for EVA Foam are emerging from lightweight automotive components, sustainable packaging, high-performance sports products, and customized industrial applications. Advances in low-density foaming, recyclable material development, and improved processing technologies may expand EVA Foam adoption in higher-value applications. Manufacturers that can provide differentiated products with specific performance characteristics will have greater opportunities in specialized markets.

Challenges The EVA Foam industry faces challenges from intense supplier competition,

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product standardization, and the transition toward sustainable materials. As EVA Foam manufacturing technologies are relatively mature, maintaining profitability increasingly depends on production efficiency, product innovation, and application development capabilities. Environmental regulations and customer expectations for lower-impact materials may also require manufacturers to continuously upgrade formulations and production processes.

Industry Chain Analysis The Ethylene Vinyl Acetate Foam (EVA Foam) industry chain consists of upstream EVA resin supply, midstream foam processing, and downstream application manufacturing. The upstream segment mainly includes EVA polymer production, additives, cross-linking agents, and foaming-related materials. The midstream segment focuses on material compounding, formulation optimization, foaming processes, and conversion into sheets, rolls, blocks, beads, and molded products. The major value creation process lies in controlling material formulations, foam structures, density distribution, and application-specific performance. Downstream markets cover footwear, sports products, packaging, automotive, construction, consumer goods, and industrial applications where lightweight, cushioning, and protective functions are required.

Segment Insights Ethylene Vinyl Acetate Foam (EVA Foam) can be segmented by product form, manufacturing technology, foam structure, performance characteristics, and application. EVA Foam sheets and molded foam products represent major product categories due to their extensive use in footwear, sports products, and packaging. Cross-linked EVA Foam remains an important segment for applications requiring high elasticity, resilience, and impact absorption. Lightweight EVA Foam and microcellular technologies are gaining attention as end users increasingly require lower weight, improved surface quality, and enhanced performance consistency. The market is gradually moving from standardized foam products toward customized solutions designed for specific application requirements.

Downstream Market Opportunities Footwear remains the most established downstream market for Ethylene Vinyl Acetate Foam (EVA Foam), driven by requirements for cushioning, comfort, lightweight design, and durability. Sports and leisure products provide additional opportunities through applications such as mats, protective equipment, and recreational products. Packaging, automotive, construction, and industrial sectors are also expanding EVA Foam applications due to increasing demand for flexible, lightweight, and impact-resistant materials. Customized EVA Foam solutions with improved functional performance and cost efficiency represent important future opportunities.

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Regional Insights Asia-Pacific is the largest regional market for Ethylene Vinyl Acetate Foam (EVA Foam), supported by abundant EVA resin supply, large-scale foam processing capacity, and strong footwear and consumer goods manufacturing industries. China and other Asian manufacturing hubs play important roles in global EVA Foam production and downstream conversion. North America and Europe maintain demand through packaging, automotive, construction, and specialized industrial applications, with greater emphasis on performance improvement and sustainable material development. Regional competition is mainly influenced by raw material availability, manufacturing scale, processing technology, and proximity to downstream industries.

Competitive Landscape Analysis The Ethylene Vinyl Acetate Foam (EVA Foam) market has a diversified competitive structure involving EVA resin suppliers, foam manufacturers, and specialized processors. Competitive advantages are mainly determined by raw material access, production efficiency, product consistency, processing technology, and customized service capabilities. Large-scale manufacturers generally benefit from integrated supply chains and manufacturing capacity, while specialized foam producers compete through application expertise, product customization, and technical support. As EVA Foam is a mature material category, long-term competitiveness depends on cost control, continuous product improvement, and the ability to respond to evolving application requirements.

Report Scope

This report is a detailed and comprehensive analysis for global Ethylene Vinyl Acetate Foam (EVA Foam) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ethylene Vinyl Acetate Foam (EVA Foam) market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

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Global Ethylene Vinyl Acetate Foam (EVA Foam) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Ethylene Vinyl Acetate Foam (EVA Foam) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Ethylene Vinyl Acetate Foam (EVA Foam) market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ethylene Vinyl Acetate Foam (EVA Foam)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ethylene Vinyl Acetate Foam (EVA Foam) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow Inc., Exxon Mobil Corporation, LyondellBasell Industries N.V., Celanese Corporation, Hanwha Solutions Corporation, LG Chem Ltd., Formosa Plastics Corporation, Tosoh Corporation, Mitsui-Dow Polychemical Co., Ltd., Braskem S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Ethylene Vinyl Acetate Foam (EVA Foam) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

Cross-linked EVA Foam

Non-cross-linked EVA Foam

Market segment by Foam Structure

Closed-cell EVA Foam

Open-cell EVA Foam

Semi-closed Cell EVA Foam

Market segment by Performance

Cushioning EVA Foam

Lightweight EVA Foam

Shock Absorption EVA Foam

Thermal Insulation EVA Foam

Acoustic EVA Foam

Market segment by Application

Sole

Automotive

Runway

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Others

Major players covered

Dow Inc.

Exxon Mobil Corporation

LyondellBasell Industries N.V.

Celanese Corporation

Hanwha Solutions Corporation

LG Chem Ltd.

Formosa Plastics Corporation

Tosoh Corporation

Mitsui-Dow Polychemical Co., Ltd.

Braskem S.A.

SABIC

BASF SE

Arkema S.A.

Sekisui Voltek, LLC

Foam Creations, Inc.

Zotefoams plc

Armacell International S.A.

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Rogers Corporation

Guangdong Highsun Group

FoamPartner AG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Ethylene Vinyl Acetate Foam (EVA Foam) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene Vinyl Acetate Foam (EVA Foam), with price, sales quantity, revenue, and global market share of Ethylene Vinyl Acetate Foam (EVA Foam) from 2021 to 2026.

Chapter 3, the Ethylene Vinyl Acetate Foam (EVA Foam) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene Vinyl Acetate Foam (EVA Foam) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

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Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Ethylene Vinyl Acetate Foam (EVA Foam) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene Vinyl Acetate Foam (EVA Foam).

Chapter 14 and 15, to describe Ethylene Vinyl Acetate Foam (EVA Foam) sales channel, distributors, customers, research findings and conclusion.

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