

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Ethylene Propylene Diene Monomer (EPDM) Market 2018, Forecast to 2023

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Abstracts

Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures.

Scope of the Report:

This report focuses on the Ethylene Propylene Diene Monomer (EPDM) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

In terms of volume, the production of Ethylene Propylene Diene Monomer (EPDM) was about 1481 K MT in 2017. And it is anticipated to reach 1909 K MT by 2024.

North America is the dominate producer of Ethylene Propylene Diene Monomer (EPDM), the production was 463 K MT in 2017, accounting for about 34.64% of the total amount, followed by Europe, with the production market share of 20.89%. China has the highest production growth rate of 69.82% from 2012 to 2016. With huge space for growth in the Chinese market exists, the quality and technology should be further improved.

The industry concentration of EPDM is very high. Leading players in Ethylene Propylene Diene Monomer (EPDM) industry are Lanxess, ExxonMobil, DOW and JSR/Kumho. Lanxess is the largest manufacturer; with the production market share of

26% in 2017 the top five occupied about 72.88% production share of the market in 2017.

Automotive Industry accounted for the largest market with about 51.33% share of the global consumption in 2017. Moreover, it is anticipated to grow at a CAGR of 6.24% from 2018 to 2024. With over 22.65% share in the Ethylene Propylene Diene Monomer (EPDM) market, Building & Construction was the second largest application market in 2017, and is anticipated to grow at a CAGR of 1.82%, in terms of consumption volume, from 2018 to 2024.

Under the influence of raw material, market competitions and economic conditions, the price of Ethylene Propylene Diene Monomer (EPDM) fluctuate from 2018 to 2024. In the next few years, we predict that price will maintain an uptrend. As competition intensifies, prices gap between different brands will go narrowing.

The worldwide market for Ethylene Propylene Diene Monomer (EPDM) is expected to grow at a CAGR of roughly 5.2% over the next five years, will reach 4340 million US\$ in 2023, from 3200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Lanxess

ExxonMobil

DOW

SK Chemical

JSR/Kumho

Sumitomo

Lion Elastomers

MITSUI

PJSC Nizhnekamskneftekhim

SABIC

Eni (Polimeri Europa)

SSME

Jilin Xingyun Chemical

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Solution Polymerization

Suspension Polymerization

Market Segment by Applications, can be divided into

Automotive Industry

Building & Construction

Wires & Cables

Other

There are 15 Chapters to deeply display the global Ethylene Propylene Diene Monomer (EPDM) market.

Chapter 1, to describe Ethylene Propylene Diene Monomer (EPDM) Introduction, product scope, market overview, market opportunities, market risk, market driving force; Chapter 2, to analyze the top manufacturers of Ethylene Propylene Diene Monomer (EPDM), with sales, revenue, and price of Ethylene Propylene Diene Monomer (EPDM), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Ethylene Propylene Diene Monomer (EPDM), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Ethylene Propylene Diene Monomer (EPDM) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Ethylene Propylene Diene Monomer (EPDM) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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