

Global Ethylene Propylene Diene Rubber (EPDM) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ethylene Propylene Diene Rubber (EPDM) market size was valued at USD 3932.6 million in 2023 and is forecast to a readjusted size of USD 4640.5 million by 2030 with a CAGR of 2.4% during review period.

Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures.

The industry concentration of EPDM is very high. Leading players in Ethylene Propylene Diene Monomer (EPDM) industry are Lanxess, ExxonMobil, DOW and JSR/Kumho. Lanxess is the largest manufacturer, with the production market share of 26%. The top four companies occupied about 65% production share of the market.

North America is the dominate producer of Ethylene Propylene Diene Monomer (EPDM), accounting for about 35% of the total amount, followed by Europe, with the production market share of 24%.

The Global Info Research report includes an overview of the development of the Ethylene Propylene Diene Rubber (EPDM) industry chain, the market status of Automotive Industry (Solution Polymerization, Suspension Polymerization), Building & Construction (Solution Polymerization, Suspension Polymerization), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Ethylene Propylene Diene Rubber (EPDM).

Regionally, the report analyzes the Ethylene Propylene Diene Rubber (EPDM) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ethylene Propylene Diene Rubber (EPDM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ethylene Propylene Diene Rubber (EPDM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ethylene Propylene Diene Rubber (EPDM) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Solution Polymerization, Suspension Polymerization).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ethylene Propylene Diene Rubber (EPDM) market.

Regional Analysis: The report involves examining the Ethylene Propylene Diene Rubber (EPDM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ethylene Propylene Diene Rubber (EPDM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ethylene Propylene Diene Rubber

(EPDM):

Company Analysis: Report covers individual Ethylene Propylene Diene Rubber (EPDM) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ethylene Propylene Diene Rubber (EPDM) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive Industry, Building & Construction).

Technology Analysis: Report covers specific technologies relevant to Ethylene Propylene Diene Rubber (EPDM). It assesses the current state, advancements, and potential future developments in Ethylene Propylene Diene Rubber (EPDM) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Ethylene Propylene Diene Rubber (EPDM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ethylene Propylene Diene Rubber (EPDM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solution Polymerization

Suspension Polymerization

Market segment by Application

Automotive Industry

Building & Construction

Wires & Cables

Others

Major players covered

Lanxess

ExxonMobil

DOW

SK Chemical

JSR/Kumho

Sumitomo

Lion Elastomers

MITSUI

PJSC Nizhnekamskneftekhim

SABIC

Eni (Polimeri Europa)

SSME

Jilin Xingyun Chemical

Market segment by region, regional analysis covers

Global Ethylene Propylene Diene Rubber (EPDM) Market 2024 by Manufacturers, Regions, Type and Application, For...

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethylene Propylene Diene Rubber (EPDM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene Propylene Diene Rubber (EPDM), with price, sales, revenue and global market share of Ethylene Propylene Diene Rubber (EPDM) from 2019 to 2024.

Chapter 3, the Ethylene Propylene Diene Rubber (EPDM) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene Propylene Diene Rubber (EPDM) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ethylene Propylene Diene Rubber (EPDM) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene Propylene Diene Rubber (EPDM).

Chapter 14 and 15, to describe Ethylene Propylene Diene Rubber (EPDM) sales channel, distributors, customers, research findings and conclusion.

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