

Global Ethylene Propylene Diene Monomer (EPDM) Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethylene Propylene Diene Monomer (EPDM) Rubber market size is expected to reach \$ 7139 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures.

In 2025, global Ethylene Propylene Diene Monomer (EPDM) Rubber production reached approximately 1788 K MT, with an average global market price of around 3020 USD/MT.

Ethylene Propylene Diene Monomer (EPDM) rubber is a synthetic elastomer produced by copolymerizing ethylene and propylene with a small amount of a diene component, which enables vulcanization while maintaining a largely saturated polymer backbone. This molecular structure gives EPDM excellent resistance to heat, ozone, UV radiation, weathering, water, steam, and many chemicals, along with good electrical insulation and flexibility over a wide temperature range. As a result, EPDM is widely used in automotive sealing systems, hoses, belts, roofing membranes, waterproofing materials, wire and cable insulation, and industrial rubber goods, where long-term durability in outdoor or high-temperature environments is essential. The material is available in a wide range of grades differentiated by ethylene content, diene type, molecular weight, and oil extension, allowing precise tailoring for specific processing and performance needs.

Key market drivers for EPDM rubber include sustained growth in the automotive and transportation sectors, where EPDM is the preferred material for door seals, window

seals, under-hood components, and cooling system hoses due to its aging resistance and reliability. The construction and infrastructure market is another major driver, with EPDM roofing membranes and waterproofing systems benefiting from urbanization, building renovation, and increased focus on long-life materials that reduce maintenance costs. In addition, expanding demand for wire and cable insulation, particularly in power distribution, renewable energy, and data infrastructure, supports EPDM consumption because of its excellent electrical and thermal performance. These end-use industries value EPDM's balance of performance, cost efficiency, and processing versatility.

Current trends in the EPDM market are shaped by sustainability, performance enhancement, and regional capacity expansion. Producers are developing low-volatile, low-PAH, and bio-attributed EPDM grades to meet tighter environmental regulations and OEM material specifications, especially in automotive and building applications. There is also growing interest in compound optimization and lightweighting, where EPDM formulations are engineered to deliver equal or better performance with lower material usage. On the supply side, investments in new production capacity and technology upgrades—particularly in Asia—are improving availability and cost competitiveness. Overall, the EPDM market is evolving toward higher-value, specification-driven products that support longer service life, regulatory compliance, and sustainable material strategies across multiple industries.

This report studies the global Ethylene Propylene Diene Monomer (EPDM) Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene Propylene Diene Monomer (EPDM) Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene Propylene Diene Monomer (EPDM) Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethylene Propylene Diene Monomer (EPDM) Rubber total production and demand, 2021-2032, (K MT)

Global Ethylene Propylene Diene Monomer (EPDM) Rubber total production value, 2021-2032, (USD Million)

Global Ethylene Propylene Diene Monomer (EPDM) Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Ethylene Propylene Diene Monomer (EPDM) Rubber consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Ethylene Propylene Diene Monomer (EPDM) Rubber domestic

production, consumption, key domestic manufacturers and share

Global Ethylene Propylene Diene Monomer (EPDM) Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Ethylene Propylene Diene Monomer (EPDM) Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Ethylene Propylene Diene Monomer (EPDM) Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ethylene Propylene Diene Monomer (EPDM) Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARLANXEO, Dow, Mitsui Chemicals, JSR, ExxonMobil Chemical, Versalis, SK, Jilin Petrochemical, Sinopec Mitsui Chemicals, Lion Elastomers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene Propylene Diene Monomer (EPDM) Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene Propylene Diene Monomer (EPDM) Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylene Propylene Diene Monomer (EPDM) Rubber Market, Segmentation by Type:

Low Mooney (20?40)

Medium Mooney (40?70)

High Mooney (?70)

Global Ethylene Propylene Diene Monomer (EPDM) Rubber Market, Segmentation by Feature:

Low Ethylene Type (?45?55%)

Medium Ethylene Type (?55?65%)

High Ethylene Type (?65%)

Global Ethylene Propylene Diene Monomer (EPDM) Rubber Market, Segmentation by Channel:

Direct Selling

Distribution

Global Ethylene Propylene Diene Monomer (EPDM) Rubber Market, Segmentation by Application:

Automotive & Transportation

Construction & Infrastructure

Wires & Cables

Industrial Rubber Products

Home Appliances & Consumer Goods

Other

Companies Profiled:

ARLANXEO

Dow

Mitsui Chemicals

JSR

ExxonMobil Chemical

Versalis

SK

Jilin Petrochemical

Sinopec Mitsui Chemicals

Lion Elastomers

Key Questions Answered:

1. How big is the global Ethylene Propylene Diene Monomer (EPDM) Rubber market?
2. What is the demand of the global Ethylene Propylene Diene Monomer (EPDM) Rubber market?
3. What is the year over year growth of the global Ethylene Propylene Diene Monomer (EPDM) Rubber market?

4. What is the production and production value of the global Ethylene Propylene Diene Monomer (EPDM) Rubber market?
5. Who are the key producers in the global Ethylene Propylene Diene Monomer (EPDM) Rubber market?
6. What are the growth factors driving the market demand?

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