

Global Ethylene Propylene Diene Monomer (EPDM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ethylene Propylene Diene Monomer (EPDM) market size was valued at US\$ 4440 million in 2025 and is forecast to a readjusted size of US\$ 6297 million by 2032 with a CAGR of 5.2% during review period.

Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures. In 2024, global Ethylene Propylene Diene Monomer (EPDM) production reached approximately 1824 K MT, with an average global market price of around US\$ 2315 per MT.

The EPDM value chain starts upstream with cracker-sourced ethylene and propylene plus a diene—primarily ethylidene norbornene (ENB), with smaller volumes of DCPD or 1,4-hexadiene—along with Ziegler-Natta or metallocene catalysts and hydrocarbon solvents for solution polymerization. Midstream, producers run continuous solution lines to tailor ethylene content, diene level, and molecular-weight distribution/long-chain branching, then deactivate, strip, and finish the polymer into bales or crumb. Post-finishing can include oil extension, pelletizing, and packaging by Mooney viscosity and cure system (sulfur- or peroxide-curable). Downstream, compounders add carbon black or silica, plasticizers, process oils, antioxidants, and cure packages to make profiles and parts for automotive weatherseals, glass-run channels, radiator/charge-air hoses, under-hood seals, HVAC gaskets, wire & cable jacketing, roofing membranes (single-ply EPDM), facade/curtain-wall gaskets, geomembranes, modified asphalt, and sponge

foams.

Market demand is led by transportation and construction. In autos, EPDM's ozone/UV/heat resistance, low-temperature flexibility, and noise/vibration damping keep it the default for weatherseals and many under-hood elastomer parts; the EV shift changes the mix (less powertrain heat, more acoustic sealing, high-voltage cable jacketing) rather than eliminating demand. In buildings, single-ply roofing, curtain-wall gaskets, window/door profiles, and expansion joints grow with reroof and retrofit cycles; durability and low life-cycle cost sustain share versus PVC and TPO in some climates. Additional pulls come from renewables and grid (cable/wire, gasketry), water infrastructure (potable-water-approved grades), and halogen-free formulations driven by environmental and smoke/toxicity standards. Counterweights include cyclical auto production, substitution battles with TPEs in simple seals, and sensitivity to propylene/ethylene and ENB availability.

Strategically, suppliers compete on grade breadth and consistency (tight Mw/MWD control, fast-cure and high-elongation grades), metallocene-based architectures for better processing, and application support that optimizes peroxide vs. sulfur cure, filler systems, and adhesion to metals or thermoplastics. Integrated producers with advantaged C2/C3 and captive ENB typically sit lower on the cost curve and manage volatility better. On the customer side, compounders and OEMs value global supply footprints, colorable/low-extractable grades, and compliance (automotive, potable-water, building and cable fire/smoke) alongside logistics reliability and change-control. Capacity additions tend to follow auto and roofing hubs, while outages at crackers or ENB units can tighten supply and widen regional spreads.

As a large-volume elastomer, EPDM pricing is feedstock-linked and cyclical. Over a normal cycle, the industry average gross profit margin for EPDM producers generally sits in the low- to mid-teens percent. When utilization is high and feedstocks are benign—or during supply dislocations—leading, integrated suppliers can lift to the mid-teens to around 20% on balanced contract/spot mix and specialty grades (oil-extended, peroxide-curable, metallocene). In soft markets or during propylene/ethylene spikes, margins for non-integrated producers can compress toward the high single digits—low teens. Realized outcomes hinge on integration to C2/C3/ENB, energy and solvent recovery efficiency, product mix (automotive/roofing vs. commodity), and the depth of OEM qualifications that make specifications sticky.

This report is a detailed and comprehensive analysis for global Ethylene Propylene Diene Monomer (EPDM) market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ethylene Propylene Diene Monomer (EPDM) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Ethylene Propylene Diene Monomer (EPDM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Ethylene Propylene Diene Monomer (EPDM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Ethylene Propylene Diene Monomer (EPDM) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ethylene Propylene Diene Monomer (EPDM)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ethylene Propylene Diene Monomer (EPDM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess, ExxonMobil, SK Chemical, JSR/Kumho, Sumitomo, Lion Elastomers, MITSUI, PJSC Nizhnekamskneftekhim, SABIC, Eni (Polimeri Europa), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ethylene Propylene Diene Monomer (EPDM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solution Polymerization

Suspension Polymerization

Market segment by Feature

General-purpose

Cold-Resistant

Heat-Resistant

Other

Market segment by Technology

Foamable

Solid

Market segment by Application

Automotive Industry

Building & Construction

Wires & Cables

Other

Major players covered

Lanxess

ExxonMobil

SK Chemical

JSR/Kumho

Sumitomo

Lion Elastomers

MITSUI

PJSC Nizhnekamskneftekhim

SABIC

Eni (Polimeri Europa)

SSME

Jilin Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethylene Propylene Diene Monomer (EPDM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene Propylene Diene Monomer (EPDM), with price, sales quantity, revenue, and global market share of Ethylene Propylene Diene Monomer (EPDM) from 2021 to 2026.

Chapter 3, the Ethylene Propylene Diene Monomer (EPDM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene Propylene Diene Monomer (EPDM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ethylene Propylene Diene Monomer (EPDM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene Propylene Diene Monomer (EPDM).

Chapter 14 and 15, to describe Ethylene Propylene Diene Monomer (EPDM) sales channel, distributors, customers, research findings and conclusion.

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