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Global Ethylene Vinyl Acetate Foam (EVA Foam) Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GE2D5E34EDCFEN.html
Date: September 2026
Pages: 148
Price: US$ 4,480.00 (Single User License)
ID: GE2D5E34EDCFEN

Abstracts

The global Ethylene Vinyl Acetate Foam (EVA Foam) market size is expected to reach $ 12216 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Ethylene Vinyl Acetate Foam (EVA Foam) refers to polymer foam materials produced by using Ethylene Vinyl Acetate (EVA) copolymer as the primary material and processed through technologies including chemical cross-linked foaming, physical foaming, extrusion foaming, compression molding, and injection foaming. This research focuses on EVA Foam products in forms such as sheets, rolls, blocks, beads, and molded foam components. EVA Foam combines lightweight characteristics, cushioning performance, impact absorption, flexibility, resilience, and moisture resistance, providing solutions for applications requiring protection, energy absorption, insulation, and elastic support. The research scope covers EVA Foam materials used in footwear, sports products, packaging, automotive components, construction materials, consumer products, and industrial applications.

Key Findings Global Ethylene Vinyl Acetate Foam (EVA Foam) consumption reached approximately 1,160 thousand tons with an average price of around US$8,200 per ton EVA Foam is one of the most widely used polymer foam materials with extensive consumer and industrial applications Footwear remains the largest application area supported by cushioning, lightweight, and comfort requirements Asia-Pacific is the leading production and consumption region due to strong EVA supply chains and manufacturing capabilities Cross-linked EVA Foam maintains a dominant position in applications requiring elasticity, durability, and shock absorption

Market Trends The Ethylene Vinyl Acetate Foam (EVA Foam) industry is evolving

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toward lightweight, functional, and application-oriented solutions. While footwear and sports products remain core markets, EVA Foam is expanding into automotive, construction, industrial protection, and advanced packaging applications. Manufacturers are continuously improving foam density control, cell structure uniformity, rebound characteristics, and processing efficiency through material modification and advanced manufacturing technologies. Demand is gradually shifting from conventional cushioning products toward customized EVA Foam solutions that provide improved durability, performance consistency, and environmental adaptability.

Market Dynamics

Drivers Broad application coverage and mature processing technology are key drivers for Ethylene Vinyl Acetate Foam (EVA Foam) market development. Growing demand for comfortable footwear, sports equipment, protective packaging, and lightweight consumer products continues to support consumption growth. EVA Foam provides a favorable balance of flexibility, cushioning capability, cost efficiency, and processing convenience, allowing it to maintain strong competitiveness across multiple industries. Expansion of footwear and consumer manufacturing ecosystems in Asia-Pacific further strengthens market demand.

Restraints The EVA Foam market faces constraints from raw material price volatility, competition from alternative foam materials, and increasing sustainability requirements. Advanced materials such as TPU Foam, PE Foam, and other specialty elastomer foams may replace EVA Foam in applications requiring higher mechanical performance, durability, or specific functional characteristics. In addition, maintaining consistent foam quality while balancing density, hardness, flexibility, and rebound performance requires continuous process optimization.

Opportunities Future opportunities for EVA Foam are emerging from lightweight automotive components, sustainable packaging, high-performance sports products, and customized industrial applications. Advances in low-density foaming, recyclable material development, and improved processing technologies may expand EVA Foam adoption in higher-value applications. Manufacturers that can provide differentiated products with specific performance characteristics will have greater opportunities in specialized markets.

Challenges The EVA Foam industry faces challenges from intense supplier competition, product standardization, and the transition toward sustainable materials. As EVA Foam manufacturing technologies are relatively mature, maintaining profitability increasingly

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depends on production efficiency, product innovation, and application development capabilities. Environmental regulations and customer expectations for lower-impact materials may also require manufacturers to continuously upgrade formulations and production processes.

Industry Chain Analysis The Ethylene Vinyl Acetate Foam (EVA Foam) industry chain consists of upstream EVA resin supply, midstream foam processing, and downstream application manufacturing. The upstream segment mainly includes EVA polymer production, additives, cross-linking agents, and foaming-related materials. The midstream segment focuses on material compounding, formulation optimization, foaming processes, and conversion into sheets, rolls, blocks, beads, and molded products. The major value creation process lies in controlling material formulations, foam structures, density distribution, and application-specific performance. Downstream markets cover footwear, sports products, packaging, automotive, construction, consumer goods, and industrial applications where lightweight, cushioning, and protective functions are required.

Segment Insights Ethylene Vinyl Acetate Foam (EVA Foam) can be segmented by product form, manufacturing technology, foam structure, performance characteristics, and application. EVA Foam sheets and molded foam products represent major product categories due to their extensive use in footwear, sports products, and packaging. Cross-linked EVA Foam remains an important segment for applications requiring high elasticity, resilience, and impact absorption. Lightweight EVA Foam and microcellular technologies are gaining attention as end users increasingly require lower weight, improved surface quality, and enhanced performance consistency. The market is gradually moving from standardized foam products toward customized solutions designed for specific application requirements.

