

Global Ethylene Propylene Diene Monomer (EPDM) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethylene Propylene Diene Monomer (EPDM) market size is expected to reach \$ 6297 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures. In 2024, global Ethylene Propylene Diene Monomer (EPDM) production reached approximately 1824 K MT, with an average global market price of around US\$ 2315 per MT.

The EPDM value chain starts upstream with cracker-sourced ethylene and propylene plus a diene—primarily ethylidene norbornene (ENB), with smaller volumes of DCPD or 1,4-hexadiene—along with Ziegler-Natta or metallocene catalysts and hydrocarbon solvents for solution polymerization. Midstream, producers run continuous solution lines to tailor ethylene content, diene level, and molecular-weight distribution/long-chain branching, then deactivate, strip, and finish the polymer into bales or crumb. Post-finishing can include oil extension, pelletizing, and packaging by Mooney viscosity and cure system (sulfur- or peroxide-curable). Downstream, compounders add carbon black or silica, plasticizers, process oils, antioxidants, and cure packages to make profiles and parts for automotive weatherseals, glass-run channels, radiator/charge-air hoses, under-hood seals, HVAC gaskets, wire & cable jacketing, roofing membranes (single-ply EPDM), facade/curtain-wall gaskets, geomembranes, modified asphalt, and sponge foams.

Market demand is led by transportation and construction. In autos, EPDM's ozone/UV/heat resistance, low-temperature flexibility, and noise/vibration damping keep it the default for weatherseals and many under-hood elastomer parts; the EV shift changes the mix (less powertrain heat, more acoustic sealing, high-voltage cable jacketing) rather than eliminating demand. In buildings, single-ply roofing, curtain-wall gaskets, window/door profiles, and expansion joints grow with reroof and retrofit cycles; durability and low life-cycle cost sustain share versus PVC and TPO in some climates. Additional pulls come from renewables and grid (cable/wire, gasketry), water infrastructure (potable-water-approved grades), and halogen-free formulations driven by environmental and smoke/toxicity standards. Counterweights include cyclical auto production, substitution battles with TPEs in simple seals, and sensitivity to propylene/ethylene and ENB availability.

Strategically, suppliers compete on grade breadth and consistency (tight Mw/MWD control, fast-cure and high-elongation grades), metallocene-based architectures for better processing, and application support that optimizes peroxide vs. sulfur cure, filler systems, and adhesion to metals or thermoplastics. Integrated producers with advantaged C2/C3 and captive ENB typically sit lower on the cost curve and manage volatility better. On the customer side, compounders and OEMs value global supply footprints, colorable/low-extractable grades, and compliance (automotive, potable-water, building and cable fire/smoke) alongside logistics reliability and change-control. Capacity additions tend to follow auto and roofing hubs, while outages at crackers or ENB units can tighten supply and widen regional spreads.

As a large-volume elastomer, EPDM pricing is feedstock-linked and cyclical. Over a normal cycle, the industry average gross profit margin for EPDM producers generally sits in the low- to mid-teens percent. When utilization is high and feedstocks are benign—or during supply dislocations—leading, integrated suppliers can lift to the mid-teens to around 20% on balanced contract/spot mix and specialty grades (oil-extended, peroxide-curable, metallocene). In soft markets or during propylene/ethylene spikes, margins for non-integrated producers can compress toward the high single digits–low teens. Realized outcomes hinge on integration to C2/C3/ENB, energy and solvent recovery efficiency, product mix (automotive/roofing vs. commodity), and the depth of OEM qualifications that make specifications sticky.

This report studies the global Ethylene Propylene Diene Monomer (EPDM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene

Propylene Diene Monomer (EPDM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene Propylene Diene Monomer (EPDM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethylene Propylene Diene Monomer (EPDM) total production and demand, 2021-2032, (K MT)

Global Ethylene Propylene Diene Monomer (EPDM) total production value, 2021-2032, (USD Million)

Global Ethylene Propylene Diene Monomer (EPDM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Ethylene Propylene Diene Monomer (EPDM) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Ethylene Propylene Diene Monomer (EPDM) domestic production, consumption, key domestic manufacturers and share

Global Ethylene Propylene Diene Monomer (EPDM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Ethylene Propylene Diene Monomer (EPDM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Ethylene Propylene Diene Monomer (EPDM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ethylene Propylene Diene Monomer (EPDM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess, ExxonMobil, SK Chemical, JSR/Kumho, Sumitomo, Lion Elastomers, MITSUI, PJSC Nizhnekamskneftekhim, SABIC, Eni (Polimeri Europa), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene Propylene Diene Monomer (EPDM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene Propylene Diene Monomer (EPDM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylene Propylene Diene Monomer (EPDM) Market, Segmentation by Type:

Solution Polymerization

Suspension Polymerization

Global Ethylene Propylene Diene Monomer (EPDM) Market, Segmentation by Feature:

General-purpose

Cold-Resistant

Heat-Resistant

Other

Global Ethylene Propylene Diene Monomer (EPDM) Market, Segmentation by Technology:

Foamable

Solid

Global Ethylene Propylene Diene Monomer (EPDM) Market, Segmentation by Application:

Automotive Industry

Building & Construction

Wires & Cables

Other

Companies Profiled:

Lanxess

ExxonMobil

SK Chemical

JSR/Kumho

Sumitomo

Lion Elastomers

MITSUI

PJSC Nizhnekamskneftekhim

SABIC

Eni (Polimeri Europa)

SSME

Jilin Chemical

Key Questions Answered:

1. How big is the global Ethylene Propylene Diene Monomer (EPDM) market?
2. What is the demand of the global Ethylene Propylene Diene Monomer (EPDM) market?
3. What is the year over year growth of the global Ethylene Propylene Diene Monomer (EPDM) market?
4. What is the production and production value of the global Ethylene Propylene Diene Monomer (EPDM) market?
5. Who are the key producers in the global Ethylene Propylene Diene Monomer (EPDM) market?
6. What are the growth factors driving the market demand?

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