

# Global Ethylene Thiourea (ETU) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ethylene Thiourea (ETU) market size is expected to reach \$ 410 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Ethylene thiourea (ETU) is an imidazoline-based organic compound. It appears as white needle-like crystals or powder and is primarily used as a vulcanization accelerator for various specialty rubbers, such as chloroprene rubber and chlorosulfonated polyethylene rubber, accelerating the rubber curing process. The upstream raw materials mainly consist of basic chemical raw materials such as ethylenediamine and carbon disulfide. The typical synthesis route involves the reaction of diamine with CS<sub>2</sub> to form an intermediate, followed by cyclization under heating/acidic conditions to obtain ethylene thiourea. Global sales are projected to be approximately 78,000 tons in 2025, with an average market price of approximately US\$4,050 per ton. The industry's gross profit margin is approximately 18-25%.

Current product demand is primarily tied to existing applications of halogenated elastomers such as chloroprene rubber (e.g., wires and cables, hoses and belts, protective products), where they still offer efficiency and performance advantages in some formulations. In the long term, increasingly stringent environmental regulations mean that exports of downstream products face strict scrutiny, accelerating the adoption of ETU-free vulcanization systems as alternatives.

This report studies the global Ethylene Thiourea (ETU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene Thiourea (ETU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene Thiourea (ETU) that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Ethylene Thiourea (ETU) total production and demand, 2021-2032, (Kilotons)

Global Ethylene Thiourea (ETU) total production value, 2021-2032, (USD Million)

Global Ethylene Thiourea (ETU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ethylene Thiourea (ETU) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ethylene Thiourea (ETU) domestic production, consumption, key domestic manufacturers and share

Global Ethylene Thiourea (ETU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ethylene Thiourea (ETU) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ethylene Thiourea (ETU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ethylene Thiourea (ETU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, Arkema, Lions Industries, Kawaguchi Chemical Industry, Willing New Materials Technology, China Sunshin Chemical, Henan Kailun Chemical, Hebi Hengli Rubber and Plastic, Taizhou Donghai Chemical, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene Thiourea (ETU) market

#### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene Thiourea (ETU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Ethylene Thiourea (ETU) Market, Segmentation by Type:

Above 99% Purity

Above 98% Purity

Above 97% Purity

#### Global Ethylene Thiourea (ETU) Market, Segmentation by Form:

Powder

Oiled Powder

Other

#### Global Ethylene Thiourea (ETU) Market, Segmentation by Sales Channels:

Direct Sales

Distribution

#### Global Ethylene Thiourea (ETU) Market, Segmentation by Application:

Rubber Accelerators

## Chemical Intermediates

### Companies Profiled:

LANXESS

Arkema

Lions Industries

Kawaguchi Chemical Industry

Willing New Materials Technology

China Sunsine Chemical

Henan Kailun Chemical

Hebi Hengli Rubber and Plastic

Taizhou Donghai Chemical

### Key Questions Answered:

1. How big is the global Ethylene Thiourea (ETU) market?
2. What is the demand of the global Ethylene Thiourea (ETU) market?
3. What is the year over year growth of the global Ethylene Thiourea (ETU) market?
4. What is the production and production value of the global Ethylene Thiourea (ETU) market?
5. Who are the key producers in the global Ethylene Thiourea (ETU) market?
6. What are the growth factors driving the market demand?

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