

Global Ethylene Propylene Diene Monomer Granules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ethylene Propylene Diene Monomer Granules market size was valued at US\$ 749 million in 2025 and is forecast to a readjusted size of US\$ 999 million by 2032 with a CAGR of 4.4% during review period.

Ethylene Propylene Diene Monomer granules usually refer to color-compounded, vulcanized EPDM-based elastic granulates (sometimes foamed/lightweight), used as aggregates in polyurethane (PU) binder systems for athletic tracks, multipurpose sports surfacing, poured-in-place (wetpour) playground safety toppings, and—in some cases—cleaner elastic infill for artificial turf. Their value proposition is outdoor durability: UV/weather resistance, stable color fastness, resilient feel, and abrasion performance over long service life. In 2025, global Ethylene Propylene Diene Monomer granules market is estimated at about 260 kilotons in annual volume, with an average ex-works price of around US\$2,800/ton. And global capacity is about 360 kilotons/year, and typical manufacturers' gross margin is about 18%–28%.

Upstream inputs are EPDM polymer plus additives/pigments; through compounding, granulation/foaming, and sieving/classification, granules are produced, then downstream PU-binder systems convert them into wetpour/spray athletic and playground surfacing or use them as elastic infill for artificial turf, ultimately serving sports facilities and municipal/landscape end users.

This report is a detailed and comprehensive analysis for global Ethylene Propylene Diene Monomer Granules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ethylene Propylene Diene Monomer Granules market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ethylene Propylene Diene Monomer Granules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ethylene Propylene Diene Monomer Granules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ethylene Propylene Diene Monomer Granules market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ethylene Propylene Diene Monomer Granules
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ethylene Propylene Diene Monomer Granules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ultimate RB, Miroad Rubber, Gezolan, Unirubber, Fairmont Industries, Stargum, Prismi, Melos, Changyue Sports, LayFlex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ethylene Propylene Diene Monomer Granules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fine (0.5–1.5 mm)

Medium (1.5–3.5 mm)

Coarse (3.5–5 mm)

Market segment by Material

Foamed EPDM

Non-foamed Solid EPDM

Market segment by Color

Standard Colors

Custom Color Matching

Market segment by Application

Tracks & Sports Flooring

Playground Surfacing

Artificial Turf Infill

Others

Major players covered

Ultimate RB

Miroad Rubber

Gezolan

Unirubber

Fairmont Industries

Stargum

Prismi

Melos

Changyue Sports

LayFlex

Geyer & Hosaja

Sparton Enterprises

Jiangsu Tianyu

Shanghai Tuhuang

Yinhe Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethylene Propylene Diene Monomer Granules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene Propylene Diene Monomer Granules, with price, sales quantity, revenue, and global market share of Ethylene Propylene Diene Monomer Granules from 2021 to 2026.

Chapter 3, the Ethylene Propylene Diene Monomer Granules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene Propylene Diene Monomer Granules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ethylene Propylene Diene Monomer Granules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene Propylene Diene Monomer Granules.

Chapter 14 and 15, to describe Ethylene Propylene Diene Monomer Granules sales channel, distributors, customers, research findings and conclusion.

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