Downstream Market Opportunities Footwear remains the most established downstream market for Ethylene Vinyl Acetate Foam (EVA Foam), driven by requirements for cushioning, comfort, lightweight design, and durability. Sports and leisure products provide additional opportunities through applications such as mats, protective equipment, and recreational products. Packaging, automotive, construction, and industrial sectors are also expanding EVA Foam applications due to increasing demand for flexible, lightweight, and impact-resistant materials. Customized EVA Foam solutions with improved functional performance and cost efficiency represent important future opportunities.

Regional Insights Asia-Pacific is the largest regional market for Ethylene Vinyl Acetate

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Foam (EVA Foam), supported by abundant EVA resin supply, large-scale foam processing capacity, and strong footwear and consumer goods manufacturing industries. China and other Asian manufacturing hubs play important roles in global EVA Foam production and downstream conversion. North America and Europe maintain demand through packaging, automotive, construction, and specialized industrial applications, with greater emphasis on performance improvement and sustainable material development. Regional competition is mainly influenced by raw material availability, manufacturing scale, processing technology, and proximity to downstream industries.

Competitive Landscape Analysis The Ethylene Vinyl Acetate Foam (EVA Foam) market has a diversified competitive structure involving EVA resin suppliers, foam manufacturers, and specialized processors. Competitive advantages are mainly determined by raw material access, production efficiency, product consistency, processing technology, and customized service capabilities. Large-scale manufacturers generally benefit from integrated supply chains and manufacturing capacity, while specialized foam producers compete through application expertise, product customization, and technical support. As EVA Foam is a mature material category, long-term competitiveness depends on cost control, continuous product improvement, and the ability to respond to evolving application requirements.

Report Scope

This report studies the global Ethylene Vinyl Acetate Foam (EVA Foam) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene Vinyl Acetate Foam (EVA Foam) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene Vinyl Acetate Foam (EVA Foam) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethylene Vinyl Acetate Foam (EVA Foam) total production and demand, 2021-2032, (Kilotons)

Global Ethylene Vinyl Acetate Foam (EVA Foam) total production value, 2021-2032, (USD Million)

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Global Ethylene Vinyl Acetate Foam (EVA Foam) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ethylene Vinyl Acetate Foam (EVA Foam) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ethylene Vinyl Acetate Foam (EVA Foam) domestic production, consumption, key domestic manufacturers and share

Global Ethylene Vinyl Acetate Foam (EVA Foam) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ethylene Vinyl Acetate Foam (EVA Foam) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ethylene Vinyl Acetate Foam (EVA Foam) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ethylene Vinyl Acetate Foam (EVA Foam) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow Inc., Exxon Mobil Corporation, LyondellBasell Industries N.V., Celanese Corporation, Hanwha Solutions Corporation, LG Chem Ltd., Formosa Plastics Corporation, Tosoh Corporation, Mitsui-Dow Polychemical Co., Ltd., Braskem S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene Vinyl Acetate Foam (EVA Foam) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton)

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by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene Vinyl Acetate Foam (EVA Foam) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Ethylene Vinyl Acetate Foam (EVA Foam) Market, Segmentation by Type:

Cross-linked EVA Foam

Non-cross-linked EVA Foam

Global Ethylene Vinyl Acetate Foam (EVA Foam) Market, Segmentation by Foam Structure:

Closed-cell EVA Foam

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Open-cell EVA Foam

Semi-closed Cell EVA Foam

Global Ethylene Vinyl Acetate Foam (EVA Foam) Market, Segmentation by Performance:

Cushioning EVA Foam

Lightweight EVA Foam

Shock Absorption EVA Foam

Thermal Insulation EVA Foam

Acoustic EVA Foam

Global Ethylene Vinyl Acetate Foam (EVA Foam) Market, Segmentation by Application:

Sole

Automotive

Runway

Others

Companies Profiled:

Dow Inc.

Exxon Mobil Corporation

LyondellBasell Industries N.V.

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Celanese Corporation

Hanwha Solutions Corporation

LG Chem Ltd.

Formosa Plastics Corporation

Tosoh Corporation

Mitsui-Dow Polychemical Co., Ltd.

Braskem S.A.

SABIC

BASF SE

Arkema S.A.

Sekisui Voltek, LLC

Foam Creations, Inc.

Zotefoams plc

Armacell International S.A.

Rogers Corporation

Guangdong Highsun Group

FoamPartner AG

Key Questions Answered:

1. How big is the global Ethylene Vinyl Acetate Foam (EVA Foam) market?

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2. What is the demand of the global Ethylene Vinyl Acetate Foam (EVA Foam) market?
3. What is the year over year growth of the global Ethylene Vinyl Acetate Foam (EVA Foam) market?
4. What is the production and production value of the global Ethylene Vinyl Acetate Foam (EVA Foam) market?
5. Who are the key producers in the global Ethylene Vinyl Acetate Foam (EVA Foam) market?
6. What are the growth factors driving the market demand?

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